

**Objection Deadline: April 28, 2023 at 12:00 p.m. (Prevailing Eastern Time)**

CLEARY GOTTlieb STEEN & HAMILTON LLP  
Sean A. O’Neal  
Jane VanLare  
One Liberty Plaza  
New York, New York 10006  
Telephone: 212-225-2000  
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*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIRST MONTHLY STATEMENT OF  
CLEARY GOTTlieb STEEN & HAMILTON LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS  
FOR THE PERIOD FROM JANUARY 19, 2023 THROUGH JANUARY 31, 2023**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	January 19, 2023 through January 31, 2023
Amount of compensation requested:	\$ 1,688,811.00
Less 20% holdback:	\$ 1,351,048.8
Amount of expenses requested:	\$ 22,351.33
Total compensation (net of holdback):	\$ 1,373,400.13

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this first monthly statement (the “First Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period January 19, 2023 through January 31, 2023 (the “First Monthly Period”). By this First Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$1,373,400.13 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the First Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the First Monthly Period in accordance with such services.

### **SERVICES RENDERED**

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the First Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the First Monthly Period is approximately \$ 913.00.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the First Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the First Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the First Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the First Monthly Period.

#### **NOTICE OF OBJECTION PROCEDURES**

6. Notice of this First Monthly Statement shall be given by hand or overnight delivery upon the following parties (the "Notice Parties"): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49<sup>th</sup> Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this First Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than, **April 28, 2023 at 12:00 PM (Prevailing Eastern Time)** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the First Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this First Monthly Statement and the expenses identified in this First Monthly Statement.

9. To the extent an objection to this First Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the First Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: April 13, 2023  
New York, New York

/s/ Sean A. O’Neal  
Sean A. O’Neal  
Jane VanLare  
CLEARY GOTTLIEB STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT A**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

**Fee Summary for January 19, 2023 through January 31, 2023**

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Adubofour, Akosua	Litigation Paralegal	Paralegals	N/A	\$430.00	5.8	\$2,494.00
Amorim, Eduardo D. S. C.	Associate	Litigation	2018	\$1,105.00	39.4	\$43,537.00
Banks, BriTonya D.	Contract Attorney	Litigation	2012	\$300.00	64.0	\$19,200.00
Barreto, Brenda	Project Attorney	Litigation	2006	\$505.00	38.0	\$19,190.00
Bohner, Michael W.	Managing Discovery Attorney	Antitrust/ Competition	2006	\$860.00	1.7	\$1,462.00
Boiko, Peter	Managing Clerk	MAO	N/A	\$430.00	1.0	\$430.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$845.00	36.5	\$30,842.50
Cavanagh, Justin	Contract Attorney	Bankruptcy	1999	\$300.00	78.5	\$23,550.00
Cheung, Su Y.	Managing Clerk	MAO	N/A	\$430.00	0.5	\$215.00
Christian, Denise M.	Discovery Attorney	Litigation	1999	\$505.00	32.6	\$16,463.00
Conroy Jr., Hugh C.	Partner	Financial Institution Regulatory	1998	\$1,685.00	0.3	\$505.50
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,180.00	6.4	\$7,552.00
Dassin, Lev L.	Partner	Litigation	1991	\$1,930.00	19.4	\$37,442.00
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$370.00	19.5	\$7,215.00
Gariboldi, Adrian	Law Clerk	Litigation	N/A	\$710.00	34.2	\$24,282.00
Gayle, Karalenne	Contract Attorney	Private Funds	1998	\$300.00	64.0	\$19,200.00
Gifford, Jonathan D.	Counsel	Tax	2009	\$1,485.00	5.0	\$7,425.00
Guiha, Alexander	Project Attorney	Litigation	2012	\$505.00	45.5	\$22,977.50
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,280.00	14.5	\$18,560.00

Han, Sakyung	Contract Attorney	Private Funds	2016	\$300.00	59.0	\$17,700.00
Hatch, Miranda	Law Clerk	Bankruptcy	N/A	\$710.00	50.4	\$35,784.00
Heiland, Karl	Associate	Tax	2019	\$1,105.00	6.6	\$7,293.00
Hong, Hee Son	Contract Attorney	Bankruptcy	1998	\$300.00	79.3	\$23,790.00
Hurley, Rodger	Project Attorney	Litigation	2001	\$505.00	34.5	\$17,422.50
Janghorbani, Alexander	Counsel	Litigation	2004	\$1,485.00	11.7	\$17,374.50
Kaniecki, Chase D.	Partner	Non-Financial Institutions Regulatory	2009	\$1,505.00	0.8	\$1,204.00
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,105.00	51.5	\$56,907.50
Kim, Mina	Law Clerk	Capital Markets	N/A	\$710.00	0.4	\$284.00
Kowiak, Michael J.	Law Clerk	Litigation	N/A	\$710.00	28.6	\$20,306.00
Larner, Sean	Associate	Litigation	2022	\$965.00	55.7	\$53,750.50
Levander, Samuel L.	Associate	Litigation	2015	\$1,180.00	25.3	\$29,854.00
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$710.00	20.6	\$14,626.00
Libberton, Sara I.	Assistant Managing Clerk	MAO	N/A	\$370.00	2.2	\$814.00
Linch, Maureen E.	Partner	Tax	2009	\$1,735.00	5.0	\$8,675.00
Lopez, David C.	Partner	Capital Markets	1990	\$1,930.00	11.6	\$22,388.00
Lotty, Alexandra	Associate	Litigation	2021	\$965.00	76.0	\$73,340.00
MacAdam, Katherine	Associate	Litigation	2022	\$845.00	12.8	\$10,816.00
McRae, William L.	Partner	Tax	1998	\$2,135.00	2.1	\$4,483.50
Minott, Richard	Associate	Bankruptcy	2021	\$965.00	69.5	\$67,067.50
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$845.00	2.9	\$2,450.50
Odell, Francesca	Partner	Capital Markets	1997	\$1,855.00	1.5	\$2,782.50
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,820.00	75.7	\$137,774.00
Orteza, Audrey	Discovery Attorney	Litigation	2015	\$483.00	24.7	\$12,473.50
Rathi, Mohit	Associate	Litigation	2022	\$ 845.00	57.7	\$48,756.50
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,045.00	40.8	\$42,636.00

Rivas-Marrero, David	Contract Attorney	Litigation	2005	\$300.00	11.0	\$3,300.00
Rohlfs, Stephanie M.	Associate	Capital Markets	2014	\$1,180.00	34.9	\$41,182.00
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$370.00	1.2	\$444.00
Saba, Andrew	Associate	Litigation	2020	\$1,045.00	53.7	\$56,116.50
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,190.00	59.7	\$71,043.00
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$430.00	12.9	\$5,547.00
Schaefer, Drew	Associate	Tax	2021	\$1,045.00	8.1	\$8,464.50
Simmons, Clayton I.	Partner	Capital Markets	2014	\$1,505.00	24.5	\$36,872.50
Taylor, William B.	Contract Attorney	Litigation	2018	\$300.00	64.0	\$19,200.00
VanLare, Jane	Partner	Bankruptcy	2008	\$1,730.00	70.8	\$122,484.00
Vaughan Vines, Janel A	Discovery Attorney	Litigation	2010	\$505.00	82.5	\$41,662.50
Wang, Brenda	Project Attorney	Litigation	2009	\$505.00	51.1	\$25,805.50
Wang, Wankun	Associate	Financial Institution Regulatory	2020	\$1,045.00	0.4	\$418.00
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,105.00	87.6	\$96,798.00
Wilford, Rachel N.	Contract Attorney	Litigation	2007	\$300.00	65.4	\$19,620.00
Witchger, Kathryn	Associate	Financial Institution Regulatory	2019	\$1,105.00	2.8	\$3,094.00
Woll, Laura	Contract Attorney	Litigation	2006	\$375.00	56.4	\$21,150.00
Yildiz, Hakki Can	Associate	Intellectual Property	2016 *England & Wales	\$1,255.00	0.8	\$1,004.00
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,730.00	47.0	\$81,310.00
<b>Totals</b>					<b>2,048.5</b>	<b>\$1,688,811.00</b>

**EXHIBIT B**

**Fee Summary by Project Category for January 19, 2023 through January 31, 2023**

<b>Matter</b>	<b>Matter Description</b>	<b>Total</b>
24872.005	General	\$18,031.00
24872.006	Case Administration	\$275,310.00
24872.007	Business Operations	\$0
24872.008	Cash Management	\$9,135.50
24872.009	Employee Matters	\$2,145.50
24872.010	Lender Communications	\$4,601.50
24872.011	Supplier/Vendor Issues	\$8,139.00
24872.012	Creditors Committee Matters	\$0
24872.013	Claims Administration and Objections	\$2,726.50
24872.014	Plan of Reorganization and Disclosure Statement	\$275,830.00
24872.015	Tax	\$51,552.00
24872.016	Regulatory	\$150,229.00
24872.017	Investigation	\$754,544.00
24872.018	Singapore proceeding	\$6,689.50
24872.019	Post-Petition Governance	\$23,053.50
24872.020	Litigation	\$8,256.50
24872.021	Non Debtor Subsidiaries	\$4,290.00
24872.022	Asset Analysis & Recovery	\$0
24872.023	Fee and Employment Application (Retention applications)	\$52,410.00
24872.024	GAP Specific Matters	\$28,217.00



24872.025	GGH Specific Matters	\$4,943.00
24872.027	Merger & Acquisition	\$8,707.50
<b>TOTAL</b>		<b>\$1,688,811.00</b>

**EXHIBIT C**

**Summary of Expenses for January 19, 2023 through January 31, 2023**

<b>Expense Category</b>	<b>Total Expenses</b>
Computer Research – Lexis	\$1,702.89
Computer Research – Westlaw	\$7,169.75
Court Fees	\$5,214.00
Delivery Services / Courier	\$702.30
Meals	\$941.00
Professional Services	\$3,987.00
Transcripts	\$943.80
Transportation	\$1,691.59
<b>Grand Total Expenses</b>	<b>\$22,351.33</b>

**EXHIBIT D**

**Billing Reports for January 19, 2023 through January 31, 2023**

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza  
New York, NY 10006-1470

Genesis Global Trading, Inc.  
250 Park Ave S  
5th Floor  
New York, NY 10003

April 12, 2023  
Invoice 10088449

Attn: Arianna Pretto-Sackmann

GENERAL (005)

\$ 18,031.00

CASE ADMINISTRATION (006)

275,310.00

Cash Management (008)

9,135.50

Employee Matters (009)

2,145.50

Lender Communications (010)

4,601.50

Supplier/Vendor Issues (011)

8,139.00

Claims Administration and Objections (013)

2,726.50

Plan of Reorganization and Disclosure Statement (014)

275,830.00

Tax (015)

51,552.00

Regulatory (016)

150,229.00

Investigation (017)

754,544.00

Singapore Proceeding (018)

6,689.50

Post-Petition Governance (019)

23,053.50

Litigation (020)

8,256.50

Non Debtor Subsidiaries (021)

4,290.00

Fee and Employment Application (Retention applications) (023)

52,410.00

GAP-Specific Matters (024)

28,217.00

GGH-Specific Matters (025)

4,943.00

M&A (027)

8,707.50

Ancillary Charges

Car Service	\$	606.06	
Computer Research		8,872.64	
Delivery Charges		51.31	
Document Production		3,987.00	
Filing Fees		5,214.00	
Staff Late Work		2,545.24	
Travel Expenses		131.28	
Veritext New York Reporting Co		943.80	
Total Ancillary Charges:			<u>22,351.33</u>
Total Amount Due:			\$ <u><u>1,711,162.33</u></u>

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	2.90	1,820.00	\$	5,278.00
VanLare, J.	5.30	1,730.00	\$	9,169.00
<u>Counsel</u>				
Hammer, B.M.	2.80	1,280.00	\$	3,584.00
Total:	11.00		\$	18,031.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/20/23	Reviewed joint administration motion for filing (.2); reviewed draft first day presentation (.6); reviewed draft foreign representative motion (.3); reviewed automatic stay motion (.3); reviewed consolidated creditor list motion (.2)	1.80
VanLare, J.	01/20/23	Working group call including S. O'Neal, D. Islim (Genesis), Moelis, A&M (.3)	0.30
VanLare, J.	01/20/23	Reviewed memo re post-petition billing practices (.2).	0.20
Hammer, B.M.	01/20/23	Addressed questions from A. Pretto-Sakmann and A. Sullivan regarding treatment of certain outstanding loans with clients.	0.50
Hammer, B.M.	01/21/23	Addressed question regarding claims by and against Moonalpha/Babel	1.00
O'Neal, S.A.	01/23/23	Attend senior working group call with Derar Islim and others	0.30
O'Neal, S.A.	01/23/23	Mark-up communications material	0.20
VanLare, J.	01/23/23	Working group call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. Leto (A&M), J. Sciametta (A&M), B. Klein (Moelis), Z. Jamal (Moelis), A. Swift (Moelis) (.3)	0.30
O'Neal, S.A.	01/24/23	Catch up call with Arianna Pretto-Sakmann re various issues	0.40
VanLare, J.	01/24/23	Working group call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. Leto (A&M), J. Sciametta (A&M), B. Klein (Moelis), Z. Jamal (Moelis), A. Swift (Moelis) (.5)	1.50
Hammer, B.M.	01/24/23	Addressed questions from A. Pretto-Sakmann (Genesis) re possibility of repaying Bitfinex loan	0.50
O'Neal, S.A.	01/25/23	Working group call with Derar Islim	0.30
O'Neal, S.A.	01/26/23	Corresp with A&M re various workstreams	0.30



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/26/23	Corresp with Jane VanLare re next steps and workstreams	0.50
VanLare, J.	01/26/23	Working group call with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthius (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis) (.6).	0.60
O'Neal, S.A.	01/29/23	Catch up call with Derar Islim	0.10
O'Neal, S.A.	01/31/23	Call with Derar Islim re update and next steps	0.10
O'Neal, S.A.	01/31/23	Senior Manager working group call	0.50
O'Neal, S.A.	01/31/23	Call with L. Micci and K. Goldberg (FGS) re communications strategy	0.20
VanLare, J.	01/31/23	Working group call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. Leto (A&M), J. Sciametta (A&M), B. Klein (Moelis), Z. Jamal (Moelis), A. Swift (Moelis) (.6)	0.60
Hammer, B.M.	01/31/23	Addressed questions regarding Gemini pledge agreement.	0.50
Hammer, B.M.	01/31/23	Addressed questions from B. Bulthuis (Genesis) regarding repayment of loan receivables.	0.30
		MATTER TOTAL:	11.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	12.50	1,820.00	\$	22,750.00
VanLare, J.	35.30	1,730.00	\$	61,069.00
Zutshi, R.N.	0.20	1,730.00	\$	346.00
<u>Counsel</u>				
Hammer, B.M.	5.00	1,280.00	\$	6,400.00
<u>Associate</u>				
Bremer, S.	15.30	845.00	\$	12,928.50
Kim, H.R.	39.50	1,105.00	\$	43,647.50
Levander, S.L.	3.30	1,180.00	\$	3,894.00
Minott, R.	44.80	965.00	\$	43,232.00
Ribeiro, C.	15.50	1,045.00	\$	16,197.50
Saba, A.	1.30	1,045.00	\$	1,358.50
Weinberg, M.	10.50	1,105.00	\$	11,602.50
Witchger, K.	2.80	1,105.00	\$	3,094.00
Yildiz, H.C.	0.10	1,255.00	\$	125.50
<u>Associate Not Admitted</u>				
Gariboldi, A.	1.20	710.00	\$	852.00
Hatch, M.	40.20	710.00	\$	28,542.00
Kowiak, M.J.	0.90	710.00	\$	639.00
<u>Paralegal</u>				
Adubofour, A.	4.50	430.00	\$	1,935.00
Gallagher, A.	12.60	370.00	\$	4,662.00
Saran, S.	6.00	430.00	\$	2,580.00
<u>Non-Legal</u>				
Boiko, P.	1.00	430.00	\$	430.00
Cheung, S.Y.	0.50	430.00	\$	215.00
Cyr, B.J.	6.40	1,180.00	\$	7,552.00
Libberton, S.I.	2.20	370.00	\$	814.00
Royce, M.E.	1.20	370.00	\$	444.00
Total:	262.80		\$	275,310.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/20/23	Calls and corresp with Cleary team re first filings and process, including real time revisions to documents	1.00
O'Neal, S.A.	01/20/23	Call with J. VanLare, D. Islim (Genesis), Moelis, (A&M) re next steps	0.40
O'Neal, S.A.	01/20/23	Call with P. Aronzon (Genesis) re First Day Hearing, Plan and creditor negotiations (.4), correspondence re the same (0.4)	0.80
O'Neal, S.A.	01/20/23	Call with J. VanLare re first day hearing (.5)	0.50
VanLare, J.	01/20/23	Call with D. Petty (A&M), M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M), M. Hatch, H. Kim, R. Minott, and S. Bremer, regarding status of first day motions.	0.30
VanLare, J.	01/20/23	Call with S. Bremer, C. Ribeiro, H. Kim, R. Minott, M. Hatch re: first day hearing preparation	0.30
VanLare, J.	01/20/23	Reviewed Kroll 156 motion (.3); reviewed draft case management motion (.3)	0.60
VanLare, J.	01/20/23	Reviewed the Michael Leto first day declaration in advance of filing (.4); reviewed D. Islim first day declaration (.1); reviewed P. Aronzon declaration (.1); reviewed chapter 11 filing information (.3)	0.90
VanLare, J.	01/20/23	Correspondence with Chambers regarding first day hearing (.2); reviewed filings (.5); call with S. O'Neal re first day hearing (.5); drafted response to US Trustee regarding first day motions (.8)	2.00
VanLare, J.	01/20/23	Correspondence with J. Sazant (Proskauer), M. Leto (A&M), R. Fiedler (Kirkland), H. Kim re consolidated creditor list (.5); call with M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re filings (.5)	1.00
VanLare, J.	01/20/23	Call with D. Islim (Genesis), K. Witchger and M. Weinberg to prepare for first day hearing (0.5); correspondence with D. Islim re first day hearing (.2); reviewed revised Top 50	2.10

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		creditor list and amended pleadings relating to same (1.4)	
VanLare, J.	01/20/23	Call with M. Leto (A&M), J. Sciametta (A&M), P. Kinealy (A&M), H. Kim re Leto declaration and first day hearing (.6)	0.60
Bremer, S.	01/20/23	Revise first day hearing agenda with attention to H. Kim comments.	0.60
Bremer, S.	01/20/23	Prepare first day filings (2.1), Call with D. Petty (A&M), M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M), J. VanLare, H. Kim, R. Minott, and M. Hatch, regarding status of first day motions (.3)	2.40
Bremer, S.	01/20/23	Prepare first day orders.	0.20
Bremer, S.	01/20/23	Draft notice of commencement and hearing agenda.	1.90
Bremer, S.	01/20/23	Call with J. VanLare, C. Ribeiro, H. Kim, R. Minott, M. Hatch re: first day hearing preparation	0.30
Kim, H.R.	01/20/23	Call with J. VanLare, M. Leto (A&M) and J. Sciametta (A&M) re: Leto declaration	0.60
Kim, H.R.	01/20/23	Call with J. VanLare, H. Kim, M. Hatch, R. Minott, S. Bremer, M. Weinberg re: first day hearing preparation	0.30
Kim, H.R.	01/20/23	Preparing binders for chambers	1.00
Kim, H.R.	01/20/23	Reviewing proposed orders for first day filings	1.70
Kim, H.R.	01/20/23	Drafting correspondence with US trustee's office re: first day filings	1.00
Kim, H.R.	01/20/23	Reviewing revised redactions to creditor list	1.00
Kim, H.R.	01/20/23	Preparing revised filings (petitions (2.0); Leto Declaration (1.5) with revised redactions	3.50
Kim, H.R.	01/20/23	Call with J. VanLare, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re: first day hearing preparation	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/20/23	Call with D. Petty (A&M), M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M), J. VanLare, M. Hatch, C. Ribeiro, R. Minott regarding status of first day motions.	0.30
Minott, R.	01/20/23	Call with D. Petty (A&M), M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M), J. VanLare, H. Kim, M. Hatch, and S. Bremer, regarding status of first day motions.	0.30
Minott, R.	01/20/23	Post-filing service coordination	1.20
Minott, R.	01/20/23	Call with J. VanLare, H. Kim, M. Hatch, S. Bremer and C. Ribeiro re: first day hearing preparation	0.30
Minott, R.	01/20/23	Attend contingency planning call with A&M	0.20
Minott, R.	01/20/23	Update first day deck	3.10
Minott, R.	01/20/23	Prepare draft orders for UST	0.50
Minott, R.	01/20/23	Research creditor matrix redaction issue	0.30
Minott, R.	01/20/23	Correspondence with J. VanLare, H. Kim, S. Bremer, M. Hatch, C. Ribeiro, team re case workstreams	1.40
Minott, R.	01/20/23	First day petition and motion filing	2.80
Ribeiro, C.	01/20/23	Review parties in interest list	0.30
Ribeiro, C.	01/20/23	Correspond with A. Adubofour, S. Saran, A. Gallagher re parties in interest list	0.10
Ribeiro, C.	01/20/23	Correspond with G. Cosmos re first day noticing plan	0.10
Ribeiro, C.	01/20/23	Review UST Operating Guidelines	0.10
Ribeiro, C.	01/20/23	Correspond with J. VanLare, H. Kim re post-filing priorities	0.20
Ribeiro, C.	01/20/23	Call with J. VanLare, H. Kim, M. Hatch, R. Minott, S. Bremer, M. Weinberg re: first day hearing preparation	0.30
Weinberg, M.	01/20/23	Reviewed correspondence regarding first day motions (1.0); drafted hearing prep materials	4.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		for D. Islim (2.1); correspondence with K. Witchger re same (0.2); reviewed first day presentation (1.0); correspondence with R. Minott re same (0.2).	
Weinberg, M.	01/20/23	Call with D. Islim (Genesis), J. VanLare, and K. Witchger to prepare for first day hearing	0.50
Witchger, K.	01/20/23	Call with D. Islim (Genesis), J. VanLare, and M. Weinberg to prepare for first day hearing	0.50
Witchger, K.	01/20/23	Compiling and finalizing settlement agreement	0.20
Witchger, K.	01/20/23	Review and revision to the first day declaration slide deck	0.70
Hatch, M.	01/20/23	Making Edits to First Day Motions to be Submitted to the Managing Attorney's Office	3.50
Hatch, M.	01/20/23	Working with A. Gallagher, S. Saran, and A. Adouboufor to Create Binders to be Sent to Chambers and U.S. Trustee	3.30
Hatch, M.	01/20/23	Call with D. Petty (A&M), M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M), J. VanLare, H. Kim, R. Minott, and S. Bremer, regarding status of first day motions	0.30
Hatch, M.	01/20/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott and S. Bremer re: first day hearing preparation	0.30
Hatch, M.	01/20/23	Working with H. Kim to Refile Bankruptcy Petitions with Updated Creditor List	2.00
Kowiak, M.J.	01/20/23	Call with A. Lotty, M. Rathi, A. Saba, A. Gariboldi and S. Larner to discuss approach to daily key document summaries.	0.10
Adubofour, A.	01/20/23	Assist team with preparing first day motions (2.00), finalized first day motions (1.4)	3.40
Gallagher, A.	01/20/23	Revised Voluntary Petitions per M. Hatch	1.30
Gallagher, A.	01/20/23	Pulled Precedent per S. Bremer	1.50
Gallagher, A.	01/20/23	Updated Docket Entries per H. Kim	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Saran, S.	01/20/23	Created index for US Trustee binder per M. Hatch	1.00
Saran, S.	01/20/23	Added Final Redacted GGC Top 50 to relevant documents per M. Hatch	1.00
Saran, S.	01/20/23	Assisted with updating indices for Trustee binders per M. Hatch	1.00
Cheung, S.Y.	01/20/23	Correspondence with Veritext regarding transcript standing order for Genesis bankruptcy hearings.	0.20
Cheung, S.Y.	01/20/23	Supervise e-filing of C.Ribeiro's Notice of Appearance; confer with S. Libberton re the same.	0.10
Cheung, S.Y.	01/20/23	Correspondence with vendor, PACERPro, requesting to remove sealed filings from public access.	0.20
Cyr, B.J.	01/20/23	Coordinate filing of first day motions (4.0); coordinate resubmission of redacted submissions and Leto declaration (1.0); confer with J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Brember, M. Hatch, M. Framzreb., M. Royce, M. Paek (SDNY bankruptcy), and A. Acosta (SDNY bankruptcy) re: same (0.5).	5.50
Libberton, S.I.	01/20/23	Request SDNY Bankruptcy e-filing privileges for C. Ribeiro.	0.10
Libberton, S.I.	01/20/23	File notice of appearance for C. Ribeiro, correspond w/ P. Boiko re: same.	0.10
Libberton, S.I.	01/20/23	Docketing in CourtAlert.	0.40
Royce, M.E.	01/20/23	File notice of hearing in USBC/SDNY: Genesis Global, confer B. Cyr.	0.40
O'Neal, S.A.	01/21/23	Comment on First Day presentation for court	1.00
VanLare, J.	01/21/23	Reviewed creditor emails re redacting Top 50 list (.9); revised first day presentation (1.8)	2.70
Hammer, B.M.	01/21/23	Correspondence with S. O'Neal regarding DCG statement on bankruptcy filing.	0.20
Kim, H.R.	01/21/23	Preparing for first day hearing	1.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/21/23	Revise case management procedures	1.90
Minott, R.	01/21/23	Correspondence with S. O'Neal, J. VanLare, H. Kim, S. Bremer, M. Hatch on first day hearing planning	1.00
Ribeiro, C.	01/21/23	Review Leto First Day Declaration description of perpetition capital structure	0.70
Witchger, K.	01/21/23	Draft cross examination questions for A. D. Islim's Declaration	1.30
Hatch, M.	01/21/23	Drafting Motion to Retain Cleary Gottlieb Steen & Hamilton as Counsel	2.00
Hatch, M.	01/21/23	Registering Attendees for First Day Hearing	2.20
O'Neal, S.A.	01/22/23	Corresp with J. VanLare, H. Kim, R. Minott, C. Ribeiro, M. Weinberg re First Day hearing prep	0.20
O'Neal, S.A.	01/22/23	Call with D. Islim (Genesis) re First Day hearing prep (0.3); call with A. Pretto-Sakmann (Genesis) re same (0.2)	0.50
O'Neal, S.A.	01/22/23	Mark-up First Day power point	0.50
VanLare, J.	01/22/23	Commented on first day presentation (.1);	0.10
VanLare, J.	01/22/23	Prepared for first day hearing (2.3); call with H. Kim re first day hearing (.1); call with R. Minott re first day hearing (.1); call with M. Weinberg re first day hearing (.1); call with C. Ribeiro re first day presentation (.1); call with K. Witchger re first day presentation (.1)	2.80
Hammer, B.M.	01/22/23	Addressed question regarding DCG loans.	0.30
Kim, H.R.	01/22/23	Reviewing precedent for redactions (2.5); reviewing consolidated creditors' motion (2.0)	4.50
Kim, H.R.	01/22/23	Reviewing wages motion (1.5) and foreign representative motion (1.0) for hearing preparation	2.50
Minott, R.	01/22/23	first day hearing prep	2.00
Minott, R.	01/22/23	Call with H. Kim re first day	0.20



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/22/23	Draft notice of revised case management order	0.80
Minott, R.	01/22/23	Correspondence with A. Derar Islim, A. Pretto-Sakmann re first day hearing	0.30
Minott, R.	01/22/23	Call with J. VanLare re first day hearing.	0.10
Minott, R.	01/22/23	Correspondence with P. Aronzon re first day declarations	0.20
Minott, R.	01/22/23	Revise first day presentation	2.60
Minott, R.	01/22/23	Revise case management procedures	1.00
Ribeiro, C.	01/22/23	Prepare for first day hearing (0.5), Call with J. VanLare re first day presentation (0.1)	0.60
Witchger, K.	01/22/23	Call with J. VanLare re first day presentation	0.10
Hatch, M.	01/22/23	Preparing Binders for the First Day Hearing	2.70
Hatch, M.	01/22/23	Coordinating hearing logistics.	1.50
O'Neal, S.A.	01/23/23	Pre-hearing prep with Derar Islim	0.50
O'Neal, S.A.	01/23/23	Prepare for First Day hearing	0.50
O'Neal, S.A.	01/23/23	Attend First Day hearing	3.00
O'Neal, S.A.	01/23/23	Post hearing meeting with Derar Islim and Arianna Pretto-Sakmann	0.50
O'Neal, S.A.	01/23/23	Prepare remarks for First Day hearing	1.00
VanLare, J.	01/23/23	Call with G. Zipes (UST), T. Tiantian, (UST), Mark Bruh (UST), M. Hatch, C. Ribeiro, R. Minott. regarding first day hearing.	0.80
VanLare, J.	01/23/23	Prepared for first day hearing (3); Call with H. Kim, M. Hatch, S. Bremer (partial), R. Minott, C. Ribeiro regarding first day hearing prep (.5); participated in first day hearing (3); reviewed revisions to first day orders (.2)	6.70
VanLare, J.	01/23/23	Reviewed revisions to first day orders (1.3)	1.30
Hammer, B.M.	01/23/23	First day hearing.	2.00
Hammer, B.M.	01/23/23	Prep for first day hearing.	2.00
Bremer, S.	01/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, M.	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Hatch and R. Minott regarding first day hearing prep (partial attendance).	
Bremer, S.	01/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, and M. Hatch regarding first day hearing prep.	0.30
Bremer, S.	01/23/23	Call with G. Zipes (UST), T. Tiantian, (UST)), Mark Bruh (UST), J. Vanlare, H. Kim, M. Hatch, C. Riberio, R. Minott. re first day hearing.	0.70
Bremer, S.	01/23/23	Prepare for first-day hearing.	0.50
Bremer, S.	01/23/23	Attend first-day hearing.	2.50
Kim, H.R.	01/23/23	Attending first day hearing	2.50
Kim, H.R.	01/23/23	Preparing potential cross-examination questions for P. Aronzon	1.30
Kim, H.R.	01/23/23	Call with J. VanLare, C. Ribeiro, R. Minott, M. Hatch and S. Bremer (partial) regarding first day hearing prep.	0.50
Kim, H.R.	01/23/23	Preparing for hearing presentation	1.00
Kim, H.R.	01/23/23	Call with G. Zipes (UST), T. Tiantian, (UST), Mark Bruh (UST), J. VanLare, M. Hatch, C. Ribeiro, R. Minott. regarding first day hearing.	0.80
Kim, H.R.	01/23/23	Reviewing proposed order language from SEC	0.70
Kim, H.R.	01/23/23	Revising proposed first day orders	1.20
Levander, S.L.	01/23/23	Attended first day hearing	2.00
Levander, S.L.	01/23/23	Analysis re disclosure for first day hearing	0.50
Minott, R.	01/23/23	Call with G. Zipes (UST), T. Tiantian, (UST), Mark Bruh (UST), J. VanLare, M. Hatch, C. Ribeiro. regarding first day hearing.	0.80
Minott, R.	01/23/23	Revise interim orders following court hearing	1.40
Minott, R.	01/23/23	Revise case management proposed order	0.40
Minott, R.	01/23/23	First day hearing prep	2.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, M. Hatch and S. Bremer regarding first day hearing prep	0.50
Minott, R.	01/23/23	Call with US Trustee ahead of first day hearing	0.80
Minott, R.	01/23/23	Finalize first day presentation	0.90
Minott, R.	01/23/23	Attend first day hearing	2.60
Ribeiro, C.	01/23/23	Prepare kroll motion presentation	0.80
Ribeiro, C.	01/23/23	Review joint administration motion in preparation for first day in-court presentation	0.30
Ribeiro, C.	01/23/23	Prepare presentation of schedules extension motion for First Day Hearing	0.80
Ribeiro, C.	01/23/23	Conference with J. VanLare, H. Kim, R. Minott, M. Hatch, S. Bremer re first day hearing	0.50
Ribeiro, C.	01/23/23	Conference with J. VanLare, H. Kim, R. Minott, M. Hatch, G. Zipes (UST), M. Bruh (UST), T. Tiantian (UST) re first day hearing and comments to motions	0.80
Ribeiro, C.	01/23/23	Attend First Day Hearing; present motions for joint admin, to extend deadlines to file schedules and to approve retention of Kroll as claims and noticing agent	2.60
Ribeiro, C.	01/23/23	Review relief granted at First Day Hearing	0.30
Ribeiro, C.	01/23/23	Correspond with H. Kim re revised orders	0.30
Ribeiro, C.	01/23/23	Prepare proposed order granting Kroll claims and noticing agent application	0.30
Ribeiro, C.	01/23/23	Correspond with J. VanLare re revised proposed orders	0.10
Ribeiro, C.	01/23/23	Call with J. VanLare, H. Kim, R. Minott, M. Hatch and S. Bremer regarding first day hearing prep.	0.50
Ribeiro, C.	01/23/23	Call with G. Zipes (UST), T. Tiantian, (UST), Mark Bruh (UST), J. VanLare, M. Hatch, R.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Minott. regarding first day hearing.	
Saba, A.	01/23/23	Drafted cross examination outline for D. Islim for issues related to investigation in prep for First Day hearing.	1.30
Weinberg, M.	01/23/23	Attended first day hearing in Genesis chapter 11 case.	2.50
Hatch, M.	01/23/23	Organizing lunch (0.5), organized technology for the First Day Hearing (1.8)	2.30
Hatch, M.	01/23/23	Call with G. Zipes (UST), T. Tiantian, (UST), Mark Bruh (UST), J. VanLare, C. Ribeiro, R. Minott. regarding first day hearing.	0.80
Hatch, M.	01/23/23	Editing Motions Based on Comments from Hon. Judge Lane	2.80
Hatch, M.	01/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, and S. Bremer (partial) regarding first day hearing prep.	0.50
Hatch, M.	01/23/23	Call with G. Zipes (UST), T. Tiantian, (UST), Mark Bruh (UST), J. VanLare, H. Kim, C. Ribeiro, R. Minott. regarding first day hearing.	0.80
Hatch, M.	01/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott and S. Bremer (partial) regarding first day hearing prep (0.5); Attended First Day Hearing (2.3)	2.30
Gallagher, A.	01/23/23	Prepared Notes from First Day Hearing per M. Hatch	3.00
Saran, S.	01/23/23	Prepared Notes from First Day Hearing per S. Bremer	3.00
Cyr, B.J.	01/23/23	Coordinate filing of amended case management order	0.10
Libberton, S.I.	01/23/23	File notice of revised case management order	0.10
Libberton, S.I.	01/23/23	Docketing in CourtAlert.	0.10
O'Neal, S.A.	01/24/23	Call with A. Pretto-Sakmann (Genesis) and S. O'Neal re update (.5)	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/24/23	Catch-up call with T. Conheeney (Genesis)	0.10
O'Neal, S.A.	01/24/23	Follow up w/ A. Pretto-Sakmann (Genesis) and VanLare.	0.50
VanLare, J.	01/24/23	Reviewed revisions to first day orders (2)	2.00
VanLare, J.	01/24/23	Call w/ A. Pretto-Sakmann (Genesis) and S. O'Neal (.5); Follow up with A. Pretto-Sakmann (Genesis) and S. O'Neal re update (.5)	1.00
Bremer, S.	01/24/23	Draft email to chambers re revised proposed orders.	0.60
Bremer, S.	01/24/23	Research precedent on redaction of creditor names.	0.60
Bremer, S.	01/24/23	Research precedent on letter to court to request a conference.	1.00
Kim, H.R.	01/24/23	Drafting correspondence with chambers re: scheduling matters	0.10
Kim, H.R.	01/24/23	Drafting email to chambers re: first day orders	0.30
Kim, H.R.	01/24/23	Commenting on revised first day orders	2.70
Levander, S.L.	01/24/23	Call with A. Lotty, A. Saba, S. Larner, M. Rathi, M. Kowiak, A. Saenz and A. Gariboldi re troubleshooting of collection issues.	0.80
Minott, R.	01/24/23	Finalize interim orders	1.80
Ribeiro, C.	01/24/23	Correspond with M. Hatch, J. VanLare, P. Kinealy (A&M) re revisions to proposed orders granting schedules deadline extension	0.40
Ribeiro, C.	01/24/23	Verify scheduling of 341 meeting	0.10
Ribeiro, C.	01/24/23	Correspond with J. VanLare re proposed interim orders	0.20
Ribeiro, C.	01/24/23	Review notes from first day hearing	0.10
Ribeiro, C.	01/24/23	Compile first day orders and send to L. Ebanks (Chambers)	0.60
Gariboldi, A.	01/24/23	Call with A. Lotty, S. Levander, S. Larner, A. Saba, M. Kowiak, M. Rathi and S. Saenzi re	0.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		troubleshooting of collection issues.	
Gariboldi, A.	01/24/23	Call with A. Lotty, M. Rathi, A. Saba (partial), S. Larner and M. Kowiak re document review process.	0.40
Hatch, M.	01/24/23	Drafting Proposed Order Changes for Submission to Chambers	3.10
Kowiak, M.J.	01/24/23	Call with A. Lotty, S. Levander, S. Larner, A. Saba, A. Saenz, M. Rathi and A. Gariboldi re troubleshooting of collection issues.	0.80
Royce, M.E.	01/24/23	Manually docket and circulate hearing transcript to team.	0.10
VanLare, J.	01/25/23	Working group call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. Leto (A&M), J. Sciametta (A&M), B. Klein (Moelis), Z. Jamal (Moelis), A. Swift (Moelis) (.4)	0.40
VanLare, J.	01/25/23	Revised first day orders (2); Call with R. Minott and H. Kim re vendor motion, wages motion (.4)	2.40
VanLare, J.	01/25/23	Revised order re top 50 creditor list (.3)	0.30
VanLare, J.	01/25/23	Correspondence with chambers and H. Kim re scheduling hearings (.5)	0.50
Bremer, S.	01/25/23	Call with H. Kim and M. Hatch regarding drafting of motion to redact names under seal in retention applications	0.40
Bremer, S.	01/25/23	Draft notice of status conference.	0.50
Bremer, S.	01/25/23	Draft email to chambers re proposed orders.	0.20
Kim, H.R.	01/25/23	Reviewing draft notice of status conference	0.60
Kim, H.R.	01/25/23	Reviewing notice of second day hearing	0.80
Kim, H.R.	01/25/23	Preparing for second day hearing (0.1), Call with J. VanLare re first day hearing (0.1)	0.20
Kim, H.R.	01/25/23	Revising interim wages order (1.6), Call with R. Minott and J. VanLare re vendor motion, wages motion (.4)	2.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/25/23	Revising order appointing foreign representative	0.60
Kim, H.R.	01/25/23	Reviewing interim vendor order	0.70
Kim, H.R.	01/25/23	Reviewing interim tax order	0.70
Kim, H.R.	01/25/23	Revising interim consolidated creditors order	1.50
Minott, R.	01/25/23	Finalize interim orders	1.50
Minott, R.	01/25/23	Draft notice of second day hearing	0.70
Minott, R.	01/25/23	Correspondence with D. Petty (A&M) and S. Bremer re OCP	1.80
Ribeiro, C.	01/25/23	Revise mediation motion	0.20
Ribeiro, C.	01/25/23	Correspond with H. Kim, M. Hatch re status of orders to be sent to chambers	0.10
Weinberg, M.	01/25/23	Reviewed correspondence with J. VanLare, H. Kim, R. Minott, C. Ribeiro, M. Hatch, G. Zipes (UST), and chambers re first day relief and entry of orders re same (1.1); Call with J. VanLare re first day hearing reviewed (0.1), correspondence from J. VanLare re next steps in chapter 11 case (0.8).	2.00
Hatch, M.	01/25/23	Researching redaction issues in Bankruptcy Cases	0.30
Hatch, M.	01/25/23	Drafting Changes to First Day Orders for Submission to Chambers	0.30
Hatch, M.	01/25/23	Coordinating with A. Gallagher, S. Saran, and A. Adouboufor on Assignments	1.70
Hatch, M.	01/25/23	Updating Order for Consolidated Creditor Motion Based on Comments from U.S. Trustee	0.50
Hatch, M.	01/25/23	Updating Task List for Associates	0.30
Hatch, M.	01/25/23	Creating Team Calendar with Deadlines for Filings	0.70
Hatch, M.	01/25/23	Call with H. Kim and S. Bremer regarding drafting of motion to redact names under seal in retention applications	0.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	01/25/23	Prepared Genesis Team Calendar per M. Hatch	1.00
Cyr, B.J.	01/25/23	Coordinate filing of notice of status conference	0.10
Royce, M.E.	01/25/23	Docket in CourtAlert.	0.10
VanLare, J.	01/26/23	Call with R. Zutshi, J. Saferstein (Weil), R. Berkovic (Weil) (.2); call with D. Rose (Kobre & Kim), H. Kim, D. Saval (Kobre & Kim), and M. Hatch (.4)	0.60
VanLare, J.	01/26/23	Reviewed first day orders (1.3)	1.30
VanLare, J.	01/26/23	Call with A. Scruton (FTI) re UCC (.3); reviewed revisions to case management order (.4)	0.70
Zutshi, R.N.	01/26/23	call with J. VanLare, J. Saferstein (Weil), R. Berkovich (Weil) (.2)	0.20
Kim, H.R.	01/26/23	Reviewing second day hearing agenda	0.10
Kim, H.R.	01/26/23	Call with G. Zipes (UST) RE: case updates	0.20
Kim, H.R.	01/26/23	Follow up correspondence with J. VanLare, C. Ribeiro, R. Minott, M. Hatch re: call with UST	1.00
Minott, R.	01/26/23	Revise case management procedures	1.00
Minott, R.	01/26/23	Finalize second day notice (.9); confer with B. Cyr and M. Royce re same (.1)	1.00
Minott, R.	01/26/23	Correspondence with J. VanLare, H. Kim, C. Ribeiro, S. Bremer, M. Hatch re workstreams	1.00
Minott, R.	01/26/23	Conduct OCP research	0.70
Ribeiro, C.	01/26/23	Review data room re DCG and DCGI term sheets	0.10
Yildiz, H.C.	01/26/23	Correspondence to M.Hatch.	0.10
Hatch, M.	01/26/23	Coordinating with paralegals on assignments	0.50
Hatch, M.	01/26/23	Making Edits to Team Calendar (1.0) and Circulating to Team (0.3)	1.30



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	01/26/23	Updating Team Task Tracker	0.30
Hatch, M.	01/26/23	Coordinate with Paralegals on Creation of Working Party List	0.30
Adubofour, A.	01/26/23	Coordinate meeting registration per M. Hatch	0.80
Adubofour, A.	01/26/23	Manage team's access to key documents	0.30
Gallagher, A.	01/26/23	Coordinated with MAO to set up accounts for upcoming hearings per M. Hatch	0.50
Gallagher, A.	01/26/23	Saved case files from docket per M. Hatch	1.00
Gallagher, A.	01/26/23	Updated Venue Data Room per M. Hatch	0.50
Boiko, P.	01/26/23	Supervise registering several people (internal Cleary and external) for hearings scheduled for 2/1/23 and 2/22/23 (.5); confer with A. Adubofour, M. Hatch, and S. Libberton re same (.5)	1.00
Cyr, B.J.	01/26/23	Coordinate filing and service of notice of second day hearing; confer with M. Royce and R Minott re: same.	0.10
Libberton, S.I.	01/26/23	Register 38 individuals from Cleary, Genesis, Moelis, and others for 2/1 and 2/22 hearings.	1.20
Royce, M.E.	01/26/23	File Notice of Second Day Hearing in USBC/SDNY: Genesis (.1); confer B. Cyr and R. Minott re same (.1).	0.20
VanLare, J.	01/27/23	Reviewed team calendar and summary of first day orders (1.1)	1.10
VanLare, J.	01/27/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding filing of Schedules and IDI interview (partial) (.2)	0.20
Bremer, S.	01/27/23	Call with H. Can Yildiz (Cleary IP), and M. Hatch regarding the EUGDPR and it's applicability to requested client redactions	0.40
Bremer, S.	01/27/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), J. VanLare (partial), H. Kim, C. Ribeiro, R. Minott, and	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		M. Hatch regarding filing of Schedules and IDI interview	
Kim, H.R.	01/27/23	Reviewing interim orders	1.00
Kim, H.R.	01/27/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), J. VanLare (partial), C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding filing of Schedules and IDI interview	0.30
Minott, R.	01/27/23	Call with J. VanLare, H. Kim, M. Hatch, C. Ribeiro, S. Bremer, P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M) regarding filing of Schedules and IDI interview	0.30
Ribeiro, C.	01/27/23	Call with J. VanLare, H. Kim, M. Hatch, R. Minott, S. Bremer, P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M) regarding filing of Schedules and IDI interview	0.30
Ribeiro, C.	01/27/23	Correspond with J. VanLare re interim compensation motion	0.10
Ribeiro, C.	01/27/23	Revise background section for all motions	0.50
Ribeiro, C.	01/27/23	Revise draft parties in interest list	0.40
Ribeiro, C.	01/27/23	Correspond with J. VanLare re notice of automatic stay to be used in pending litigation	0.10
Ribeiro, C.	01/27/23	Draft shell notice of filing	0.30
Weinberg, M.	01/27/23	Reviewed correspondence regarding entry of first day orders (0.4); reviewed revised background section for motions (0.1);	0.50
Hatch, M.	01/27/23	Call with H. Can Yildiz (Cleary IP), and S. Bremer, regarding the EUGDPR and it's applicability to requested client redactions	0.40
Hatch, M.	01/27/23	Organizing Orders as Filed to Send to Client	1.60
Hatch, M.	01/27/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), J. VanLare (partial), H. Kim, C. Ribeiro, R. Minott, and S. Bremer regarding filing of Schedules and IDI interview	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	01/27/23	Pull orders from docket per M. Hatch	0.50
Gallagher, A.	01/27/23	Updated Working Party List per M. Hatch	2.50
Gallagher, A.	01/27/23	Updated Working Party List per S. Rohlf	0.30
Libberton, S.I.	01/27/23	Docketing in CourtAlert.	0.10
O'Neal, S.A.	01/30/23	Call with M. Hatch (partial), J. VanLare, B. Hammer (partial), H. Kim, M. Weinberg (partial), R. Minott (partial), C. Ribeiro, and S. Bremer regarding second day hearing and workstreams (partial attendance).	0.50
O'Neal, S.A.	01/30/23	Call with J. VanLare re workstreams (.1)	0.10
VanLare, J.	01/30/23	Call with S. O'Neal re workstreams (.1); call with M. Hatch re workstreams (.4); prepared for team meeting (.6)	1.10
VanLare, J.	01/30/23	Call with S. O'Neal (partial), B. Hammer (partial), H. Kim, M. Weinberg (partial), R. Minott (partial), C. Ribeiro, S. Bremer and M. Hatch (partial) regarding second day hearing and workstreams (.8); prep for same (.1).	0.90
VanLare, J.	01/30/23	Drafted response to US Trustee (.2)	0.20
Hammer, B.M.	01/30/23	Call with M. Hatch (partial), J. VanLare, S. O'Neal (partial), H. Kim, M. Weinberg (partial), R. Minott (partial), C. Ribeiro, and S. Bremer regarding second day hearing and workstreams (partial attendance).	0.50
Bremer, S.	01/30/23	Call with S. O'Neal (partial), B. Hammer (partial), H. Kim, M. Weinberg (partial), R. Minott (partial), C. Ribeiro, J. VanLare and M. Hatch (partial) regarding second day hearing and workstreams (.8); prep for same (.1).	0.90
Kim, H.R.	01/30/23	Call with S. O'Neal (partial), J. VanLare, B. Hammer (partial), M. Hatch (partial), M. Weinberg (partial), R. Minott (partial), C. Ribeiro, and S. Bremer regarding second day hearing and workstreams (.8).	0.50
Minott, R.	01/30/23	Review email correspondences on various	1.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		workstreams	
Minott, R.	01/30/23	Correspondence with Cleary bankruptcy team re workstreams	1.30
Minott, R.	01/30/23	Call with M. Hatch (partial), J. VanLare, B. Hammer (partial), H. Kim, S. O'Neal (partial), M. Weinberg (partial), C. Ribeiro, and S. Bremer regarding second day hearing and workstreams (partial attendance).	0.50
Ribeiro, C.	01/30/23	Call with S. O'Neal (partial), B. Hammer (partial), H. Kim, M. Weinberg (partial), R. Minott (partial), J. VanLare, S. Bremer and M. Hatch (partial) regarding second day hearing and workstreams	0.80
Weinberg, M.	01/30/23	Call with M. Hatch (partial), J. VanLare, B. Hammer (partial), H. Kim, S. O'Neal (partial), R. Minott (partial), C. Ribeiro, and S. Bremer regarding second day hearing and workstreams (partial attendance).	0.50
Hatch, M.	01/30/23	Call with S. O'Neal (partial), J. VanLare, B. Hammer (partial), H. Kim, M. Weinberg (partial), R. Minott (partial), C. Ribeiro, and S. Bremer regarding second day hearing and workstreams (partial attendance).	0.50
Hatch, M.	01/30/23	Call with J. VanLare re workstreams (.4)	0.40
Cyr, B.J.	01/30/23	Confer with J. VanLare re: procedures for notifying courts in pending litigation of bankruptcy filing and automatic stay (.1); research re: same (.3).	0.40
Libberton, S.I.	01/30/23	Docketing in CourtAlert.	0.10
O'Neal, S.A.	01/31/23	Review Notice of Commencement and advise creditors of same	0.10
O'Neal, S.A.	01/31/23	Call with J. VanLare re court hearing schedule, non-disclosure agreements (.3)	0.30
VanLare, J.	01/31/23	Call with S. O'Neal re court hearing schedule, non-disclosure agreements (.3); call with R. Minott re Proskauer comments to NDA (.1)	0.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	01/31/23	Draft notice of adjournment.	0.70
Kim, H.R.	01/31/23	Reviewing draft notice of adjournment	0.10
Kim, H.R.	01/31/23	Call with C. Ribeiro, R. Minott, P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), M. Leto (A&M) re chapter 11 case updates and workstreams	0.40
Minott, R.	01/31/23	Genesis team email correspondence on ongoing workstreams	1.00
Minott, R.	01/31/23	call with J. VanLare re Proskauer comments to NDA	0.10
Minott, R.	01/31/23	Correspondence with S. O'Neal and J. VanLare re individual holder NDA	0.10
Minott, R.	01/31/23	Call with H. Kim, C. Ribeiro, M. Leto (A&M), D. Petty (A&M) P. Kinealy (A&M), P. Wirtz (A&M) re chapter 11 case updates and workstreams	0.40
Ribeiro, C.	01/31/23	Call with H. Kim, R. Minott, P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), M. Leto (A&M) re chapter 11 case updates and workstreams	0.40
Ribeiro, C.	01/31/23	Correspond with B. Hammer, J. VanLare re publicly traded securities by Genesis	0.30
Cyr, B.J.	01/31/23	Coordinate filing of notice of adjournment of status conference (.1); confer with S. Bremer and M. Royce re: same (.1).	0.20
Royce, M.E.	01/31/23	File Notice of Adjournment in USBC/SDNY: Genesis, confer B. Cyr.	0.40
		MATTER TOTAL:	262.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	2.20	1,730.00	\$	3,806.00
<u>Associate</u>				
Ribeiro, C.	5.10	1,045.00	\$	5,329.50
Total:	7.30		\$	9,135.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/20/23	Reviewed draft cash management motion (.5)	0.50
Ribeiro, C.	01/20/23	Prepare filing versions of cash management and Kroll retention motions	0.50
Ribeiro, C.	01/20/23	Revise cash management	0.30
Ribeiro, C.	01/20/23	Correspond with H. Kim re interim and final orders for cash managements.	0.30
VanLare, J.	01/22/23	Call with R. Fiedler (Kirkland) re cash management (.2)	0.20
Ribeiro, C.	01/23/23	Revise cash management order	0.40
Ribeiro, C.	01/24/23	Revise cash management interim order to incorporate UST comments	0.60
Ribeiro, C.	01/24/23	Correspond with B. Rosen (Proskauer), C. Marcus (Kirkland) re cash management interim order	0.20
VanLare, J.	01/25/23	Revised cash management order (1.4)	1.40
Ribeiro, C.	01/25/23	Correspond with M. Leto (A&M), J. VanLare re cash management interim order	0.10
Ribeiro, C.	01/25/23	Review first day transcript re cash management motion	0.50
Ribeiro, C.	01/25/23	Revise cash management interim order	1.00
Ribeiro, C.	01/25/23	Review revisions to cash management order by Kirkland and Proskauer	0.30
Ribeiro, C.	01/25/23	Correspond with J. VanLare, H. Kim re K&E and Proskauer changes to cash management order	0.20
Ribeiro, C.	01/25/23	Correspond with R. Fiedler (K&E), C. Marcus (K&E), B. Rosen (Proskauer) re cash management order	0.10
Ribeiro, C.	01/25/23	Prepare proposed interim order granting cash management to be sent to Chambers	0.20
Ribeiro, C.	01/27/23	Correspond with H. Kim, M. Hatch re restrictions on debtors' activities in cash management and Kroll Retention orders	0.40

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/28/23	Reviewed correspondence from Signature bank (.1)	0.10
		MATTER TOTAL:	7.30



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	0.80	1,730.00	\$	1,384.00
<u>Associate</u>				
Kim, H.R.	0.50	1,105.00	\$	552.50
Ribeiro, C.	0.20	1,045.00	\$	209.00
Total:	1.50		\$	2,145.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/20/23	Reviewed draft of wages motion (.5); call with H. Kim re wages motion (.3)	0.80
Kim, H.R.	01/25/23	Reviewing severance agreements for former officers	0.20
Kim, H.R.	01/31/23	Reviewing interim wages order	0.30
Ribeiro, C.	01/31/23	Correspond with S. Larner re directors and officers insurance policies	0.20
		MATTER TOTAL:	1.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	2.00	1,820.00	\$	3,640.00
VanLare, J.	0.50	1,730.00	\$	865.00
<u>Associate</u>				
Minott, R.	0.10	965.00	\$	96.50
Total:	2.60		\$	4,601.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/20/23	Calls and corresp with B. Rosen (Proskauer), J. Sezant (Proskauer), R. Fiedler (K&E) and other creditor representatives re filing, next steps and negotiations	0.80
O'Neal, S.A.	01/21/23	Review email from Brad Greer re Moonalpha (.2); corresp with advisors re same (.2)	0.40
O'Neal, S.A.	01/22/23	Additional calls and corresp with creditor advisors B.Rosen (Proskauer) and R. Fiedler (Kirkland)	0.50
VanLare, J.	01/23/23	Corresponded with B. Rosen (Proskauer) and R. Fiedler (Kirkland) re creditor list (.5)	0.50
O'Neal, S.A.	01/26/23	Corresp with Alice Chan and A&M re dataroom posting	0.10
O'Neal, S.A.	01/29/23	Corresp re dataroom issues with Moelis and A&M teams	0.20
Minott, R.	01/31/23	Call with J. Sazant (Proskauer) re NDA	0.10
		MATTER TOTAL:	2.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	0.20	1,730.00	\$	346.00
<u>Associate</u>				
Bremer, S.	1.00	845.00	\$	845.00
Minott, R.	7.20	965.00	\$	6,948.00
Total:	8.40		\$	8,139.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/20/23	Provide comments to draft OCP motion	1.50
Bremer, S.	01/21/23	Revise OCP retention motion with attention to R. Minott comments.	1.00
Minott, R.	01/21/23	Provide further edits to OCP motion	0.50
Minott, R.	01/21/23	Revise OCP motion	0.80
Minott, R.	01/24/23	Call with D. Petty (A&M) re foreign vendors and OCP	0.30
Minott, R.	01/24/23	Correspondence with J. VanLare, S. Bremer and D. Petty (A&M) re OCP motion open issues	0.70
VanLare, J.	01/25/23	Reviewed draft vendor order (.2)	0.20
Minott, R.	01/25/23	Call with J. VanLare and H. Kim re vendor motion, wages motion (.4)	0.40
Minott, R.	01/25/23	Call with D. Petty (A&M) re critical vendor list	0.20
Minott, R.	01/25/23	Correspondence with D. Petty (A&M) and J. VanLare re critical vendors	1.20
Minott, R.	01/26/23	Correspondence with David Petty (A&M) re OCP	0.50
Minott, R.	01/27/23	Draft OCP letter	0.50
Minott, R.	01/31/23	Correspondence with D. Petty (A&M) re OCP list and motion	0.60
		MATTER TOTAL:	8.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	0.40	1,730.00	\$	692.00
Zutshi, R.N.	0.20	1,730.00	\$	346.00
<u>Associate</u>				
Minott, R.	1.10	965.00	\$	1,061.50
Ribeiro, C.	0.60	1,045.00	\$	627.00
Total:	2.30		\$	2,726.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/23/23	Call with R. Zutshi re stipulation with counsel to BVI liquidator (.2); correspondence with R. Zutshi re same (.2)	0.40
Zutshi, R.N.	01/23/23	Call with J. VanLare re stipulation with counsel to BVI liquidator.	0.20
Ribeiro, C.	01/26/23	Correspond with J. VanLare re creditor inquiries about claims process	0.40
Ribeiro, C.	01/27/23	Correspond with J. VanLare, B. Bulthuis (Genesis) re creditors inquiries about claims process	0.20
Minott, R.	01/31/23	Review Bar Date motion precedent	1.10
		MATTER TOTAL:	2.30



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Lopez, D.C.	11.60	1,930.00	\$ 22,388.00
O'Neal, S.A.	39.40	1,820.00	\$ 71,708.00
Simmons, C.I.	24.50	1,505.00	\$ 36,872.50
VanLare, J.	7.30	1,730.00	\$ 12,629.00
<u>Counsel</u>			
Janghorbani, A.	0.20	1,485.00	\$ 297.00
<u>Associate</u>			
Bremer, S.	1.50	845.00	\$ 1,267.50
Kim, H.R.	1.10	1,105.00	\$ 1,215.50
Levander, S.L.	0.30	1,180.00	\$ 354.00
Mitchell, A.F.	1.30	845.00	\$ 1,098.50
Ribeiro, C.	2.00	1,045.00	\$ 2,090.00
Rohlf, S.M.	34.90	1,180.00	\$ 41,182.00
Wang, W.	0.40	1,045.00	\$ 418.00
Weinberg, M.	73.60	1,105.00	\$ 81,328.00
<u>Associate Not Admitted</u>			
Hatch, M.	3.80	710.00	\$ 2,698.00
Kim, M.	0.40	710.00	\$ 284.00
Total:	202.30		\$ 275,830.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lopez, D.C.	01/20/23	Attention to emails from S O'Neal and M Weinberg re term sheet for potential equity or convertible equity issuance by DCG and review of term sheet and related documents from M Weinberg.	1.30
Lopez, D.C.	01/20/23	Call with S. O'Neal (partial), M. Weinberg, and S. Rohlfs re creditor negotiations	1.00
Lopez, D.C.	01/20/23	Call with C. Simmons and S. Rohlfs re transaction (.5), correspondence re the same (.3)	0.80
Lopez, D.C.	01/20/23	Corresponded with S O'Neal.	0.30
O'Neal, S.A.	01/20/23	Call with D. Lopez, M. Weinberg, S. Rohlfs re creditor negotiations (partial)	0.70
O'Neal, S.A.	01/20/23	Call with J. Saferstein (Weil) re markup to Term Sheet	0.20
Simmons, C.I.	01/20/23	Call with D Lopez and S. Rohlfs re: transaction.	0.50
Simmons, C.I.	01/20/23	Review term sheet, consider transaction structure).	2.30
Ribeiro, C.	01/20/23	Revise mediation motion	0.30
Rohlfs, S.M.	01/20/23	Call with D. Lopez, S. O'Neal (partial), and M. Weinberg re creditor negotiations (1.0); Research re: section 1145 exemption (1.4); Review term sheet (1.3).	3.70
Rohlfs, S.M.	01/20/23	Call with C. Simmons and D. Lopez re transaction.	0.50
Weinberg, M.	01/20/23	Prepared chapter 11 plan for filing on the docket (2.2); correspondence with J. VanLare and H. Kim re same (0.5).	7.00
Weinberg, M.	01/20/23	Call with D. Lopez, S. O'Neal (partial), and S. Rohlfs to re creditor negotiations.	1.00
Lopez, D.C.	01/21/23	Continued review of term sheet and of comments from team members to term sheet.	1.50
Lopez, D.C.	01/21/23	Call with C. Simmons and S. Rohlfs re capital markets issues in term sheet.	1.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lopez, D.C.	01/21/23	Review markup from Weil (0.5), drafted comments to S Rohlfs and C Simmons re the same (0.3)	0.80
Lopez, D.C.	01/21/23	Call with S. O'Neal, C. Simmons, M. Weinberg and S. Rohlfs to discuss DCG markup of restructuring term sheet.	1.00
O'Neal, S.A.	01/21/23	Call with B. Rosen (Proskauer) re various issues related to the case and monetization	0.20
O'Neal, S.A.	01/21/23	Call with M. Weinberg, D. Lopez, C. Simmons and S. Rohlfs to discuss DCG markup of restructuring term sheet.	1.00
O'Neal, S.A.	01/21/23	Call with S. O'Neal, J. VanLare, and Moelis, HL, Weil, K&E, and Proskauer teams re term sheet (0.7), correspondence re the same (0.1)	0.80
O'Neal, S.A.	01/21/23	Call with B. Klein (Moelis), Z. Jamal (Moelis) and A. Swift (Moelis) re term sheet	0.50
O'Neal, S.A.	01/21/23	Comment on DCG term sheet	0.50
O'Neal, S.A.	01/21/23	Corresp with Z. Jamal (Moelis) re marketing process and timeline.	0.20
O'Neal, S.A.	01/21/23	Review Plan Term Sheet (1.0), comments re the same (0.3)	1.30
O'Neal, S.A.	01/21/23	Additional corresp with Special Committee and Moelis re Term Sheet	0.50
O'Neal, S.A.	01/21/23	Corresp with Ad Hoc group and DCG advisors re Term Sheet	0.20
Simmons, C.I.	01/21/23	Call with S. O'Neal, D. Lopez, M. Weinberg and S. Rohlfs to discuss DCG markup of restructuring term sheet.	1.00
Simmons, C.I.	01/21/23	Call with D. Lopez and S. Rohlfs re capital markets issues in term sheet.	1.00
Simmons, C.I.	01/21/23	Review term sheet drafts (2.2); correspondence re: same (0.2).	2.40
VanLare, J.	01/21/23	Call with S. O'Neal, M. Weinberg, and Moelis, HL, Weil, K&E, and Proskauer teams	0.70

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		re term sheet.	
VanLare, J.	01/21/23	Call with M. Weinberg, S. O'Neal, D. Lopez, S. Rohlfs, C. Simmons (partial) re term sheet (1)	1.00
Levander, S.L.	01/21/23	Analysis re draft term sheet from DCG	0.30
Rohlfs, S.M.	01/21/23	Call with Lopez, Simmons, Weinberg re DCG markup of restructuring term sheet (1.0); Call with D. Lopez and C. Simmons re capital markets issues in term sheet (1.0); Review 1145 requirements (2.0); Review term sheet (2.0); Review Weil comments to term sheet (1.1); Review revised version of term sheet with CGSH comments (1.1).	8.20
Weinberg, M.	01/21/23	Reviewed section 1145 issues (0.5); correspondence with S. Rohlfs re same (0.3); reviewed Weil markup of restructuring term sheet (0.7); correspondence with Moelis team re same (0.5); correspondence with S. O'Neal re same (0.4); revised draft term sheet (1.0); prepared summary issues list re same (1.0).	4.40
Weinberg, M.	01/21/23	Call with S. O'Neal, J. VanLare, and Moelis, HL, Weil, K&E, and Proskauer teams to discuss restructuring term sheet.	0.70
Weinberg, M.	01/21/23	Call with S. O'Neal, D. Lopez, C. Simmons and S. Rohlfs to discuss DCG markup of restructuring term sheet.	1.00
Lopez, D.C.	01/22/23	Call with D. Islim (Genesis), T. Conheaney (Genesis), Z. Jamal (Moelis), B. Klein (Moelis), A. Swift (Moelis), J. Sciametta (A&M), M. Leto (A&M), S. O'Neal, J. VanLare, C. Simmons, M. Weinberg, S. Rohlfs and H. Kim re term sheet.	1.00
Lopez, D.C.	01/22/23	Call with S. O'Neal, C. Simmons, M. Weinberg, J. VanLare (partial), and S. Rohlfs and Moelis, Ducera, HL, Weil, K&E and Proskauer teams to discuss restructuring term sheet.	1.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lopez, D.C.	01/22/23	Call with S O'Neal, M Weinberg, C Simmons to discuss comments on draft restructuring term sheet	0.30
Lopez, D.C.	01/22/23	Mark up new version of term sheet and send to C Simmons.	0.50
O'Neal, S.A.	01/22/23	Call with J.VanLare (partial attendance), D. Lopez, M. Weinberg, C. Simmons, and S. Rohlfs and Moelis, Ducera, HL, Weil, K&E and Proskauer teams to discuss restructuring term sheet. (1.2)	1.30
O'Neal, S.A.	01/22/23	Call with M. Weinberg re term sheet and markup same	0.40
O'Neal, S.A.	01/22/23	Calls and corresp with capital markets team re Term Sheet	0.40
O'Neal, S.A.	01/22/23	Call with P. Aronzon (Genesis) re Term Sheet	0.30
O'Neal, S.A.	01/22/23	Work on Term Sheet comments	2.20
O'Neal, S.A.	01/22/23	Call with C. Simmons, D. Lopez and M. Weinberg to discuss comments on draft restructuring term sheet	0.30
O'Neal, S.A.	01/22/23	Continued corresp and mark-ups of Term Sheet	0.50
O'Neal, S.A.	01/22/23	Call with T. Conheeney (Genesis), D. Islim (Genesis), Paul Aronzon (Genesis), J. VanLare, M. Weinberg, D. Lopez, C. Simmons, Z. Jamal (Moelis), S. Roehlf, B. Klein (Moelis), A. Swift (Moelis), J. Sciametta (A&M), M. Leto (A&M), H. Kim, D. Lopez re term sheet (1)	1.00
Simmons, C.I.	01/22/23	Call with D. Islim (Genesis), T. Conheeney (Genesis), Z. Jamal (Moelis), B. Klein (Moelis), A. Swift (Moelis), J. Sciametta (A&M), M. Leto (A&M), S. O'Neal, J. VanLare, D. Lopez, M. Weinberg, S. Rohlfs and H. Kim re term sheet.	1.00
Simmons, C.I.	01/22/23	Call with S. O'Neal, D. Lopez, M. Weinberg, J. VanLare (partial), and S. Rohlfs and	1.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Moelis, Ducera, HL, Weil, K&E and Proskauer teams to discuss restructuring term sheet.	
Simmons, C.I.	01/22/23	Call with S. O'Neal, D. Lopez and M. Weinberg to discuss comments on draft restructuring term sheet (0.3).	0.30
Simmons, C.I.	01/22/23	Revisions to term sheet and corr. With S. O'Neal, D. Lopez, M. Weinberg, S. Rohlf's re: same.	2.10
VanLare, J.	01/22/23	Call with T. Conheeneey (Genesis), D. Islim (Genesis), Paul Aronzon (Genesis), S. O'Neal, M. Weinberg, D. Lopez, C. Simmons, Z. Jamal (Moelis), S. Roehlf's, B. Klein (Moelis), A. Swift (Moelis), J. Sciametta (A&M), M. Leto (A&M), H. Kim, D. Lopez re term sheet (1)	1.00
VanLare, J.	01/22/23	Call with S. O'Neal, D. Lopez, M. Weinberg, C. Simmons, and S. Rohlf's and Moelis, Ducera, HL, Weil, K&E and Proskauer teams to discuss restructuring term sheet. (1.2) (partial attendance)	1.20
Kim, H.R.	01/22/23	Call with D. Islim (Genesis), T. Conheeneey (Genesis), Z. Jamal (Moelis), B. Klein (Moelis), A. Swift (Moelis), J. Sciametta (A&M), M. Leto (A&M), S. O'Neal, J. VanLare, D. Lopez, M. Weinberg, S. Rohlf's and C. Simmons re term sheet.	1.00
Rohlf's, S.M.	01/22/23	Call with D. Islim (Genesis), T. Conheeneey (Genesis), Z. Jamal (Moelis), B. Klein (Moelis), A. Swift (Moelis), J. Sciametta (A&M), M. Leto (A&M), S. O'Neal, J. VanLare, D. Lopez, C. Simmons, M. Weinberg and H. Kim re term sheet.(1.0); Call with S. O'Neal, D. Lopez, J. VanLare (partial), C. Simmons and M. Weinberg and Moelis, Ducera, HL, Weil, K&E and Proskauer teams to discuss restructuring term sheet (1.3); Revisions to term sheet (1.0); Research re: issues related to registration of	5.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		securities (1.0); Review revised term sheet (1.1).	
Weinberg, M.	01/22/23	All hands call with S. O'Neal, D. Lopez, J. VanLare, C. Simmons and S. Rohlfs and Moelis, Ducera, HL, Weil, K&E and Proskauer teams to discuss restructuring term sheet	1.30
Weinberg, M.	01/22/23	Reviewed AHG markup of restructuring term sheet (1.0); Call with re S. O'Neal re term sheet and markup same (0.4), preparation re same (0.3); correspondence with A. Swift (Moelis) and J. Roden (Moelis) re same (1.5); reviewed S. O'Neal comments on AHG markup (1.0); revised draft restructuring term sheet based on comments from S. O'Neal and Moelis team (3.5); reviewed comments from C. Simmons and D. Lopez on restructuring term sheet (0.7); incorporated same into draft restructuring term sheet (0.5).	8.90
Weinberg, M.	01/22/23	Call with S. O'Neal, D. Lopez and C. Simmons to discuss comments on draft restructuring term sheet.	0.30
Weinberg, M.	01/22/23	Call with D. Islim (Genesis), T. Conheeney (Genesis), Z. Jamal (Moelis), B. Klein (Moelis), A. Swift (Moelis), J. Sciametta (A&M), M. Leto (A&M), S. O'Neal, J. VanLare, D. Lopez, C. Simmons, S. Rohlfs and H. Kim re term sheet.	1.00
O'Neal, S.A.	01/23/23	All-hands call with A. Verost (Ducera), S. Burian (HL), Z. Jamal (Moelis), J. Saferstein (Weil) and additional members of respective teams re Term Sheet	1.00
O'Neal, S.A.	01/23/23	Comments on successive versions of Term Sheets	1.00
O'Neal, S.A.	01/23/23	Call with S. O'Neal, C. Simmons, S. Rohlfs, and Moelis, Ducera, HL, Weil, K&E, and Proskauer teams to discuss restructuring term sheet.	0.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Simmons, C.I.	01/23/23	All hands call with S. O'Neal, M. Weinberg, S. Rohlfs, and Moelis, Ducera, HL, Weil, K&E, and Proskauer teams to discuss restructuring term sheet (0.8).	0.80
Simmons, C.I.	01/23/23	Conf. M. Weinberg re: term sheet (0.3).	0.30
Simmons, C.I.	01/23/23	Review term sheet and corr re: same.	1.90
Rohlfs, S.M.	01/23/23	All-hands call [Call diary to come] (1.0); Revisions to term sheet (1.1); Consolidate comments to term sheet (1.0); Review multiple drafts of term sheet (1.0); Review term sheet (1.3).	5.40
Rohlfs, S.M.	01/23/23	Call with S. O'Neal, C. Simmons, M. Weinberg, and Moelis, Ducera, HL, Weil, K&E, and Proskauer teams to discuss restructuring term sheet.	0.80
Weinberg, M.	01/23/23	All hands call with S. O'Neal, C. Simmons, S. Rohlfs, and Moelis, Ducera, HL, Weil, K&E, and Proskauer teams to discuss restructuring term sheet.	0.80
Weinberg, M.	01/23/23	Call with C. Simmons re: restructuring term sheet.	0.30
Weinberg, M.	01/23/23	Reviewed capital markets comments on draft restructuring term sheet (1.7); correspondence with C. Simmons and S. Rohlfs re same (1.2); prepared draft summary of current deal terms (2.0); revised draft term sheet based on all-hands call and further comments from Moelis and Ducera teams (4.0); correspondence with Moelis team re same (0.8); revised term sheet based on comments from B. Rosen (Proskauer) (0.7).	10.40
Kim, M.	01/23/23	Call with Stephanie Rohlfs re: transaction status	0.30
Kim, M.	01/23/23	Attention to correspondence regarding latest term sheet	0.10
Simmons, C.I.	01/24/23	Attn to corr re: new term sheet.	0.20



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Janghorbani, A.	01/24/23	Correspondence w S Levander re regulator outreach.	0.20
Weinberg, M.	01/24/23	Correspondence with S. O'Neal, C. Simmons, A. Swift (Moelis), J. Sazant (Proskauer) and J. Saferstein (Weil) re restructuring term sheet.	0.80
O'Neal, S.A.	01/25/23	Correspondence with B. Rosen (Proskauer) and team and R. Fiedler (K&E) and team re Term Sheet issues	1.20
O'Neal, S.A.	01/25/23	Call with J. Saferstein (Weil) re Term Sheet issues	0.60
Kim, H.R.	01/25/23	Reviewing plan term sheet	0.10
Lopez, D.C.	01/26/23	Review of newest draft of term sheet.	0.50
Lopez, D.C.	01/26/23	Call with S. O'Neal, C. Simmons, S. Rohlfs and M. Weinberg to discuss draft restructuring term sheet.	0.30
O'Neal, S.A.	01/26/23	Call with C. Simmons, S. Rohlfs (partial), D. Lopez (partial), M. Weinberg re term sheet (0.3); Call with J. VanLare, Moelis, Ducera, HL, Weil, K&E, and Proskauer teams to discuss draft restructuring term sheet (1.2).	1.50
O'Neal, S.A.	01/26/23	Comment on revised Term Sheet from Ad Hoc Group	1.00
O'Neal, S.A.	01/26/23	Correspond with Moelis re Term Sheet and Plan process	0.30
Simmons, C.I.	01/26/23	Call with D. Lopez (partial), S. Rohlfs, and M. Weinberg to discuss draft restructuring term sheet.	0.40
Simmons, C.I.	01/26/23	Call with S. O'Neal, C. Simmons, S. Rohlfs (partial), M. Weinberg and Moelis, Ducera, HL, Weil, K&E, and Proskauer teams to discuss draft restructuring term sheet.	1.50
Simmons, C.I.	01/26/23	Revisions to term sheet.	0.80
Simmons, C.I.	01/26/23	Call with S. Rohlfs, S. O'Neal, M. Weinberg re term sheet	0.40
VanLare, J.	01/26/23	Call with S. O'Neal, Moelis, Ducera, HL,	0.60

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Weil, K&E and Proskauer teams re term sheet (partial) (.6)	
Rohlf, S.M.	01/26/23	Call with C. Simmons, S. O'Neal, M. Weinberg re term sheet	0.40
Rohlf, S.M.	01/26/23	Review term sheet; revisions to term sheet; review formulas in term sheet; 2 calls [I will send diaries for the calls later.]	3.80
Weinberg, M.	01/26/23	Reviewed markup of restructuring term sheet (1.5); prepared draft issues list re same (1.0); correspondence with A. Swift (Moelis) and S. O'Neal re issues list (0.8); prepared for call with advisors to DCG and ad hoc groups (0.5); revised issues list and circulated to clients (1.4); revised draft term sheet (0.6).	5.80
Weinberg, M.	01/26/23	Call with S. O'Neal (partial), D. Lopez (partial), C. Simmons and S. Rohlf to discuss draft restructuring term sheet.	0.40
Weinberg, M.	01/26/23	Call with S. O'Neal, C. Simmons, S. Rohlf (partial) and Moelis, Ducera, HL, Weil, K&E, and Proskauer teams to discuss draft restructuring term sheet.	1.50
O'Neal, S.A.	01/27/23	Call with P. Aronzon (Genesis), T. Conheaney (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (Moelis), Z. Jamal (Moelis), A. Swift (Moelis), and S. Rohlf to discuss markup of restructuring term sheet (1.1).	1.10
O'Neal, S.A.	01/27/23	Call with M. Weinberg re term sheet issues list while marking up same (.7)	0.70
O'Neal, S.A.	01/27/23	Call with D. Islim (Genesis) re creditor discussions	0.20
O'Neal, S.A.	01/27/23	Call with J. VanLare re updates	0.50
Simmons, C.I.	01/27/23	Call with S. Rohlf re term sheet comments.	0.30
Simmons, C.I.	01/27/23	Corr. re: term sheet (0.6)	0.60
Simmons, C.I.	01/27/23	Revisions to term sheet (1.3) and internal confs re: same (0.5).	1.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Simmons, C.I.	01/27/23	Review term sheet.	2.10
Simmons, C.I.	01/27/23	Call with S. Rohlf's re: term sheet comments (0.3).	0.30
VanLare, J.	01/27/23	Calls with S. O'Neal re updates (.5); call with A. Swift (Moelis) re subpoena (.1)	0.60
Rohlf's, S.M.	01/27/23	Review issues list (0.5); revisions to term sheet (1.1); review C. Simmons comments to term sheet (0.5); call with P. Aronzon (Genesis), T. Conheeny (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (Moelis), Z. Jamal (Moelis), A. Swift (Moelis), S. O'Neal, M. Weinberg to discuss markup of restructuring term sheet (1.1); call with C. Simmons re: term sheet comments (0.3).	3.50
Weinberg, M.	01/27/23	Call with S. O'Neal re term sheet issues list	0.70
Weinberg, M.	01/27/23	Call with P. Aronzon (Genesis), T. Conheeny (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (Moelis), Z. Jamal (Moelis), A. Swift (Moelis), S. O'Neal and S. Rohlf's to discuss markup of restructuring term sheet.	1.10
Weinberg, M.	01/27/23	Prepared revised issues list based on special committee meeting (1.0); correspondence with S. O'Neal and A. Swift (Moelis) re same (0.2); revised draft term sheet (1.6).	2.80
O'Neal, S.A.	01/28/23	Call with C. Marcus (K&E), R. Fiedler (K&E) re Term Sheet. (.1), corresp with T. Conheeny (Genesis) and P. Aronzon (Genesis) re same (.1), corresp with M. Weinberg and W. McRae, J. Gifford, M. Linch re same (.3)	0.50
O'Neal, S.A.	01/28/23	Call with D. Islim (Genesis) re creditor discussions (.1)	0.10
O'Neal, S.A.	01/28/23	Call with J. Saferstein (Weil), J. Liou (Weil) re 105 injunction and governance issues	0.60

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/28/23	Comment on Term Sheet (1.7), call with M. Weinberg regarding markup of restructuring term sheet (0.3)	2.00
O'Neal, S.A.	01/28/23	Call with B. Rosen (Proskauer) re Plan Term Sheet issues	0.10
O'Neal, S.A.	01/28/23	Finalize draft Term Sheet and send to creditor advisors and Special committee	0.50
VanLare, J.	01/28/23	Reviewed draft term sheet issues list (.5)	0.50
Weinberg, M.	01/28/23	Revised draft restructuring term sheet (2.7); correspondence with W. McRae and J. Gifford re same (0.2); correspondence with S. O'Neal re same (0.5); reviewed comments from S. O'Neal and D. Lopez, C. Simmons, S. Rohlf on same (0.8); further revised draft restructuring term sheet based on comments from S. O'Neal and D. Lopez, C. Simmons, S. Rohlf (2.4).	6.80
Weinberg, M.	01/28/23	Call with S. O'Neal regarding markup of restructuring term sheet	0.30
O'Neal, S.A.	01/29/23	Call with R. Fiedler (K&E) re Term Sheet	0.30
O'Neal, S.A.	01/29/23	Call with Kirkland, Milbank and Willkie re Term Sheet	1.10
O'Neal, S.A.	01/29/23	Follow up call with B. Klein re Gemini comments on Term Sheet (.2) and email to Special Committee re Plan Term Sheet (.2)	0.40
O'Neal, S.A.	01/29/23	Call with M. Weinberg, J. Saferstein (Weil), A. Verost (Ducera) and B. Klein (Moelis) regarding restructuring term sheet.	0.50
O'Neal, S.A.	01/29/23	Calls and corresp with P. Aronzon re Term Sheet and related issues.	0.50
O'Neal, S.A.	01/29/23	Follow up call with A. Frelinghuysen (HH) and update Special Committee and advisors re same	0.20
O'Neal, S.A.	01/29/23	Call with J. Gifford and the K&E, Proskauer, A&M, Moelis and HL teams regarding tax issues related to the restructuring term sheet.	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/29/23	Reviewed correspondence from O. Backes re creditor negotiations (.1)	0.10
Weinberg, M.	01/29/23	Call with S. O'Neal, J. Saferstein (Weil), A. Verost (Ducera) and B. Klein (Moelis) regarding restructuring term sheet.	0.50
Weinberg, M.	01/29/23	Reviewed correspondence from S. O'Neal regarding restructuring term sheet markups (1.0); revised draft restructuring term sheet (1.4); correspondence with Genesis special committee re same (0.3).	2.70
Weinberg, M.	01/29/23	Call with S. O'Neal, J. Gifford and the K&E, Proskauer, A&M, Moelis and HL teams regarding tax issues related to the restructuring term sheet.	0.50
O'Neal, S.A.	01/30/23	Draft summary of open issues on Term Sheet for Special Committee and send same	0.50
O'Neal, S.A.	01/30/23	Follow-up tcs and corresp with Special Committee re Term Sheet issues	0.70
O'Neal, S.A.	01/30/23	Call with M. Weinberg, B. Rosen (Proskauer), J. Sazant (Proskauer), and J. Saferstein (Weil) to discuss restructuring term sheet (.3); prep for same (.2).	0.50
O'Neal, S.A.	01/30/23	Call with A. Derar Islim (Genesis) re Plan Term Sheet and creditor discussions (.1), call with J. Sazant (Proskauer) re Term Sheet (.2), calls and corresp with B. Klein (Moelis) re same (.2), corresp with M. Weinberg re Term Sheet issues and next steps (.3)	0.80
O'Neal, S.A.	01/30/23	Call with C. Simmons (partial), S. Rohlf, M. Weinberg, S. Bremer, A. Swift (Moelis), Z. Jamal (Moelis), B. Barnwell (Moelis), and B. Klein (Moelis) (partial) re: term sheet	0.50
O'Neal, S.A.	01/30/23	Call with A. Frelinghuysen (HH) re Term Sheet issues	0.70
O'Neal, S.A.	01/30/23	Call with Anson Frelinghuysen at Hughes Hubbard re Term Sheet issues	1.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/30/23	Call with Special Committee re Term Sheet update and going forward without Gemini	1.00
O'Neal, S.A.	01/30/23	Review and comment on Term Sheet	1.00
O'Neal, S.A.	01/30/23	Multiple discussions and corresp with Michael Weinberg re Term Sheet	0.60
O'Neal, S.A.	01/30/23	Call with B. Greer (HL) re convenience class	0.30
O'Neal, S.A.	01/30/23	Call with M. Weinberg, J. VanLare, S. Rohlfs, D. Islim (Genesis), B. Klein (Moelis), T. Coheeney (Genesis), P. Aronzon (Genesis) re: term sheet comments.	1.10
Simmons, C.I.	01/30/23	Review draft of term sheet.	0.90
Simmons, C.I.	01/30/23	Call with S. O'Neal, S. Rohlfs, M. Weinberg, S. Bremer, A. Swift (Moelis), Z. Jamal (Moelis), B. Barnwell (Moelis), and B. Klein (Moelis) (partial) re: term sheet (partial attendance).	0.30
VanLare, J.	01/30/23	Call with S. O'Neal, M. Weinberg, S. Rohlfs, D. Islim (Genesis), B. Klein (Moelis), T. Coheeney (Genesis), P. Aronzon (Genesis) re: term sheet comments.	1.10
Bremer, S.	01/30/23	Call with M. Weinberg re term sheet.	0.10
Bremer, S.	01/30/23	Revise term sheet.	0.50
Bremer, S.	01/30/23	Call with S. O'Neal, S. Rohlfs, M. Weinberg, C. Simmons (partial), A. Swift (partial) (Moelis) Z. Jamal (Moelis), B. Barnwell (Moelis), and B. Klein (Moelis) re term sheet.	0.50
Ribeiro, C.	01/30/23	Review precedent disclosure statement models (0.1; correspond with M. Hatch re same (0.1)	0.20
Ribeiro, C.	01/30/23	Call with M. Hatch re Alameda preference issues and draft of disclosure statement (.3); prep for same (.5)	0.80
Rohlfs, S.M.	01/30/23	Call with S. O'Neal, M. Weinberg, J. VanLare, D. Islim (Genesis), B. Klein (Moelis), T. Coheeney (Genesis), P. Aronzon	2.90

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		(Genesis) re: term sheet comments (1.1); Call with S. O'Neal, M. Weinberg, C. Simmons (partial), S. Bremer, A. Swift (Moelis), Z. Jamal (Moelis), B. Barnwell (Moelis), and B. Klein (Moelis) (partial) re: term sheet (.5); review term sheets for differing creditor groups (0.5); comments to term sheets (0.3); review issues list (0.2); research re 12(g) and listing exemptions (0.3).	
Weinberg, M.	01/30/23	Call with S. O'Neal, B. Rosen (Proskauer), J. Sazant (Proskauer), and J. Saferstein (Weil) to discuss restructuring term sheet.	0.30
Weinberg, M.	01/30/23	Call with S. O'Neal, J. VanLare, S. Rohlfs, D. Islim (Genesis), B. Klein (Moelis), T. Coheeney (Genesis), P. Aronzon (Genesis) re: term sheet comments.	1.10
Weinberg, M.	01/30/23	Reviewed Gemini markup of restructuring term sheet (0.9); prepared issues list re same (1.0); correspondence with S. O'Neal re issues list (0.5); reviewed DCG markup of term sheet (1.0); drafted issues list re same (0.6); revised draft term sheet based on comments from DCG, AHG and Gemini (2.3); correspondence with S. Bremer re same (0.2); correspondence with Special Committee re issues list on term sheet markups (0.3); reviewed issues list from AHG on DCG markup (0.5); correspondence with A. Swift (Moelis) and C. Simmons re revised draft term sheet (0.5).	7.80
Weinberg, M.	01/30/23	Call with S. O'Neal, S. Rohlfs, C. Simmons (partial), S. Bremer, A. Swift (Moelis), Z. Jamal (Moelis), B. Barnwell (Moelis), and B. Klein (Moelis) (partial) re term sheet.	0.50
Weinberg, M.	01/30/23	Call with S. Bremer re term sheet	0.10
Hatch, M.	01/30/23	Call with C. Ribeiro re Alameda preference issues and draft of disclosure statement	0.30
Hatch, M.	01/30/23	Drafting Disclosure Statement (1.0)	1.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/31/23	Calls work B. Rosen (Proskauer) and J. Sazant (Proskauer) re Term Sheet, next steps and status conference	0.50
O'Neal, S.A.	01/31/23	Calls and corresp with Cleary team re Term Sheet	0.50
VanLare, J.	01/31/23	Call with M. Weinberg, C. Ribeiro, and M. Hatch regarding drafting of the Disclosure Statement (.5) (partial attendance)	0.50
Bremer, S.	01/31/23	Review term sheet.	0.40
Mitchell, A.F.	01/31/23	Communications with B. Hammer & C. Wang re: Gemini timeline of transactions (.2); Communications with S. O'Neal, J VanLare, B. Hammer, & C. Wang re: timeline of transactions (.2); Review of Gemini documents to create timeline of transactions (.9).	1.30
Ribeiro, C.	01/31/23	Call with J. VanLare (partial), M. Weinberg, and M. Hatch regarding drafting of the Disclosure Statement	0.70
Rohlf, S.M.	01/31/23	Review revised draft of spreadsheet.	0.30
Wang, W.	01/31/23	Review draft timeline of Gemini agreements and transfers	0.40
Weinberg, M.	01/31/23	Call with J. VanLare (partial), C. Ribeiro, and M. Hatch regarding drafting of the Disclosure Statement.	0.70
Weinberg, M.	01/31/23	Correspondence with B. Barnwell (Moelis) re term sheet (0.4); correspondence with S. O'Neal re same (0.3); call with B. Barnwell (Moelis) re same (0.3); correspondence with J. Sazant (Proskauer) re revised draft of term sheet (0.2); correspondence with S. Larner re treatment of indemnification obligations under chapter 11 plan (0.9).	2.10
Hatch, M.	01/31/23	Drafting disclosure statement (1.8)	1.80
Hatch, M.	01/31/23	Call with J. VanLare (partial), M. Weinberg, and C. Ribeiro regarding drafting of the	0.70



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Disclosure Statement.	
		MATTER TOTAL:	202.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Linch, M.E.	5.00	1,735.00	\$ 8,675.00
McRae, W.L.	2.10	2,135.00	\$ 4,483.50
O'Neal, S.A.	3.50	1,820.00	\$ 6,370.00
VanLare, J.	0.20	1,730.00	\$ 346.00
<u>Counsel</u>			
Gifford, J.D.	5.00	1,485.00	\$ 7,425.00
<u>Associate</u>			
Heiland, K.	6.60	1,105.00	\$ 7,293.00
Kim, H.R.	0.50	1,105.00	\$ 552.50
Minott, R.	7.20	965.00	\$ 6,948.00
Schaefer, D.	8.10	1,045.00	\$ 8,464.50
Weinberg, M.	0.90	1,105.00	\$ 994.50
Total:	39.10		\$ 51,552.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/20/23	reviewed taxes motion (.2)	0.20
Linch, M.E.	01/28/23	Correspond with B. McRae, J. Gifford regarding NOL and Section 1058 issues.	0.20
Gifford, J.D.	01/28/23	Emails with S. O'Neal and M. Linch regarding matter; review previous correspondence with S. O'Neal and B. McRae regarding same.	0.50
Linch, M.E.	01/29/23	Correspond with team regarding NOL issues.	0.20
McRae, W.L.	01/29/23	TC with J. Gifford regarding tax aspects of matter.	0.50
O'Neal, S.A.	01/29/23	Call with J. Gifford, R. Minott, counsel to the ad hoc group on tax considerations (.5); and corresp with J. Gifford and W. McRae re NOLs and Tax Sharing Agreement and diligence (.3)	0.80
O'Neal, S.A.	01/29/23	TC with J. Gifford, M. Hamilton (Proskauer), A. Sexton (K&E), M. Leto (A&M), R. Fiedler (K&E) regarding tax aspects of matter (.5); prep for same (.2).	0.70
O'Neal, S.A.	01/29/23	Calls and corresp with M. Leto (A&M) and A. Chan re NOL and tax related issues	0.40
Gifford, J.D.	01/29/23	Call with S. O'Neal, R. Minott, counsel to the ad hoc group on tax considerations	0.50
Gifford, J.D.	01/29/23	TC with S. O'Neal, M. Hamilton (Proskauer), A. Sexton (K&E), M. Leto (A&M), R. Fiedler (K&E) regarding tax aspects of matter.	0.50
Gifford, J.D.	01/29/23	TC with W. McRae regarding tax aspects of matter.	0.50
Minott, R.	01/29/23	Call with S. O'Neal, J. Gifford, counsel to the ad hoc group on tax considerations	0.50
Linch, M.E.	01/30/23	Call with S. O'Neal, W. McRae, J. Gifford, H. Kim and R. Minott re tax and NOL considerations	0.50
Linch, M.E.	01/30/23	Attend to questions regarding net operating loss carryforwards.	1.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Linch, M.E.	01/30/23	TC with J. Gifford regarding tax and NOL considerations.	0.70
Linch, M.E.	01/30/23	Confer with J. Gifford regarding tax and NOL considerations.	0.20
Linch, M.E.	01/30/23	Communications with W. McRae regarding tax considerations.	0.10
Linch, M.E.	01/30/23	Call with A. Chan (Genesis), S. O'Neal, W. McRae, J. Gifford, M. Weinberg, K. Heiland, R. Minott and M. Leto (A&M) regarding tax and NOL considerations.	0.90
Linch, M.E.	01/30/23	Call with J. Gifford and D. Schaefer to discuss initial steps.	0.50
McRae, W.L.	01/30/23	TC with J. Gifford regarding tax and NOL considerations.	0.20
McRae, W.L.	01/30/23	Call with S. O'Neal, M. Linch, J. Gifford, H. Kim and R. Minott regarding tax and NOL considerations.	0.50
McRae, W.L.	01/30/23	Call with A. Chan (Genesis), S. O'Neal, M. Linch, J. Gifford, M. Weinberg, K. Heiland, R. Minott and M. Leto (A&M) regarding tax and NOL considerations.	0.90
O'Neal, S.A.	01/30/23	Call with A. Chan (Genesis), M. Weinberg, W. McRae, M. Linch, J. Gifford, K. Heiland, R. Minott and M. Leto (A&M) re tax and NOL considerations	0.90
O'Neal, S.A.	01/30/23	Call with H. Kim, W. McRae, M. Linch, J. Gifford, and R. Minott re tax and NOL considerations	0.50
Gifford, J.D.	01/30/23	Call with S. O'Neal, W. McRae, M. Linch, H. Kim and R. Minott re tax and NOL considerations.	0.50
Gifford, J.D.	01/30/23	TC with M. Linch regarding tax and NOL considerations.	0.70
Gifford, J.D.	01/30/23	Call with A. Chan (Genesis), S. O'Neal, W. McRae, M. Linch, M. Weinberg, K. Heiland, R. Minott and M. Leto (A&M) re tax and	0.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		NOL considerations.	
Gifford, J.D.	01/30/23	TC with W. McRae regarding tax and NOL considerations.	0.20
Gifford, J.D.	01/30/23	Confer with M. Linch regarding tax and NOL considerations.	0.20
Gifford, J.D.	01/30/23	Call with D. Schaefer and M. Linch to discuss initial steps.	0.50
Heiland, K.	01/30/23	Call with A. Chan (Genesis), S. O'Neal, W. McRae, M. Linch, J. Gifford, M. Weinberg, R. Minott and M. Leto (A&M) re tax and NOL considerations	0.90
Heiland, K.	01/30/23	Correspondence, review w. Cleary tax team NOL considerations for debtor.	1.70
Kim, H.R.	01/30/23	Call with S. O'Neal, W. McRae, M. Linch, J. Gifford, and R. Minott re tax and NOL considerations	0.50
Minott, R.	01/30/23	Call with S. O'Neal, W. McRae, M. Linch, J. Gifford, and H. Kim re tax and NOL considerations	0.50
Minott, R.	01/30/23	Call with A. Chan (Genesis), S. O'Neal, W. McRae, M. Linch, J. Gifford, M. Weinberg, K. Heiland and M. Leto (A&M) re tax and NOL considerations	0.90
Schaefer, D.	01/30/23	Call with J. Gifford and M. Linch to discuss initial steps.	0.50
Schaefer, D.	01/30/23	Research regarding tax treatment of NOLs pursuant to NOL order drafting under J. Gifford.	2.30
Weinberg, M.	01/30/23	Call with A. Chan (Genesis), S. O'Neal, W. McRae, M. Linch, J. Gifford, K. Heiland, R. Minott and M. Leto (A&M) re tax and NOL considerations	0.90
Linch, M.E.	01/31/23	Correspond with D. Schaefer regarding history of debtors.	0.20
O'Neal, S.A.	01/31/23	Corresp with tax team	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	01/31/23	Research, summarize U.S. tax planning considerations for Genesis group.	4.00
Minott, R.	01/31/23	Draft NOL motion	5.30
Schaefer, D.	01/31/23	Research regarding tax treatment of NOLs pursuant to NOL order drafting under J. Gifford.	5.30
		MATTER TOTAL:	39.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Conroy Jr., H.C.	0.30	1,685.00	\$ 505.50
Dassin, L.L.	7.20	1,930.00	\$ 13,896.00
Kaniecki, C.D.	0.80	1,505.00	\$ 1,204.00
O'Neal, S.A.	3.50	1,820.00	\$ 6,370.00
VanLare, J.	0.70	1,730.00	\$ 1,211.00
Zutshi, R.N.	5.50	1,730.00	\$ 9,515.00
<u>Counsel</u>			
Hammer, B.M.	1.00	1,280.00	\$ 1,280.00
Janghorbani, A.	9.90	1,485.00	\$ 14,701.50
<u>Senior Attorney</u>			
Saenz, A.F.	13.30	1,190.00	\$ 15,827.00
<u>Associate</u>			
Amorim, E.D.	15.50	1,105.00	\$ 17,127.50
Bremer, S.	0.40	845.00	\$ 338.00
Kim, H.R.	0.60	1,105.00	\$ 663.00
Levander, S.L.	4.20	1,180.00	\$ 4,956.00
Lotty, A.	10.60	965.00	\$ 10,229.00
MacAdam, K.	3.50	845.00	\$ 2,957.50
Rathi, M.	3.50	845.00	\$ 2,957.50
Saba, A.	4.00	1,045.00	\$ 4,180.00
<u>Associate Not Admitted</u>			
Gariboldi, A.	5.30	710.00	\$ 3,763.00
Kowiak, M.J.	0.60	710.00	\$ 426.00
<u>Staff Attorney</u>			
Levy, J.R.	3.70	710.00	\$ 2,627.00
Vaughan Vines, J.A.	69.70	505.00	\$ 35,198.50
<u>Paralegal</u>			
Gallagher, A.	0.80	370.00	\$ 296.00
Total:	164.60		\$ 150,229.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/20/23	Zoom call with R. Zutshi, A. Janghorbani, A. Saenz, and S. Levander regarding regulatory subpoenas and next steps (partial).	0.80
Zutshi, R.N.	01/20/23	Call with A. Saenz re follow up call with Moco counsel.	0.20
Zutshi, R.N.	01/20/23	Zoom call with L. Dassin (partial), A. Janghorbani, S. Levander and A. Saenzr regarding subpoenas and next steps"	1.00
Janghorbani, A.	01/20/23	Zoom call with L. Dassin (partial) R. Zutshi, A. Saenz and S. Levander regarding regulatory subpoenas and next steps.	1.00
Janghorbani, A.	01/20/23	Correspondence w L Dassin, R Zutshi, A Saenz, and S Levander re regulatory outreach.	0.50
Saenz, A.F.	01/20/23	Call with counsel for Moco (0.3), follow up call with R. Zutshi (0.2).	0.50
Saenz, A.F.	01/20/23	Zoom call with L. Dassin (partial) R. Zutshi, A. Janghorbani and S. Levander regarding subpoenas and next steps	1.00
Levander, S.L.	01/20/23	Zoom call with L. Dassin (partial) R. Zutshi, A. Janghorbani and A. Saenz regarding subpoenas and next steps	1.00
Kowiak, M.J.	01/20/23	Attend call with S. Levander regarding task related to regulatory investigation	0.40
Vaughan Vines, J.A.	01/20/23	Create batch assignments for custodians G. Guttas and R. Doshi.	2.20
Vaughan Vines, J.A.	01/20/23	Analyze documents for privilege and responsiveness to regulatory subpoena.	8.80
Janghorbani, A.	01/21/23	Correspondence w L Dassin, R Zutshi, A Saenz, and S Levander re regulatory outreach.	0.30
Janghorbani, A.	01/21/23	Correspondence w regulators re call scheduling.	0.30
Lotty, A.	01/22/23	Draft talking points for call with regulator (1); Review internal team correspondence re: document review (.3).	1.30
Saba, A.	01/22/23	Revised talking points on subpoenas in prep	1.40



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		for First Day hearing.	
Saba, A.	01/22/23	Drafted talking points for regulatory subpoena prep for First Day hearing.	1.00
O'Neal, S.A.	01/23/23	Corresp and call with SEC re Orders	0.20
Janghorbani, A.	01/23/23	Correspondence w Cleary team re scheduling regulatory calls.	0.10
Janghorbani, A.	01/23/23	Attend to draft disclosure	0.20
Saenz, A.F.	01/23/23	Call with J. Gottlieb (Morrison) regarding status of various regulatory inquiries.	0.70
Amorim, E.D.	01/23/23	Call with M. Rathi to discuss review of Board Materials review and upcoming production.	0.30
Amorim, E.D.	01/23/23	Call with J. Levy and J. Vaughan Vines to discuss next productions (0.3), correspondence re the same (0.2)	0.50
Amorim, E.D.	01/23/23	Review of search terms for document review purposes (0.5), Formulation of new set of search terms focused on regulatory inquiries (0.5)	1.00
Amorim, E.D.	01/23/23	Review of organization chat, background materials for selection of proposed custodians to present to regulators.	0.50
Amorim, E.D.	01/23/23	Analysis of organizational charts in anticipation of production of documents to regulators.	0.50
Bremer, S.	01/23/23	Research precedent regarding language requested by SEC in proposed orders.	0.40
Levander, S.L.	01/23/23	Call with MoCo re investigations and follow up	0.50
Lotty, A.	01/23/23	Review key documents and team correspondence on same (5); Correspondence with E. Amorim re: next production (2).	7.00
Rathi, M.	01/23/23	.4 - correspondence related to production priority materials; . 1 - Call with E. Amorim re: the same	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	01/23/23	Revised disclosure language related to subpoenas for First Day hearing.	0.40
Levy, J.R.	01/23/23	Coordinate data processing (.2), reviewed data (0.7), Call with E. Amorim and J. Vaughan Vines to discuss next productions (0.3), Call with M. Bohner and J. Levy to discuss review statu (0.3)	1.50
Vaughan Vines, J.A.	01/23/23	Analyze documents for privilege and responsiveness to subpoena.	7.90
Vaughan Vines, J.A.	01/23/23	Call with E. Amorim and J. Levy to discuss productions to regulator.	0.30
Saenz, A.F.	01/24/23	Review of deliverables/potential production.	0.30
Amorim, E.D.	01/24/23	Email communication with A. Saenz and A. Gariboldi regarding preparation for meeting with regulators.	0.30
Amorim, E.D.	01/24/23	Selection of board materials in anticipation of production to regulators (0.6); analysis re the same (0.7)	1.30
Amorim, E.D.	01/24/23	Selection of audit materials in anticipation of production to regulators (0.5); analysis re the same (0.5)	1.00
Amorim, E.D.	01/24/23	Selection of company policies in anticipation of production to regulators (0.6); analysis re the same (0.7)	1.30
Levander, S.L.	01/24/23	Drafted and revised talking points for calls with regulators	1.20
Rathi, M.	01/24/23	2.3 – Document review for Subpoena; .1 - call with E. Amorim re: the same	2.40
Rathi, M.	01/24/23	Summary email for documents to produce to regulator.	0.30
Gariboldi, A.	01/24/23	Assist E. Amorim, A. Saenz, enforcement team in preparation for meeting with regulators.	2.50
Levy, J.R.	01/24/23	Coordinate staging for upcoming production	1.00
Vaughan Vines, J.A.	01/24/23	Analyze documents for privilege and	7.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		responsiveness to subpoena.	
Dassin, L.L.	01/25/23	Analyze materials for calls with regulatory staff.	0.80
Dassin, L.L.	01/25/23	Call with staff and CGSH team regarding subpoena.	0.50
Dassin, L.L.	01/25/23	Call with regulator staff and CGSH team regarding request for information.	0.50
Dassin, L.L.	01/25/23	Communications with R. Zutshi, A. Janghorbani, A. Saenz, and S. Levander regarding subpoenas and next steps.	0.50
Dassin, L.L.	01/25/23	Review regulator request.	0.30
Dassin, L.L.	01/25/23	Correspondence with client and CGSH team regarding subpoena.	0.70
Janghorbani, A.	01/25/23	Attend to regulatory talking points in advance of calls.	1.50
Janghorbani, A.	01/25/23	T/c w L Dassin re outreach calls.	0.30
Janghorbani, A.	01/25/23	T/c's w the staff regarding subpoenas and t/c w L. Dassin, A Saenz, S Levander, and R Zutshi re same.	1.00
Saenz, A.F.	01/25/23	Implement regulatory Talking Point edits ahead of call.	1.30
Saenz, A.F.	01/25/23	Update call with staff	0.50
Saenz, A.F.	01/25/23	Update call with staff	0.50
Saenz, A.F.	01/25/23	Meeting with E. Amorim and A. Gariboldi to discuss next steps of production to regulators (0.5)	0.50
Amorim, E.D.	01/25/23	Review of senior lawyers' edits to and comment on draft talking points (1.0), Drafted talking points regarding meeting with regulators (.5), strategy regarding same (0.5).	2.00
Amorim, E.D.	01/25/23	Reviewed notes summarizing call with the regulators.	0.30
Amorim, E.D.	01/25/23	Review of subpoena to GGC.	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	01/25/23	Meeting with A. Saenz and A. Gariboldi to discuss next steps of production (0.5), plan report drafting process and discuss priority deliverable (0.3).	0.80
Levander, S.L.	01/25/23	Regulator calls with L Dassin, R Zutshi, A Janghorbani, A Saenz	1.00
Levander, S.L.	01/25/23	Revised regulator talking points	0.50
Lotty, A.	01/25/23	Revise talking points for regulator calls (1.3); Team correspondence re: document review (1).	2.30
Saba, A.	01/25/23	Reviewed regulatory subpoena.	0.20
Gariboldi, A.	01/25/23	Assist A. Janghorbani, A. Saenz,, and E. Amorim in preparation for meeting with regulators.	1.50
Gariboldi, A.	01/25/23	Meeting with A. Saenz and A. Gariboldi to discuss next steps of production to regulators.	0.50
Kowiak, M.J.	01/25/23	Review correspondence from A. Saenz regarding matter	0.20
Vaughan Vines, J.A.	01/25/23	Analyze documents for privilege and responsiveness to subpoena.	10.50
Dassin, L.L.	01/26/23	Analyze requests and productions for discussions with authorities about next steps.	1.00
Dassin, L.L.	01/26/23	Communications with R. Zutshi regarding next steps regulators	0.40
O'Neal, S.A.	01/26/23	Call with R. Zutshi re regulatory issues	0.50
O'Neal, S.A.	01/26/23	Correspond with L. Dassin and R. Zutshi re regulator.	0.20
Zutshi, R.N.	01/26/23	Call with S. O'Neal re regulatory issues	0.50
Janghorbani, A.	01/26/23	Correspondence w A. Saenz, L. Dassin, R. Zutshi, and S. Levander re next steps re subpoenas.	0.20
Saenz, A.F.	01/26/23	Consolidate notes and circulate summary to full enforcement team.	0.40
Saenz, A.F.	01/26/23	Comments to Talking Points to E. Amorim,	1.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		A. Gariboldi.	
Saenz, A.F.	01/26/23	Prepare response planning doc for productions regarding Morrison Cohen/CGSH productions to regulators.	1.00
Amorim, E.D.	01/26/23	Comments on draft email regarding coordination of regulatory responses.	0.30
Kim, H.R.	01/26/23	Reviewing regulator request	0.60
Saba, A.	01/26/23	Performed quality control document review of contract attorneys for responsiveness to subpoenas.	1.00
Vaughan Vines, J.A.	01/26/23	Analyze documents for privilege and responsiveness to subpoena.	11.80
Conroy Jr., H.C.	01/27/23	Correspond with B. Hammer re NYDFS regulatory requirements.	0.30
Dassin, L.L.	01/27/23	Correspond with R. Zutshi and S. O'Neal regarding follow up and next steps.	0.60
Kaniecki, C.D.	01/27/23	Review background information regarding sanctions issues (0.3); prepare for and attend meeting with B. Hammer in connection re the same (0.5).	0.80
O'Neal, S.A.	01/27/23	Call with A. Pretto-Sakmann (Genesis) re various regulatory issues	1.00
O'Neal, S.A.	01/27/23	Call with R. Zutshi re regulatory issues (.2), review and comment on summary of points (.3)	0.50
Zutshi, R.N.	01/27/23	Communications with regulator and follow-up related to same.	1.90
Zutshi, R.N.	01/27/23	Call with S. O'Neal re regulatory issues.	0.20
Saenz, A.F.	01/27/23	Review Talking Points for call.	1.00
Saenz, A.F.	01/27/23	Review production cover letter.	0.50
Amorim, E.D.	01/27/23	Edits to talking points for meeting.	1.00
Amorim, E.D.	01/27/23	Comments on production chart to regulators.	0.30
Vaughan Vines, J.A.	01/27/23	Analyze documents for privilege and	5.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		responsiveness to subpoena.	
Gallagher, A.	01/27/23	Updated Footnotes per E. Amorim	0.80
Dassin, L.L.	01/28/23	[Enforcement] Correspond with R. Zutshi and S. O'Neal regarding follow up and next steps.	0.40
O'Neal, S.A.	01/28/23	Corresp with A. Pretto-Sakmann (Genesis) and Genesis Board and Special Committee (T. Conheeny, P. Aronzon) re regulatory matters	0.60
Janghorbani, A.	01/29/23	Attend to subpoena.	0.30
Saenz, A.F.	01/29/23	Update hold notice and recipient list in light of requests.	0.50
MacAdam, K.	01/29/23	Email with A. Saenz re: background of inquiries.	0.30
Dassin, L.L.	01/30/23	Emails with R. Zutshi and CGSH team regarding developments and next steps.	0.70
Zutshi, R.N.	01/30/23	[Enforcement] Communications with MoCo regarding enforcement response strategy.	1.10
Zutshi, R.N.	01/30/23	Communications regarding subpoena.	0.60
Hammer, B.M.	01/30/23	Call with J. VanLare, R. Minott, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), B. Tichenor (Moelis) re licensing requirements (partial attendance)	1.00
Janghorbani, A.	01/30/23	Meeting with K. MacAdam, A. Saenz, A. Gariboldi and E. Amorim to discuss regulatory inquiries and respective responses.	0.50
Janghorbani, A.	01/30/23	Call with A. Saenz regarding subpoena and responses.	0.50
Janghorbani, A.	01/30/23	Worked on TPs for call w staff.	1.00
Janghorbani, A.	01/30/23	Attend to themes outline.	1.50
Saenz, A.F.	01/30/23	Meeting with A. Janghorbani, K. MacAdam, A. Gariboldi and E. Amorim to discuss regulatory inquiries and respective responses.	0.50
Saenz, A.F.	01/30/23	Call with A. Janghorbani regarding subpoena and responses.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/30/23	Post-meeting discussion and alignment regarding outreach to counsel, research.	0.20
Saenz, A.F.	01/30/23	Prepare talking points regarding production schedule (.6); Attend meeting with K. MacAdam, E. Amorim, and A. Gariboldi to discuss next steps in regulatory workstreams (.2).	0.80
Saenz, A.F.	01/30/23	Correspondence regarding proposed talking points for meeting.	0.50
Amorim, E.D.	01/30/23	Meeting with A. Janghorbani, A. Saenz, A. Gariboldi and K. MacAdam to discuss regulatory inquiries and respective responses.	0.50
Amorim, E.D.	01/30/23	Preparation of materials for document production to regulator.	1.80
Amorim, E.D.	01/30/23	Attend meeting with A. Saenz, K. MacAdam, and A. Gariboldi to discuss next steps in regulatory workstreams.	0.30
Amorim, E.D.	01/30/23	Email communication with A. Saenz, L. Dassin and R. Zutshi regarding next meeting with regulators strategy and talking points.	0.30
Amorim, E.D.	01/30/23	Comments on notes from meeting with Morrison Cohen.	0.30
MacAdam, K.	01/30/23	Correspondence with A. Saenz re: next steps.	0.20
MacAdam, K.	01/30/23	Meeting with A. Janghorbani, A. Saenz, A. Gariboldi and E. Amorim to discuss regulatory inquiries and respective responses.	0.50
MacAdam, K.	01/30/23	Attend meeting with A. Saenz, E. Amorim, and A. Gariboldi to discuss next steps in regulatory workstreams.	0.20
MacAdam, K.	01/30/23	Prepare summaries of regulatory workstream updates and next steps.	1.40
Rathi, M.	01/30/23	Reviewing research re: productions	0.30
Gariboldi, A.	01/30/23	Meeting with A. Janghorbani, A. Saenz, E. Amorim and K. MacAdam to discuss regulatory inquiries and respective responses	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		(.5); Attend meeting with A. Saenz, E. Amorim, and K. MacAdam to discuss next steps in regulatory workstreams (.2).	
Levy, J.R.	01/30/23	Prepare files for production	0.70
Vaughan Vines, J.A.	01/30/23	Analyze documents for privilege and responsiveness to subpoena.	9.50
O'Neal, S.A.	01/31/23	Call with A. Pretto-Sakmann (Genesis) and J. VanLare re regulatory updates	0.50
VanLare, J.	01/31/23	Call with S. O'Neal & A. Pretto-Sakmann (Genesis) re legal update (.5); prep for same (.2)	0.70
Janghorbani, A.	01/31/23	Correspondence w L Dassin, R Zutshi, S Levander, and A Saenz re requests.	0.50
Janghorbani, A.	01/31/23	Correspondence w regulator.	0.20
Saenz, A.F.	01/31/23	Call with K. MacAdam regarding talking points.	0.30
Amorim, E.D.	01/31/23	Email communication with Cleary team to coordinate meeting with regulator.	0.30
Amorim, E.D.	01/31/23	Email communication with A. Saenz, A. Gariboldi and K. MacAdam to coordinate production.	0.30
MacAdam, K.	01/31/23	Review complaint in SEC v. Genesis Global Capital, LLC and Gemini Trust Company, LLC.	0.50
MacAdam, K.	01/31/23	Call with A. Saenz regarding talking points.	0.30
MacAdam, K.	01/31/23	Call with A. Gariboldi to discuss talking points.	0.10
Gariboldi, A.	01/31/23	Call with K. MacAdam to discuss talking points.	0.10
Levy, J.R.	01/31/23	Finalize documents for production processing	0.50
Vaughan Vines, J.A.	01/31/23	Analyze documents for privilege and responsiveness to subpoena.	5.90
		MATTER TOTAL:	164.60



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Dassin, L.L.	12.20	1,930.00	\$	23,546.00
O'Neal, S.A.	1.30	1,820.00	\$	2,366.00
Zutshi, R.N.	35.10	1,730.00	\$	60,723.00
<u>Counsel</u>				
Janghorbani, A.	1.60	1,485.00	\$	2,376.00
<u>Senior Attorney</u>				
Saenz, A.F.	46.40	1,190.00	\$	55,216.00
<u>Associate</u>				
Amorim, E.D.	23.90	1,105.00	\$	26,409.50
Larner, S.	55.70	965.00	\$	53,750.50
Levander, S.L.	17.50	1,180.00	\$	20,650.00
Lotty, A.	65.40	965.00	\$	63,111.00
MacAdam, K.	9.30	845.00	\$	7,858.50
Rathi, M.	54.20	845.00	\$	45,799.00
Saba, A.	44.60	1,045.00	\$	46,607.00
Weinberg, M.	0.30	1,105.00	\$	331.50
<u>Associate Not Admitted</u>				
Gariboldi, A.	27.70	710.00	\$	19,667.00
Hatch, M.	0.20	710.00	\$	142.00
Kowiak, M.J.	27.10	710.00	\$	19,241.00
<u>Staff Attorney</u>				
Bohner, M.W.	1.70	860.00	\$	1,462.00
Christian, D.M.	32.60	505.00	\$	16,463.00
Levy, J.R.	16.90	710.00	\$	11,999.00
Orteza, A.	18.70	505.00	\$	9,443.50
Vaughan Vines, J.A.	12.80	505.00	\$	6,464.00
<u>Project Attorney</u>				
Barreto, B.	38.00	505.00	\$	19,190.00
Guiha, A.	45.50	505.00	\$	22,977.50
Hurley, R.	34.50	505.00	\$	17,422.50
Orteza, A.	6.00	505.00	\$	3,030.00
Wang, B.	51.10	505.00	\$	25,805.50
<u>Support Attorney</u>				
Banks, B.D.	64.00	300.00	\$	19,200.00
Cavanagh, J.	78.50	300.00	\$	23,550.00
Gayle, K.	64.00	300.00	\$	19,200.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Han, S.	59.00	300.00	\$ 17,700.00
Hong, H.S.	79.30	300.00	\$ 23,790.00
Rivas-Marrero, D.	11.00	300.00	\$ 3,300.00
Taylor, W.B.	64.00	300.00	\$ 19,200.00
Wilford, R.N.	65.40	300.00	\$ 19,620.00
Woll, L.	56.40	375.00	\$ 21,150.00
<u>Paralegal</u>			
Adubofour, A.	1.30	430.00	\$ 559.00
Gallagher, A.	6.10	370.00	\$ 2,257.00
Saran, S.	6.90	430.00	\$ 2,967.00
Total:	1,236.20		\$ 754,544.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/20/23	Emails with R. Zutshi, A. Janghorbani, A. Saenz, and S. Levander regarding document review and next steps.	0.50
Zutshi, R.N.	01/20/23	Analyze materials and prepare for interviews (1.5); planning for investigation (1.5); communications regarding same (0.4)	3.40
Saenz, A.F.	01/20/23	Address legal themes outline and communication with internal teams to advance factual development.	1.50
Saenz, A.F.	01/20/23	Call with A. Gariboldi, A. Lotty, E. Amorim, S. Levander, S. Larner, A. Saba, M. Rathi M. Kowiak re next steps on investigation workstreams	1.00
Saenz, A.F.	01/20/23	Review escalated documents (1.0);provide comments and updates to legal themes outline (1.0).	2.00
Amorim, E.D.	01/20/23	Call with A. Saenz, A. Gariboldi, A. Lotty, S. Levander, S. Larner, A. Saba, M. Rathi M. Kowiak re next steps on investigation workstreams	1.00
Amorim, E.D.	01/20/23	Review of relevant documents elevated by document review team (0.8), summaries and comments regarding same (0.2)	1.00
Larner, S.	01/20/23	Call with A. Saenz, A. Gariboldi, A. Lotty, S. Levander, M. Rathi, A. Saba, E. Amorim M. Kowiak re next steps on investigation workstreams	1.00
Larner, S.	01/20/23	Call with A. Lotty, M. Rathi, A. Saba, A. Gariboldi and M. Kowiak to discuss approach to daily key document summaries	0.10
Larner, S.	01/20/23	Call with A. Lotty, M. Rathi, S. Larner, A. Gariboldi and M. Kowiak to discuss approach to daily key document summaries (0.10),updated legal themes outline (0.4)	0.50
Larner, S.	01/20/23	Reviewed key documents elevated by Project (2.2), feedback from A. Saba (0.2)	2.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	01/20/23	Call with M Kowiak re investigation next steps (0.4), correspondence re the same (0.1)	0.50
Levander, S.L.	01/20/23	Call with A. Saenz, A. Lotty, E. Amorim, A. Gariboldi, S. Larner, A. Saba, M. Rath M. Kowiak re next steps on investigation workstreams	1.00
Lotty, A.	01/20/23	Review and summarize key documents (2.5); Correspondence re: document review (.5); Review legal themes document (2).	5.00
Lotty, A.	01/20/23	Call with A. Saenz, A. Gariboldi, E. Amorim, S. Levander, S. Larner, A. Saba, M. Rath M. Kowiak re next steps on investigation workstreams (1); Call with M. Rath M. A. Saba, A. Gariboldi and M. Kowiak to discuss approach to daily key document summaries (.1).	1.10
Rathi, M.	01/20/23	Reviewing project attorney key documents (1.0);correspondence re: the same (0.3)	1.30
Rathi, M.	01/20/23	Reviewing Genesis investigation team correspondence	0.40
Rathi, M.	01/20/23	.5 - Revising scoping interview outline; .2 - Call with A. Saenz re: the same	0.70
Rathi, M.	01/20/23	Call with A. Saenz, A. Gariboldi, A. Lotty, S. Levander, S. Larner, A. Saba, E. Amorim M. Kowiak re next steps on investigation workstreams (1.0); Call with A. Lotty, S. Larner, A. Saba, A. Gariboldi and M. Kowiak to discuss approach to daily key document summaries (0.1)	1.10
Rathi, M.	01/20/23	Drafting summary of key documents highlighted by project attorneys	0.90
Saba, A.	01/20/23	Drafted discovery requests for investigation.	0.30
Saba, A.	01/20/23	Call with A. Saenz, A. Lotty, E. Amorim, A. Gariboldi, S. Larner, A. Saba, M. Rath M. Kowiak re next steps on investigation workstreams	1.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	01/20/23	Drafted interview outlines for investigation.	2.50
Saba, A.	01/20/23	Call with M. Rathi, A. Saba, A. Lotty and M. Kowiak to discuss approach to daily key document summaries	0.10
Saba, A.	01/20/23	Reviewed documents for investigation (1.0); drafted summaries regarding the same (0.7).	1.70
Gariboldi, A.	01/20/23	Assist enforcement team in fact development for investigation.	3.00
Kowiak, M.J.	01/20/23	Review of legal document per S. Levander	0.80
Kowiak, M.J.	01/20/23	Call with A. Saenz, A. Lotty, E. Amorim, A. Gariboldi, S. Larner, A. Saba, M. Rathi S. Levander re next steps on investigation workstreams	1.00
Barreto, B.	01/20/23	First-level review of investigation documents.	8.30
Hurley, R.	01/20/23	review selected documents for responsiveness and relevance issues	7.50
Orteza, A.	01/20/23	Project Genome: Review documents for relevant key terms	6.00
Wang, B.	01/20/23	Review document review protocol (3.0), corresponding appendices per A. Lotty (0.5)	3.50
Banks, B.D.	01/20/23	Electronic Document Review.	8.00
Cavanagh, J.	01/20/23	Electronic Document Review.	10.00
Gayle, K.	01/20/23	Electronic Document Review.	8.00
Han, S.	01/20/23	Electronic Document Review.	8.00
Hong, H.S.	01/20/23	Electronic Document Review.	9.30
Taylor, W.B.	01/20/23	Electronic Document Review.	8.00
Wilford, R.N.	01/20/23	Electronic Document Review.	8.00
Woll, L.	01/20/23	Conduct first level document review.	7.10
Saran, S.	01/20/23	Checked associate meeting availability per A. Saenz	0.30
O'Neal, S.A.	01/21/23	Corresp with R. Zutshi, A. Saba, A. Lotty, S. Levander re DCG investigation	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/21/23	Review escalated documents from investigation.	0.60
Levander, S.L.	01/21/23	Analysis re transactions	0.50
Rathi, M.	01/21/23	Revising interview outline based on recent investigation findings	3.10
Dassin, L.L.	01/22/23	Video-conference with S. O'Neal, R. Zutshi, A. Saenz, and S. Levander regarding status, strategy, and next steps of investigation.	0.50
O'Neal, S.A.	01/22/23	Call with A. Saenz, R. Zutshi, S. Levander re status of DCG investigation workstream	0.30
Zutshi, R.N.	01/22/23	Call with S. Levander, A. Saenz, S. O'Neal (partial) re status of DCG investigation workstream.	0.50
Saenz, A.F.	01/22/23	Finalize D. Islim interview outline.	1.00
Saenz, A.F.	01/22/23	Review Lending outline for investigation (0.5) provide comments re the same (0.1).	0.60
Saenz, A.F.	01/22/23	Call with S. O'Neal (partial), R. Zutshi, S. Levander re status of DCG investigation workstream	0.50
Saenz, A.F.	01/22/23	Correspondence with M. Rathi regarding Board documents.	0.30
Levander, S.L.	01/22/23	Call with R. Zutshi, A. Saenz, S. O'Neal (partial) re status of DCG investigation workstream	0.50
Rathi, M.	01/22/23	Revisions to investigation outline based on A. Saenz feedback	1.20
Rathi, M.	01/22/23	Correspondence with A. Saenz re: summary of documents for investigation	0.20
Saba, A.	01/22/23	Call with S. O'Neal, C. Ribeiro re rule 2004 document requests	0.10
Saba, A.	01/22/23	Meeting with A. Saenz, S. Levander, M. Leibold, E. Amorim, M. Cinnamon, and A. Gariboldi to discuss investigation transaction profiling.	1.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Wang, B.	01/22/23	Review documents for responsiveness and privilege per A. Lotty.	6.00
Zutshi, R.N.	01/23/23	Planning for investigation (2.2); analysis of materials related to same (2.0).	4.20
Amorim, E.D.	01/23/23	Email communication with A. Lotty regarding identification of previous production material (0.1), preparation of upcoming production (0.2)	0.30
Amorim, E.D.	01/23/23	Email communication with A. Saenz regarding document review process (0.1), preparation of upcoming document production (0.2)	0.30
Amorim, E.D.	01/23/23	Review of materials elevated by document reviewers (0.4), comments regarding same (0.1)	0.50
Larner, S.	01/23/23	Edited powerpoint to conform to S. Levander's comments for the special committee presentation	0.70
Larner, S.	01/23/23	Reviewed elevated documents for daily summary (3.0); incorporated elevated documents into the legal themes outline (2.70)	5.70
Levander, S.L.	01/23/23	Analysis re Rule 2004 requests	0.40
Rathi, M.	01/23/23	Correspondence with Project attorneys related to document review	0.60
Rathi, M.	01/23/23	Drafting summary of key documents for investigation	0.90
Rathi, M.	01/23/23	Reviewing key documents highlighted by project attorneys for investigation	1.70
Saba, A.	01/23/23	Performed document review (3.0), corresponded with investigation team regarding the same (0.2)	3.20
Saba, A.	01/23/23	Corresponded with team re: issues related to investigation for First Day hearing.	0.60
Gariboldi, A.	01/23/23	Engage in fact development in coordination enforcement team.	1.00



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Bohner, M.W.	01/23/23	Call with J. Vaughan Vines and J. Levy to discuss review status (0.3), prepare for and follow up re the same (0.4)	0.70
Orteza, A.	01/23/23	Project Genome: Review documents for relevance to key risk topics	2.50
Vaughan Vines, J.A.	01/23/23	Call with M. Bohner and J. Levy to discuss review status.	0.30
Vaughan Vines, J.A.	01/23/23	Create batch assignments for document review.	1.80
Barreto, B.	01/23/23	First-level review of investigation documents.	5.30
Guiha, A.	01/23/23	Review documents for responsiveness and privilege.	1.00
Hurley, R.	01/23/23	review selected documents for responsiveness and relevance issues	6.00
Wang, B.	01/23/23	Review documents for responsiveness and privilege per A. Lotty.	5.50
Banks, B.D.	01/23/23	Electronic Document Review.	8.00
Cavanagh, J.	01/23/23	Electronic Document Review.	10.00
Gayle, K.	01/23/23	Electronic Document Review.	8.00
Han, S.	01/23/23	Electronic Document Review.	4.50
Hong, H.S.	01/23/23	Electronic Document Review.	10.00
Taylor, W.B.	01/23/23	Electronic Document Review.	8.00
Wilford, R.N.	01/23/23	Electronic Document Review.	9.00
Woll, L.	01/23/23	Conduct first level document review.	5.00
Saran, S.	01/23/23	Drafted news update per A. Saenz	0.50
Zutshi, R.N.	01/24/23	Attend interview with D Islam (1.0); prepare for the same (2.4)	3.40
Zutshi, R.N.	01/24/23	Attend interview of S Lynch (0.7), prepare for the same (1.0)	1.70
Zutshi, R.N.	01/24/23	Call with J. VanLare re response to BVI.	0.50
Saenz, A.F.	01/24/23	Review escalated documents (0.8); provide comments to team on Legal Themes Outline	0.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION (0.1)	HOURS
Saenz, A.F.	01/24/23	Meeting with D. Islim (1.); preparation for same (1.0).	2.00
Saenz, A.F.	01/24/23	Summarize D. Islim Interview notes	1.40
Saenz, A.F.	01/24/23	Call with A. Lotty, S. Levander, S. Larner, A. Saba, M. Kowiak, M. Rathi and A. Gariboldi re troubleshooting of collection issues	0.80
Saenz, A.F.	01/24/23	Amend search term strings in light of key escalated documents.	0.50
Amorim, E.D.	01/24/23	Call with M. Rathi regarding document review process and production staging.	0.30
Amorim, E.D.	01/24/23	Email communication with Cleary's eDiscovery team regarding production stating and planning, and search items.	0.80
Amorim, E.D.	01/24/23	Review of Cleary associates' summaries and background materials regarding board materials.	0.30
Amorim, E.D.	01/24/23	Review of Cleary associates' summary of relevant elevated documents, respective materials and legal theme outline updates.	0.80
Amorim, E.D.	01/24/23	Preparation of production staging status report to Cleary team.	0.50
Amorim, E.D.	01/24/23	Review of background materials (1.0); Reviewed previous productions to regulators (0.8), drafted talking points for meeting with regulators (0.5); Email communication with Cleary team regarding talking points and meeting strategy (0.2)	2.30
Amorim, E.D.	01/24/23	Review of Darar Islam's interview with Cleary team.	0.30
Larner, S.	01/24/23	Revised the legal themes outline in light of A. Saenz's feedback and sent to the partners	1.60
Larner, S.	01/24/23	Call with A. Lotty, A. Saba, S. Levander, M. Rathi, M. Kowiak, A. Saenz and A. Gariboldi re troubleshooting of collection issues	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Larner, S.	01/24/23	Call with A. Saba (partial), A. Garibaldi, A. Lotty, M. Kowiak and M. Rathie re: document review process	0.40
Larner, S.	01/24/23	Reviewed key documents sent from project attorney	1.20
Larner, S.	01/24/23	Reviewed key documents identified by project attorney that were on Relativity but not sent separately via email.	3.80
Levander, S.L.	01/24/23	Analysis re investigation interviews	0.50
Levander, S.L.	01/24/23	Call with A Saenz et al re investigation status	0.20
Lotty, A.	01/24/23	Call with M. Rathie, A. Saba, S. Levander, S. Larner, M. Kowiak, A. Saenz and A. Garibaldi re troubleshooting of collection issues (0.8); Call with A. Saba (partial), A. Garibaldi, M. Kowiak, M. Rathie and S. Larner re: document review process (0.4)	1.20
Lotty, A.	01/24/23	Document review and internal team correspondence on same.	5.90
Rathie, M.	01/24/23	Updating legal themes outline for investigation	0.20
Rathie, M.	01/24/23	Compiling key documents to highlight to Special Committee	0.70
Rathie, M.	01/24/23	Reviewed key documents (1.2); .QC documents for project attorneys (0.5)	1.70
Rathie, M.	01/24/23	Call with A. Lotty, A. Saba, S. Levander, S. Larner M. Kowiak, A. Saenz and A. Garibaldi re troubleshooting of collection issues (0.8); Call with A. Saba, A. Garibaldi, A. Lotty, M. Kowiak, and S. Larner re: document review process (0.4)	1.20
Rathie, M.	01/24/23	Call with E. Amorim regarding document review process and production staging (0.3); Correspondence with investigation team related to process refinements (0.5)	0.80
Rathie, M.	01/24/23	Reviewing interview notes circulated by A. Saenz	0.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	01/24/23	Corresponded with team re: document review issues in investigation.	0.20
Saba, A.	01/24/23	Call with A. Lotty, S. Levander, A. Saenz, M. Kowiak, M. Rathi, S. Larner and A. Gariboldi re troubleshooting of collection issues (0.8); Call with A. Lotty, A. Gariboldi, M. Rathi, M. Kowiak and S. Larner re document review process (partial attendance) (0.3)	1.10
Saba, A.	01/24/23	Performed key doc review.	2.50
Saba, A.	01/24/23	Corresponded with doc review team re: legal analysis for investigation.	0.50
Saba, A.	01/24/23	Attended meeting with S. Lynch (Genesis) (.5), prepare for the same (0.7)	1.20
Saba, A.	01/24/23	Revised Rule 2004 requests (0.7); corresponded with team regarding the same (0.1).	0.80
Gariboldi, A.	01/24/23	Assist in fact development for investigation with enforcement team.	2.00
Kowiak, M.J.	01/24/23	Select particularly key documents at A. Lotty's request	0.30
Kowiak, M.J.	01/24/23	Review elevated documents for potential inclusion in Legal Themes Outline	1.70
Kowiak, M.J.	01/24/23	Call with A. Lotty, A. Gariboldi, M. Rathi, A. Saba (partial) and S. Larner re document review process (0.4)	0.40
Kowiak, M.J.	01/24/23	Complete tasks related to updating of Legal Themes Outline	3.10
Levy, J.R.	01/24/23	Coordinate data processing and searches	0.60
Vaughan Vines, J.A.	01/24/23	Draft production log for Project Genome.	0.30
Vaughan Vines, J.A.	01/24/23	Draft data collection log for Project Genome.	1.30
Vaughan Vines, J.A.	01/24/23	Perform search term testing.	4.20
Barreto, B.	01/24/23	First-level review of investigation documents.	8.50
Guiha, A.	01/24/23	Review documents for responsiveness and	7.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		privilege.	
Wang, B.	01/24/23	Review documents for responsiveness and privilege per A. Lotty.	5.00
Banks, B.D.	01/24/23	Electronic Document Review.	8.00
Cavanagh, J.	01/24/23	Electronic Document Review.	10.00
Gayle, K.	01/24/23	Electronic Document Review.	8.00
Han, S.	01/24/23	Electronic Document Review.	8.00
Hong, H.S.	01/24/23	Electronic Document Review.	10.00
Taylor, W.B.	01/24/23	Electronic Document Review.	8.00
Wilford, R.N.	01/24/23	Electronic Document Review.	9.50
Woll, L.	01/24/23	Conduct first level document review.	6.80
Dassin, L.L.	01/25/23	Meeting with R. Zutshi, S. Levander, A. Saenz to discuss investigation strategy (partial attendance)	0.50
Dassin, L.L.	01/25/23	Review materials for investigation and follow up.	1.30
Zutshi, R.N.	01/25/23	Meeting with L. Dassin (partial), S. Levander, A. Saenz to discuss investigation strategy (1.0), Planning for investigation (1.0); analysis of materials related to same (1.7)	3.70
Zutshi, R.N.	01/25/23	Call with A. Saenz to discuss next steps on Telegram collection and investigation updates.	0.80
Saenz, A.F.	01/25/23	Feedback to A. Lotty, M. Rathi on escalated summaries for investigation.	1.00
Saenz, A.F.	01/25/23	Revise investigation plan to address custodian selection (1.0); Monitoring court docket (0.8)	1.80
Saenz, A.F.	01/25/23	Meeting with L. Dassin (partial), R. Zutshi, S. Levander to discuss investigation strategy (1.0), preparation re the same (0.2)	1.20
Saenz, A.F.	01/25/23	Call with R. Zutshi to discuss next steps on Telegram collection and investigation updates.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/25/23	Correspondence regarding additional Telegram (0.3) email pulls (0.9), coordinate with team on escalation (0.1), Call with E. Amorim, A. Gariboldi for investigation re client correspondence (0.5)	1.80
Saenz, A.F.	01/25/23	Strategy meeting with S. Levander, discussion of investigation plan.	1.30
Saenz, A.F.	01/25/23	Review former employee severance agreements, provide comments to R. Zutshi regarding documents.	1.20
Amorim, E.D.	01/25/23	Email communication with Cleary eDiscovery team regarding production preparation and pending materials.	0.30
Amorim, E.D.	01/25/23	Preparation of workplan, analysis of upcoming tasks and projects (1.0), Call with A. Saenz, A. Gariboldi for investigation re client correspondence (0.5)	1.50
Larner, S.	01/25/23	Drafted new search terms on corporate control for project attorneys	1.30
Larner, S.	01/25/23	Summarized class action against DCG for partners (0.5), compared the class action allegations to those made in Picha (1.0), reviewed case law on statute of limitations for Section 12 actions under the Securities Act (1.0), revised the summary per S. Levander's feedback (1.7).	4.20
Larner, S.	01/25/23	Finalized slides on the Special Committee presentation (0.4), located key documents for the presentation (0.5).	0.90
Levander, S.L.	01/25/23	Meeting with L. Dassin (partial), R. Zutshi, A. Saenz to discuss investigation strategy	1.00
Levander, S.L.	01/25/23	Analysis re complaint in McGreevy v. DCG	0.70
Levander, S.L.	01/25/23	Revised document requests	0.30
Levander, S.L.	01/25/23	Drafted deposition schedule	0.30
Levander, S.L.	01/25/23	Meeting with A. Saenz re investigation plan and strategy re same	1.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Lotty, A.	01/25/23	Call with J. Vaughn Vines and J. Levy to discuss ongoing review	0.50
Lotty, A.	01/25/23	Draft update deck for Special Committee (1.3); Review and summarize documents from document review, and communication on same (5); Draft search terms for document review (1).	7.30
Lotty, A.	01/25/23	Call with M. Rathi, S. Saran, A. Gallagher, A. Adubofour re: Chronology updates	0.50
Rathi, M.	01/25/23	Drafting new search terms for investigation (1.8); call with A. Saba re: the same (0.2); correspondence with J. Torres and A. Saba re: the same (0.4)	2.40
Rathi, M.	01/25/23	Call with A. Gariboldi, A. Saba, L. Woll, R. Hurley, B. Wang, B. Barreto M. Kowiak, A. Guiha, J. Levy re document review process	0.30
Rathi, M.	01/25/23	Drafting updated legal themes outline for partner review	1.90
Rathi, M.	01/25/23	Call with A. Lotty, S. Saran, A. Gallagher, A. Adubofour re: Chronology updates	0.50
Rathi, M.	01/25/23	Reviewing and summarizing key documents (1.2); related correspondence with contract attorneys (0.4)	1.60
Rathi, M.	01/25/23	Call with A. Saba to discuss revised search terms.	0.20
Saba, A.	01/25/23	Performed quality control document review for investigation.	0.50
Saba, A.	01/25/23	Corresponded with team re: document review workstreams.	0.60
Saba, A.	01/25/23	Call with M. Rathi to discuss revised search terms.	0.20
Saba, A.	01/25/23	Drafted discovery requests on behalf of special committee.	2.00
Saba, A.	01/25/23	Revised proposed search terms from team for investigation.	1.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	01/25/23	Call with M. Rathi re drafting new search terms for investigation	0.20
Saba, A.	01/25/23	Coordinated with team re: contract attorney QC review.	0.50
Saba, A.	01/25/23	Prepared for meeting with A. Guiha, A. Gariboldi, M. Rathi, J. Levy, B. Wang, L. Woll, B. Barreto, M. Kowiak and R. Hurley (Doc Review Team).	0.60
Saba, A.	01/25/23	Meeting with A. Guiha, A. Gariboldi, M. Rathi, J. Levy, B. Wang, L. Woll, B. Barreto, M. Kowiak and R. Hurley re document review process (0.3), correspondence re the same (0.1)	0.40
Saba, A.	01/25/23	Reviewed search terms and attorney assignments for investigation document review (0.8), corresponded with A. Guiha, A. Garibodi, M. Rathi, J. Levy, B. Wang, L. Woll, B. Barreto, M. Kowiak and R. Hurley regarding the same (0.2)	1.00
Saba, A.	01/25/23	Conducted document review.	0.80
Gariboldi, A.	01/25/23	Meeting with A. Saba, R. Hurley, M. Rathi, J. Levy, B. Wang, L. Woll, B. Barreto, A. Guiha and M. Kowiak re document review process (0.3), correspondence re the same (0.2)	0.50
Gariboldi, A.	01/25/23	Engage in fact development for investigation.	1.50
Gariboldi, A.	01/25/23	Call with A. Saenz, E. Amorim for investigation re client correspondence	0.50
Kowiak, M.J.	01/25/23	Additional work on updating search terms for investigation	0.30
Kowiak, M.J.	01/25/23	Conduct document review quality control	1.00
Kowiak, M.J.	01/25/23	Develop additional search terms for document review	1.00
Kowiak, M.J.	01/25/23	Correspond with discovery attorneys regarding document review platform	0.30



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	01/25/23	Zoom call with J. Levy re document review process for matter	0.20
Kowiak, M.J.	01/25/23	Make additional updates to legal themes outline based on A. Saenz feedback	1.10
Kowiak, M.J.	01/25/23	Attend meeting with associates, project attorneys, regarding document review process	0.30
Kowiak, M.J.	01/25/23	Review correspondence from team regarding matter	0.20
Bohner, M.W.	01/25/23	Correspond with senior attorney and team regarding Singapore data challenges.	0.40
Christian, D.M.	01/25/23	Review case materials.	0.50
Levy, J.R.	01/25/23	Zoom call with M. Kowiak re document review process for matter (0.2), Call with A. Lotty and J. Vaughn Vines to discuss ongoing review (0.5), Coordinate data processing and collections (1.3), review QC (0.3)	2.30
Levy, J.R.	01/25/23	Meeting with A. Saba, A. Gariboldi, M. Rathi, R. Hurley, B. Wang, L. Woll, B. Barreto, A. Guiha and M. Kowiak re document review process (0.3), correspondence re the same (0.1)	0.40
Vaughan Vines, J.A.	01/25/23	Call with A. Lotty and J. Levy to discuss ongoing review.	0.50
Barreto, B.	01/25/23	Meeting with A. Saba, A. Gariboldi, M. Rathi, J. Levy, B. Wang, L. Woll, M. Kowiak, A. Guiha and R. Hurley re document review process	0.30
Guiha, A.	01/25/23	Review documents for responsiveness and privilege.	7.50
Guiha, A.	01/25/23	Meeting with A. Saba, A. Gariboldi, M. Rathi, J. Levy, B. Wang, L. Woll, B. Barreto, M. Kowiak and R. Hurley re document review process	0.50
Hurley, R.	01/25/23	Meeting with A. Saba, A. Gariboldi, M. Rathi, J. Levy, B. Wang, L. Woll, B. Barreto, A. Guiha and M. Kowiak re document review	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		process	
Hurley, R.	01/25/23	review selected documents for responsiveness and relevance issues	3.80
Wang, B.	01/25/23	Review documents for responsiveness and privilege per A. Lotty.	5.50
Wang, B.	01/25/23	Meeting with A. Guiha, A. Gariboldi, M. Rathi, J. Levy, A. Saba, L. Woll, B. Barreto, M. Kowiak and R. Hurley re document review process.	0.30
Banks, B.D.	01/25/23	Electronic Document Review.	8.00
Cavanagh, J.	01/25/23	Electronic Document Review.	10.00
Gayle, K.	01/25/23	Electronic Document Review.	8.00
Han, S.	01/25/23	Electronic Document Review.	8.00
Hong, H.S.	01/25/23	Electronic Document Review.	10.00
Taylor, W.B.	01/25/23	Electronic Document Review.	8.00
Wilford, R.N.	01/25/23	Electronic Document Review.	6.30
Woll, L.	01/25/23	Meeting with A. Saba, R. Hurley, M. Rathi, J. Levy, B. Wang, A. Gariboldi, B. Barreto, A. Guiha and M. Kowiak re document review process (0.3), Conduct first level document review (6.7).	7.00
Adubofour, A.	01/25/23	Manage government requests and subpoena per A. Saenz	0.50
Adubofour, A.	01/25/23	Call with M. Rathi, A. Lotty, A. Gallagher and S. Saran re Chronology updates.	0.50
Gallagher, A.	01/25/23	Updated Comms Log per A. Lotty	0.80
Gallagher, A.	01/25/23	Call with A. Lotty, M. Rathi, S. Saran and A. Adubofour re Chronology updates	0.50
Saran, S.	01/25/23	Circulated news update per A. Saenz	0.30
Saran, S.	01/25/23	Call with M. Rathi, A. Lotty, A. Gallagher and A. Adubofour re Chronology updates	0.50
Dassin, L.L.	01/26/23	Outline plan and next steps.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/26/23	Communications with R Zutshi regarding status and next steps.	0.40
Dassin, L.L.	01/26/23	Analyze materials identified in review.	1.00
Zutshi, R.N.	01/26/23	Communications with counsel for former employee and follow up related to same.	1.30
Zutshi, R.N.	01/26/23	Planning for investigation; analysis of materials identified.	2.60
Zutshi, R.N.	01/26/23	Call with M. Asner (counsel for M. Moro), A. Saenz.	0.30
Zutshi, R.N.	01/26/23	Call with A. Saenz regarding Special Committee Board presentation and strategy.	0.30
Zutshi, R.N.	01/26/23	Call with J. Benjamin (counsel for M. Ballensweig), R. Zutshi.	0.30
Saenz, A.F.	01/26/23	Review legal themes outline and escalated documents, circulate to team.	1.20
Saenz, A.F.	01/26/23	Call with J. Benjamin (counsel for M. Ballensweig), R. Zutshi.	0.30
Saenz, A.F.	01/26/23	Call with M. Asner (counsel for M. Moro), R. Zutshi.	0.30
Saenz, A.F.	01/26/23	Call with M. Rathi regarding process memorandum for investigation.	0.30
Saenz, A.F.	01/26/23	Call with S. Levander, A. Lotty, E. Amorim, S. Larner, A. Gariboldi (partial), A. Saba (partial), M. Kowiak, M. Rathi re investigation.	0.80
Saenz, A.F.	01/26/23	Correspondence regarding onboarding K. MacAdam.	0.30
Saenz, A.F.	01/26/23	Call with S. Larner regarding the availability of indemnification under Delaware law and the D&O insurance policy.	0.20
Saenz, A.F.	01/26/23	Call with R. Zutshi regarding Special Committee Board presentation and strategy.	0.30
Saenz, A.F.	01/26/23	Enforcement Workstream Staffing .	0.30
Amorim, E.D.	01/26/23	Meeting with A. Saenz, S. Levander, A.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		Lotty, S. Larner, A. Gariboldi (partial), M. Kowiak, A. Saba (partial), and M. Rath regarding next steps for investigation.	
Amorim, E.D.	01/26/23	Email communication with Cleary team regarding GGC's data collection.	0.30
Amorim, E.D.	01/26/23	Comments on proposed priority search items for investigation document review.	0.30
Amorim, E.D.	01/26/23	Review of bankruptcy team's summary on intercompany loans and term sheet analysis.	0.50
Amorim, E.D.	01/26/23	Responding to questions regarding loan term sheets.	0.50
Amorim, E.D.	01/26/23	Review of DCG Class Action complaint summary.	0.50
Amorim, E.D.	01/26/23	Email communication with A. Saba, A. Saenz, and R. Zutshi regarding deposition notices.	0.30
Amorim, E.D.	01/26/23	Email communication with Cleary team discussing document review process and labor division.	0.30
Amorim, E.D.	01/26/23	Edits to draft production cover letter.	0.30
Amorim, E.D.	01/26/23	Comments on selection of key documents and respective summaries.	2.00
Larner, S.	01/26/23	Call with A. Saenz, S. Levander, A. Lotty, E. Amorim, A. Gariboldi (partial), M. Kowiak, A. Saba (partial), and M. Rath re: Next steps for investigation	0.80
Larner, S.	01/26/23	Revised summary of McGreevy et al. v. DCG complaint in light of S. Levander's feedback (1.0); correspond with L. Sassin, R. Zutshi, S. O'Neal, S. Levandar, A. Saenz re same (0.2)	1.20
Larner, S.	01/26/23	Reviewed A. Lotty's changes to the Special Committee Presentation	0.40
Larner, S.	01/26/23	Reviewed case correspondence regarding the following: the 1/25/23 investigation update (0.1); including feedback from A. Saenz and	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		S. Levander (0.1); as well as correspondence on quality control checks (0.1); billing practices (0.2); and additional searches for document review (0.2)	
Larner, S.	01/26/23	Call with A. Saenz regarding the availability of indemnification under Delaware law and the D&O insurance policy.	0.20
Levander, S.L.	01/26/23	Call with A. Saenz, A. Lotty, E. Amorim, S. Larner, A. Gariboldi (partial), M. Kowiak, A. Saba (partial), and M. Rath re: Next steps for investigation	0.80
Lotty, A.	01/26/23	Call with A. Saenz, S. Levander, E. Amorim, S. Larner, A. Gariboldi (partial), M. Kowiak, A. Saba (partial), and M. Rath re: Next steps for investigation.	0.80
Lotty, A.	01/26/23	Revise presentation deck for special committee (1.4); Draft search term strings for document review (.5); Review and summarize key documents from document review (5.5).	7.40
Lotty, A.	01/26/23	Attend document review training with D. Christian.	0.70
Lotty, A.	01/26/23	Update document review search strings and correspondence on same.	0.30
Lotty, A.	01/26/23	Training meeting with D. Christian re: document review protocol.	0.70
Rathi, M.	01/26/23	QC for Contract Attorney document review	1.90
Rathi, M.	01/26/23	1.8 - Drafting summary of key documents for legal themes outline; .2 - correspondence with project attorneys re: the same	2.00
Rathi, M.	01/26/23	Updating legal themes outline for investigation	1.50
Rathi, M.	01/26/23	Call with A. Saenz, S. Levander, A. Lotty, E. Amorim, S. Larner, A. Gariboldi (partial), A. Saba (partial), and M. Kowiak re: investigation next steps	0.80
Rathi, M.	01/26/23	Revising custodian list and investigation plan	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	01/26/23	Drafting investigation process memorandum (0.6); call with A. Saenz regarding process memorandum for investigation (0.3).	0.90
Rathi, M.	01/26/23	Correspondence with A. Saba re: updated search terms for investigation	0.20
Saba, A.	01/26/23	Partial attendance of Call with A. Saenz, S. Levander, A. Lotty, E. Amorim, S. Larner, A. Gariboldi (partial), M. Kowiak, and M. Rathi re: Next steps for investigation	0.30
Saba, A.	01/26/23	Reviewed legal themes outline for investigation.	0.30
Saba, A.	01/26/23	Performed QC doc review.	0.30
Saba, A.	01/26/23	Corresponded with team re: elevated documents for inclusion in legal themes outline.	0.40
Saba, A.	01/26/23	Revised deposition notices for investigation.	0.70
Saba, A.	01/26/23	Corresponded with team re: quality control document review for investigation.	0.40
Saba, A.	01/26/23	Drafted and revised search terms for document collection.	2.00
Gariboldi, A.	01/26/23	Partially attend team meeting with A. Saenz, S. Levander, A. Lotty, A. Saba (partial), M. Rathi, S. Larner, and M. Kowiak to discuss investigation planning.	0.60
Gariboldi, A.	01/26/23	Engage in fact development for investigation in coordination with enforcement team.	2.20
Gariboldi, A.	01/26/23	Create cover letter for document production.	0.80
Hatch, M.	01/26/23	Coordinating with investigation team re DCG/DCGI Loans	0.20
Kowiak, M.J.	01/26/23	Conduct quality control of document review	4.20
Kowiak, M.J.	01/26/23	Call with A. Saenz, S. Levander, A. Lotty, E. Amorim, S. Larner, A. Gariboldi, A. Saba (partial), M. Rathi re: Next steps for investigation	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	01/26/23	Correspondence with A. Lotty regarding potentially key documents	0.20
Kowiak, M.J.	01/26/23	Review potentially key documents from A. Lotty	0.60
Christian, D.M.	01/26/23	Review case materials.	4.60
Christian, D.M.	01/26/23	Attend document review training with A. Lotty.	0.70
Levy, J.R.	01/26/23	Coordinate data processing and review workflows	1.70
Guiha, A.	01/26/23	Review documents for responsiveness and privilege.	8.00
Hurley, R.	01/26/23	review selected documents for responsiveness and relevance issues	5.30
Banks, B.D.	01/26/23	Electronic Document Review.	8.00
Cavanagh, J.	01/26/23	Electronic Document Review.	10.00
Gayle, K.	01/26/23	Electronic Document Review.	8.00
Han, S.	01/26/23	Electronic Document Review.	8.00
Hong, H.S.	01/26/23	Electronic Document Review.	10.00
Taylor, W.B.	01/26/23	Electronic Document Review.	8.00
Wilford, R.N.	01/26/23	Electronic Document Review.	8.50
Woll, L.	01/26/23	Conduct first level document review.	5.00
Gallagher, A.	01/26/23	Email correspondence re upcoming assignments	0.30
Saenz, A.F.	01/27/23	Review Legal themes outline (1.0), provide comments re the same (.2)	1.20
Saenz, A.F.	01/27/23	Review slide deck regarding Special Committee update (0.4), provide comments to A. Lotty, S. Lerner (0.4).	0.80
Saenz, A.F.	01/27/23	Call with S. Levander and J. Levy regarding Telegram collection and document preservation.	0.50
Saenz, A.F.	01/27/23	Onboarding Kate McAdam.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/27/23	Assess review numbers and provide direction on new areas of inquiry for investigation.	0.50
Saenz, A.F.	01/27/23	Call with M. Rathi to discuss process for investigation.	0.30
Saenz, A.F.	01/27/23	Review slide deck for Special Committee presentation.	0.30
Amorim, E.D.	01/27/23	Email communication with A. Saenz and A. Lotty regarding investigation update.	0.30
Amorim, E.D.	01/27/23	Email communication with J. Levy and J.V. Vines regarding document production preparation.	0.50
Amorim, E.D.	01/27/23	Email communication with A. Saba regarding document review quality check process.	0.30
Amorim, E.D.	01/27/23	Email communication with A. Lotty regarding custodians of documents.	0.30
Amorim, E.D.	01/27/23	Comments on relevant documents elevated by review team.	1.50
Amorim, E.D.	01/27/23	Email communication with A. Lotty and A. Saenz regarding request for additional document searches.	0.30
Larner, S.	01/27/23	Call with A. Saba, A. Gariboldi, M. Rathi, K. MacAdam (partial), A. Lotty, M. Kowiak re: document review process	0.50
Larner, S.	01/27/23	Reviewing case correspondence about doc review meeting (.1), the 1/26 daily investigation update (0.1) and special committee presentation (0.1)	0.30
Larner, S.	01/27/23	Reviewing key documents from project attorney (2.0), summarizing re the same (2.8)	4.80
Larner, S.	01/27/23	Answering question about which documents to elevate to cover letter in 1/27 investigation update.	0.20
Larner, S.	01/27/23	Conducted research on indemnification for Delaware LLCs (1.0), reviewed the GGC and GGH operating agreements (1.0), analyzed	3.30



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		whether clients are entitled to indemnification and coverage (1.3)	
Larner, S.	01/27/23	Started QC of batch QC_1LR-EComms_NR Sample_00006.	0.50
Levander, S.L.	01/27/23	Analysis re elevated documents and next steps (0.7), Call with A. Saenz and J. Levy regarding Telegram collection and document preservation. (0.5)	1.20
Levander, S.L.	01/27/23	Analysis re document collection	0.40
Lotty, A.	01/27/23	Call with M. Rath (partial), A. Saba, J. Levy, J. Vaughan Vines re: document review mechanics	0.70
Lotty, A.	01/27/23	Draft deck for presentation to special committee (3); Internal team correspondence re: document review priorities (1); Conduct key document and QC review (4.2)	8.20
Lotty, A.	01/27/23	Call with A. Saba, S. Larner, M. Rath, K. MacAdam, A. Gariboldi, M. Kowiak re: document review process.	0.50
MacAdam, K.	01/27/23	Call with A. Saba, A. Lotty, S. Larner, M. Rath, A. Gariboldi, M. Kowiak re: document review process (partial attendance).	0.20
MacAdam, K.	01/27/23	Review background materials (1.0); attend meeting with A. Saenz re: investigation background (0.8).	1.80
MacAdam, K.	01/27/23	Attend meeting with A. Saba re: document review.	0.30
Rath, M.	01/27/23	Quality Control review for Contract Attorneys and related correspondence	1.50
Rath, M.	01/27/23	Drafting process memorandum for Investigation (0.9); Call with A. Saenz to discuss process investigation (0.3)	1.20
Rath, M.	01/27/23	Call with J. Vines, J. Levy, A. Saba, A. Lotty re: document review mechanics (partial attendance)	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	01/27/23	Call with A. Lotty, A. Gariboldi, M. Kowiak, A. Saba re: legal themes outline review process	0.50
Rathi, M.	01/27/23	Quality control review for Project Attorneys	0.60
Rathi, M.	01/27/23	Drafting search terms related to telegrams	0.20
Rathi, M.	01/27/23	Correspondence with S. Saran, A. Saba, A. Lotty re: updating chronology	0.30
Rathi, M.	01/27/23	1.7 - drafting summary of key documents; .6 - correspondence with S. Larner, A. Saba re: key documents; .2 - correspondence with project attorneys re: the same.	2.50
Saba, A.	01/27/23	Attend meeting with K. MacAdam re: document review.	0.30
Saba, A.	01/27/23	Call with M. Rathi (partial), A. Lotty, J. Levy, J. Vaughan Vines re: document review mechanics	0.70
Saba, A.	01/27/23	Performed quality control document review.	2.10
Saba, A.	01/27/23	Reviewed key docs elevated by team for inclusion in legal themes outline.	0.50
Saba, A.	01/27/23	Call with M. Kowiak, A. Lotty, S. Larner, M. Rathi, K. MacAdam (partial), A. Gariboldi re: document review process.	0.20
Saba, A.	01/27/23	Corresponded with team re: contract attorney QC review.	0.50
Saba, A.	01/27/23	Prepared for meeting with doc review team in investigation.	0.30
Saba, A.	01/27/23	Corresponded with team re: project attorney assignments.	0.20
Saba, A.	01/27/23	Corresponded with project attorneys re: scheduling of document review.	0.40
Gariboldi, A.	01/27/23	Create chart comparing different subpoena requests in coordination with A. Saenz, E. Amorim.	2.50
Gariboldi, A.	01/27/23	Call with A. Saba, S. Larner, M. Rathi, K.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		MacAdam (partial), A. Lotty, M. Kowiak re: document review process	
Gariboldi, A.	01/27/23	Engage in fact development for investigation in coordination with A. Guiha and H. Lee.	2.00
Gariboldi, A.	01/27/23	Create edits to document review theme tracker in coordination with A. Saba, A. Lotty, S. Lerner, M. Rathi, and M. Kowiak.	3.10
Kowiak, M.J.	01/27/23	Draft correspondence regarding quality control document review	0.20
Kowiak, M.J.	01/27/23	Call with A. Saba, A. Lotty, S. Lerner, M. Rathi, K. MacAdam, A. Gariboldi re: document review process.	0.50
Kowiak, M.J.	01/27/23	Conduct quality control document review	3.70
Bohner, M.W.	01/27/23	Teleconference with J. Levy regarding vendor approach and engagement.	0.30
Christian, D.M.	01/27/23	Conduct targeted search.	9.10
Levy, J.R.	01/27/23	Call with M. Rathi (partial), A. Saba, A. Lotty, J. Vaughan Vines re: document review mechanics	0.70
Levy, J.R.	01/27/23	Coordinate reviewer workflows and data collection/processing	2.30
Levy, J.R.	01/27/23	Teleconference with M. Bohner re vendor approach and engagement	0.30
Levy, J.R.	01/27/23	Call with S. Levander and A. Saenz regarding Telegram collection and document preservation (0.5), Coordinate data collection and processing (0.8)	1.30
Orteza, A.	01/27/23	Project Genome: Review documents for key terms	7.80
Vaughan Vines, J.A.	01/27/23	Call with M. Rathi (partial), A. Saba, A. Lotty, J. Levy re document review mechanics.	0.70
Vaughan Vines, J.A.	01/27/23	Create batch assignments for document review.	2.30
Barreto, B.	01/27/23	First-level review of investigation documents.	7.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Guiha, A.	01/27/23	Review documents for responsiveness and privilege.	7.00
Hurley, R.	01/27/23	review selected documents for responsiveness and relevance issues	6.30
Wang, B.	01/27/23	Review documents for responsiveness and privilege per A. Lotty.	7.80
Banks, B.D.	01/27/23	Electronic Document Review.	8.00
Cavanagh, J.	01/27/23	Electronic Document Review.	10.00
Gayle, K.	01/27/23	Electronic Document Review.	8.00
Han, S.	01/27/23	Electronic Document Review.	6.50
Hong, H.S.	01/27/23	Electronic Document Review.	10.00
Taylor, W.B.	01/27/23	Electronic Document Review.	8.00
Wilford, R.N.	01/27/23	Electronic Document Review.	6.80
Woll, L.	01/27/23	Conduct first level document review.	4.50
Saran, S.	01/27/23	Created reviewers listserv for enforcement team per J. Levy	0.50
Saran, S.	01/27/23	Corrected production links in Comms Log	0.80
Saran, S.	01/27/23	Updated Chronology per M. Rathi	0.50
Dassin, L.L.	01/28/23	Communications with R. Zutshi and S. Levandar, A. Saba, A. Lotty, M. Rathi regarding status, communications identified to date, and next steps.	0.70
Zutshi, R.N.	01/28/23	Planning for investigation and communications regarding same.	1.60
Levander, S.L.	01/28/23	Analysis re elevated documents	0.90
Lotty, A.	01/28/23	Revise special committee presentation deck.	2.10
Rathi, M.	01/28/23	Correspondence re: intercompany transactions with A. Saba, A. Lotty, S. Levander	0.30
Rathi, M.	01/28/23	Revising custodian list and investigation plan	0.40
Dassin, L.L.	01/29/23	Call with S. O'Neal and R. Zutshi regarding status and next steps (.6); prep for same (.2).	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/29/23	Call with A. Saenz, R. Zutshi, S. Levander to discuss Special Committee presentation	0.50
Dassin, L.L.	01/29/23	Emails with A. Saenz and CGSH team regarding communications review, analysis and next steps.	1.00
O'Neal, S.A.	01/29/23	Call with L. Dassin and R. Zutshi regarding status and next steps	0.60
Zutshi, R.N.	01/29/23	Planning for investigation and communications regarding same internally (.3); Call with L. Dassin, A. Saenz, S. Levander to discuss Special Committee presentation (.5); Call with S. O'Neal and L. Dassin regarding status and next steps (.6).	1.40
Janghorbani, A.	01/29/23	Correspondence w A Saenz, R Zutshi, L Dassin, and S Levander re team meeting.	0.10
Saenz, A.F.	01/29/23	Review finalized slide deck for Special Committee presentation.	0.60
Saenz, A.F.	01/29/23	Correspondence with R. Zutshi regarding document preservation.	0.50
Saenz, A.F.	01/29/23	Review Legal Themes outline and escalated documents.	1.30
Saenz, A.F.	01/29/23	Review indemnification memorandum regarding directors & officers, provide comments to S. Larnder.	0.80
Saenz, A.F.	01/29/23	Call with L. Dassin, R. Zutshi, S. Levander to discuss Special Committee presentation (.5); prep for same (.5).	1.00
Saenz, A.F.	01/29/23	Provide feedback to S. Larner regarding indemnification analysis under Delaware law.	0.30
Saenz, A.F.	01/29/23	Update Talking Points for Special Committee Presentation.	3.80
Levander, S.L.	01/29/23	Call with L. Dassin, R. Zutshi, A. Saenz to discuss Special Committee presentation.	0.50
Levander, S.L.	01/29/23	Analysis re investigation	0.80
Levander, S.L.	01/29/23	Analysis re research and reviewed case law re	0.30

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MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		same	
Levander, S.L.	01/29/23	Reviewed elevated documents	0.70
Lotty, A.	01/29/23	Research precedent bankruptcy cases involving independent investigations (5.5); Document review (.7).	6.20
Rathi, M.	01/29/23	Drafting process memorandum for investigation	2.20
Gariboldi, A.	01/29/23	Edit document review theme document for investigation with A. Saenz.	1.20
Wang, B.	01/29/23	Review documents for responsiveness and privilege per A. Lotty.	7.00
Dassin, L.L.	01/30/23	Emails with R. Zutshi and CGSH team regarding communications review, analysis, and next steps.	1.30
Dassin, L.L.	01/30/23	Call with A. Saenz, R. Zutshi regarding Special Committee presentation and drafting	1.40
Dassin, L.L.	01/30/23	Call with S. Levander, R. Zutshi, A. Saenz re investigation next steps	0.80
O'Neal, S.A.	01/30/23	Call with A. Saba, M. Weinberg, D. Petty (A&M), M. Leto (A&M), M. Fitts (A&M) re preference analysis for DCG payments	0.30
Zutshi, R.N.	01/30/23	Call with L. Dassin, S. Levander, A. Saenz re investigation next steps.	0.80
Zutshi, R.N.	01/30/23	Analyze materials related to investigation (.7); Call with L. Dassin, A. Saenz regarding Special Committee presentation and drafting (1.4).	2.10
Zutshi, R.N.	01/30/23	Planning for investigation and communications internally related to same (.8); Call with J. Gottlieb (MoCo), D. Isaacs (MoCo), U. V. Upadhyaya (MoCo), A. Saenz to discuss alignment on litigation, bankruptcy, regulatory actions (1).	1.80
Saenz, A.F.	01/30/23	Call with L. Dassin, R. Zutshi, S. Levander re investigation next steps.	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/30/23	Call with A. Saba, A. Lotty, S. Levander, E. Amorim, S. Larner regarding priority searches for document review and related workstreams.	0.60
Saenz, A.F.	01/30/23	Call with J. Gottlieb (MoCo), D. Isaacs (MoCo), U. V. Upadhyaya (MoCo), R. Zutshi to discuss alignment on litigation, bankruptcy, regulatory actions (1); follow up email to team regarding same (.3).	1.30
Saenz, A.F.	01/30/23	Prepare agenda for call with R. Zutshi, L. Dassin regarding Special Committee investigation.	0.40
Saenz, A.F.	01/30/23	Call with L. Dassin, R. Zutshi regarding Special Committee presentation and drafting (1.4); prep for same (.1).	1.50
Saenz, A.F.	01/30/23	Call with S. Levander to discuss investigation.	0.30
Amorim, E.D.	01/30/23	Comments on relevant documents elevated by review team.	1.80
Amorim, E.D.	01/30/23	Call with A. Saba, A. Lotty, S. Levander, A. Saenz, S. Larner regarding priority searches for document review and related workstreams.	0.60
Amorim, E.D.	01/30/23	Comments on legal theme outline.	1.00
Amorim, E.D.	01/30/23	Comments on investigation process memorandum.	0.30
Larner, S.	01/30/23	QCing batch and sent summary email to associate team.	3.30
Larner, S.	01/30/23	Reviewed, summarized and elevated project attorney key documents to A. Saba for incorporation into the outline.	2.20
Larner, S.	01/30/23	Call with A. Saba, A. Lotty, S. Levander, E. Amorim, A. Saenz re: priority searches for document review and related workstreams	0.60
Larner, S.	01/30/23	Conducted research re indemnification (1.2); initial drafting of the indemnification memo (2.0); research claims-made coverage (0.9); analyze corporate documents, such as operating agreements and the insurance policy	5.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		(1.4).	
Levander, S.L.	01/30/23	Call with A. Saba, A. Lotty, E. Amorim, A. Saenz, S. Larner re: priority searches for document review and related workstreams	0.60
Levander, S.L.	01/30/23	Call with L. Dassin, R. Zutshi, A. Saenz re investigation next steps	0.80
Levander, S.L.	01/30/23	Analysis re investigation next steps (1.2); Call with A. Saenz to discuss investigation drafting (.3)	1.50
Lotty, A.	01/30/23	Call with A. Saba, S. Levander, E. Amorim, A. Saenz, S. Larner re: priority searches for document review and related workstreams.	0.60
Lotty, A.	01/30/23	Research precedent bankruptcy investigations (1.5); Complete QC document review (2.7); Review and summarize key documents (3); Draft agenda and guidance for review team meeting (1.5).	8.70
MacAdam, K.	01/30/23	Attend meeting with J. Levy to discuss document review database.	0.30
MacAdam, K.	01/30/23	Review documents flagged as key.	1.90
MacAdam, K.	01/30/23	Review legal themes outline.	0.90
Rathi, M.	01/30/23	Drafting process memorandum for investigation	1.60
Rathi, M.	01/30/23	1.8 - drafting summary of key documents for legal themes outline; .4 - related correspondence	2.20
Rathi, M.	01/30/23	Reviewing key telegrams for investigation	2.10
Rathi, M.	01/30/23	Revising chronology based on key documents	0.50
Rathi, M.	01/30/23	Drafting search terms for investigation	0.20
Saba, A.	01/30/23	Call with A. Lotty, S. Levander, E. Amorim, A. Saenz, S. Larner re: priority searches for document review and related workstreams.	0.60
Saba, A.	01/30/23	Revised legal themes outline with elevations from team.	2.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	01/30/23	Corresponded with review team re: new search terms and team reorganization.	0.80
Saba, A.	01/30/23	Completed QC review of contract attorneys.	0.40
Saba, A.	01/30/23	Corresponded with team regarding document review workstreams.	0.50
Saba, A.	01/30/23	Call with S. O'Neal, M. Weinberg D. Petty (A&M), M. Leto (A&M), M. Fitts (A&M) re preference analysis for DCG payments	0.30
Weinberg, M.	01/30/23	Call with S. O'Neal, A. Saba, D. Petty (A&M), M. Leto (A&M), and M. Fitts (A&M) re preference analysis for DCG payments	0.30
Gariboldi, A.	01/30/23	Review third production materials in coordination with E. Amorim.	0.70
Gariboldi, A.	01/30/23	Plan correspondence with client with A. Saenz.	0.60
Gariboldi, A.	01/30/23	Engage in fact development for investigation in coordination with A. Guiha, H. Lee.	3.00
Kowiak, M.J.	01/30/23	Draft correspondence regarding elevated documents for Legal Themes Outline	0.30
Kowiak, M.J.	01/30/23	Summarize potentially key documents for inclusion in Legal Themes Outline	4.00
Bohner, M.W.	01/30/23	Teleconference with CDS regarding database.	0.30
Christian, D.M.	01/30/23	Conduct targeted search relating to.	9.20
Levy, J.R.	01/30/23	Coordinate and manage data collection (.5), review scoping and reviewer workflows (1); Attend meeting with K. MacAdam to discuss document review database (.3)	2.80
Orteza, A.	01/30/23	Project Genome: Respond to emails and questions about searches	0.60
Barreto, B.	01/30/23	First-level review of investigation documents.	8.00
Guiha, A.	01/30/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	01/30/23	review selected documents for responsiveness	4.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		and relevance issues	
Wang, B.	01/30/23	Review documents for responsiveness and privilege per A. Lotty.	5.50
Banks, B.D.	01/30/23	Electronic Document Review.	8.00
Cavanagh, J.	01/30/23	Electronic Document Review.	8.50
Gayle, K.	01/30/23	Electronic Document Review.	8.00
Han, S.	01/30/23	Electronic Document Review.	8.00
Hong, H.S.	01/30/23	Electronic Document Review.	10.00
Taylor, W.B.	01/30/23	Electronic Document Review.	8.00
Wilford, R.N.	01/30/23	Electronic Document Review.	8.50
Woll, L.	01/30/23	Conduct first level document review.	10.50
Gallagher, A.	01/30/23	Updated Genesis Chronology per M. Rath	2.50
Gallagher, A.	01/30/23	Revised Genesis Chron per M. Rath and A. Lotty	1.00
Saran, S.	01/30/23	Updated chronology per M. Rath	2.00
Dassin, L.L.	01/31/23	Emails with R. Zutshi and CGSH team regarding communications review, analysis, and next steps.	0.70
Zutshi, R.N.	01/31/23	Analyze materials identified in review (2.9); Call with S. Levander re next steps (.3).	3.20
Zutshi, R.N.	01/31/23	Planning for investigation and communications regarding same.	1.20
Janghorbani, A.	01/31/23	Attend to daily investigation update and documents.	1.50
Saenz, A.F.	01/31/23	Implement edits to Special Committee talking points following call with L. Dassin, R. Zutshi (.8); Call with M. Rath re: communications log (.1).	0.90
Saenz, A.F.	01/31/23	Review escalated documents set and Legal Themes outline (1.3); Call with S. Larner re: indemnification memo (.3).	1.60
Saenz, A.F.	01/31/23	Review memorandum regarding	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		indemnification and advancement for former employees, provide comments to S. Larner.	
Amorim, E.D.	01/31/23	Comments on documents elevated by reviewers to associate team.	1.00
Larner, S.	01/31/23	Call with A. Saenz re: indemnification memo	0.30
Larner, S.	01/31/23	Reviewed and elevated key documents for the legal themes outline (2.3); Call with M. Rathie re: updating legal themes outline (.2)	2.50
Larner, S.	01/31/23	Revised the indemnification memo in light of A. Saenz and S. Levander's feedback	3.80
Levander, S.L.	01/31/23	Call with R Zutshi re next steps	0.30
Levander, S.L.	01/31/23	Analysis re elevated documents	0.70
Levander, S.L.	01/31/23	Drafted and revised investigation plan	0.80
Lotty, A.	01/31/23	Review and summarize key documents (3); Project Genome: Attend meeting with A. Oeteza regarding review documents (.5); Revise document review protocol (1); Team correspondence re: investigation workstreams (1).	5.50
Lotty, A.	01/31/23	Call with A. Saba re: prep for review team meeting.	0.10
Lotty, A.	01/31/23	Call with A. Saba, J. Levy, J. Vaughan Vines and review team re: document review guidance (.5); Document review training meeting with J. Vaughan Vines, M. Rathie and J. Levy (.6).	1.10
Lotty, A.	01/31/23	Call with J. Levy, J. Vines, A. Saba and M. Rathie re: document review workstreams	0.30
MacAdam, K.	01/31/23	Review documents flagged as key.	2.70
MacAdam, K.	01/31/23	Review updated legal themes outline.	1.20
Rathie, M.	01/31/23	Updating Legal Themes outline based on interviews with GGC	1.80
Rathie, M.	01/31/23	1.1 - drafting summary of key documents; .7 - related correspondence with Project attorneys,	1.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		S. Larner, M. Kowiak	
Rathi, M.	01/31/23	Call with S. Larner re: updating legal themes outline	0.20
Rathi, M.	01/31/23	Reviewing document review protocol	0.40
Rathi, M.	01/31/23	QC Review for Project Attorneys	0.30
Rathi, M.	01/31/23	Document review training meeting with A. Lotty, J. Vaughan Vines and J. Levy	0.60
Rathi, M.	01/31/23	Call with A. Lotty, J. Levy, J. Vines, A. Saba re: document review workstreams	0.30
Rathi, M.	01/31/23	Call with A. Saenz re: communications log	0.10
Saba, A.	01/31/23	Call with A. Lotty re: prep for review team meeting.	0.10
Saba, A.	01/31/23	Call with A. Lotty, J. Levy, J. Vaughan Vines and review team re: document review guidance.	0.50
Saba, A.	01/31/23	Call with A. Lotty, J. Levy, J. Vines, and M. Rathi re: document review workstreams.	0.30
Saba, A.	01/31/23	Corresponded with team re: document review workstreams.	0.40
Saba, A.	01/31/23	Reviewed documents for context around potential preference transfers.	0.30
Saba, A.	01/31/23	Reviewed A. Lotty's edits to doc review protocol.	0.50
Saba, A.	01/31/23	Prepared for meeting with contract and project attorney review team.	0.80
Saba, A.	01/31/23	Revised legal themes outline following edits from A. Saenz.	1.20
Saba, A.	01/31/23	Performed QC review of project attorneys.	0.80
Gariboldi, A.	01/31/23	Engage in fact development for investigation in coordination with S. Larner.	2.00
Kowiak, M.J.	01/31/23	Summarize documents for possible inclusion in Legal Themes Outline	0.90
Christian, D.M.	01/31/23	Conduct review for responsive and key	7.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		documents.	
Christian, D.M.	01/31/23	Team meeting with B. Barreto, R. Hurley, L. Woll, A. Guiha, B. Wang re document review updates (.5); prep for same (.1).	0.60
Levy, J.R.	01/31/23	Update review search term scoping and tracking and coordinate reviewer workflows	3.10
Levy, J.R.	01/31/23	Document review training meeting with M. Rathi, A. Lotty and J. Vaughan Vines	0.60
Levy, J.R.	01/31/23	Call with A. Saba, A. Lotty, J. Levy and review team re: document review guidance	0.50
Levy, J.R.	01/31/23	Call with A. Lotty, J. Vines, A. Saba and M. Rathi re: document review workstreams	0.30
Orteza, A.	01/31/23	Project Genome: Attend meeting with A. Lotty regarding review documents	0.50
Orteza, A.	01/31/23	Project Genome: Review documents for relevance and potential privilege	7.30
Vaughan Vines, J.A.	01/31/23	Document review training meeting with M. Rathi, A. Lotty and J. Levy.	0.60
Vaughan Vines, J.A.	01/31/23	Call with A. Saba, A. Lotty, J. Levy and review team re: document review guidance.	0.50
Vaughan Vines, J.A.	01/31/23	Call with A. Lotty, J. Levy, A. Saba and M. Rathi re: document review workstreams.	0.30
Barreto, B.	01/31/23	Team meeting with A. Guiha, R. Hurley, L. Woll, D. Christian, B. Wang re document review updates.	0.50
Guiha, A.	01/31/23	Team meeting with B. Barreto, R. Hurley, L. Woll, D. Christian, B. Wang re document review updates.	0.50
Guiha, A.	01/31/23	Review documents for responsiveness and privilege.	6.50
Hurley, R.	01/31/23	Team meeting with B. Barreto, A. Guiha, L. Woll, D. Christian, B. Wang re document review updates.	0.50
Wang, B.	01/31/23	Team meeting with B. Barreto, R. Hurley, L.	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		Woll, D. Christian, A. Guiha re document review updates (.5); prep for same (.1).	
Wang, B.	01/31/23	Review documents for responsiveness and privilege per A. Lotty.	4.40
Banks, B.D.	01/31/23	Electronic Document Review.	8.00
Cavanagh, J.	01/31/23	Electronic Document Review.	10.00
Gayle, K.	01/31/23	Electronic Document Review.	8.00
Han, S.	01/31/23	Electronic Document Review.	8.00
Hong, H.S.	01/31/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	01/31/23	Electronic Document Review.	11.00
Taylor, W.B.	01/31/23	Electronic Document Review.	8.00
Wilford, R.N.	01/31/23	Electronic Document Review.	8.80
Woll, L.	01/31/23	Conduct first level document review.	10.00
Woll, L.	01/31/23	Team meeting with B. Barreto, R. Hurley, A. Guiha, D. Christian, B. Wang re document review updates.	0.50
Adubofour, A.	01/31/23	Correspond with team regarding communications log	0.30
Gallagher, A.	01/31/23	Updated Genesis Chron per M. Rathi	1.00
Saran, S.	01/31/23	Created and circulated news summary per A. Saenz	0.50
Saran, S.	01/31/23	Revised communications log to reflect recent productions per M. Rathi	1.00
		MATTER TOTAL:	1,236.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Associate</u>			
Bremer, S.	4.00	845.00	\$ 3,380.00
Kim, H.R.	2.20	1,105.00	\$ 2,431.00
Yildiz, H.C.	0.70	1,255.00	\$ 878.50
Total:	6.90		\$ 6,689.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	01/23/23	Revise proposed order for foreign representative.	0.30
Kim, H.R.	01/24/23	Reviewing board resolutions re: Singapore recognition	0.30
Bremer, S.	01/26/23	Revise GAP recognition applications.	1.90
Kim, H.R.	01/26/23	Reviewing Singapore proceeding filings	0.20
Yildiz, H.C.	01/27/23	Call with Cleary NY on GDPR and Singapore privacy law (including preparation).	0.70
Bremer, S.	01/30/23	Revise affidavit for recognition in Singapore.	1.40
Kim, H.R.	01/30/23	Reviewing drafts for Singapore recognition proceedings	1.50
Bremer, S.	01/31/23	Revise affidavit for Singapore recognition proceeding.	0.40
Kim, H.R.	01/31/23	Reviewing drafts for Singapore recognition proceedings	0.20
		MATTER TOTAL:	6.90



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	6.70	1,820.00	\$ 12,194.00
Odell, F.	1.50	1,855.00	\$ 2,782.50
VanLare, J.	3.00	1,730.00	\$ 5,190.00
<u>Counsel</u>			
Hammer, B.M.	1.20	1,280.00	\$ 1,536.00
<u>Associate</u>			
Minott, R.	1.40	965.00	\$ 1,351.00
Total:	13.80		\$ 23,053.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/21/23	Corresp with Special Committee about meeting agenda and pending matters	0.20
O'Neal, S.A.	01/21/23	Call with Paul Aronzon re Term Sheet	0.30
O'Neal, S.A.	01/23/23	Call with T. Conheeney (Genesis) re Term Sheet	0.40
O'Neal, S.A.	01/23/23	Call with P. Aronzon (Genesis) re First Day Motions and hearing and Term Sheet (0.5), correspondence re the same (0.3)	0.80
O'Neal, S.A.	01/25/23	Corresp with T. Conheeney (Genesis) and P. Aronzon (Genesis) re Term Sheet	0.50
O'Neal, S.A.	01/25/23	Genesis Special Committee Board Meeting (.50), follow up call with members of Sp. Committee T. Conheeney (Genesis) and P. Aronzon (Genesis) (.40)	0.90
VanLare, J.	01/25/23	Special committee meeting with S. O'Neal (partial), A. Pretto-Sakmann (Genesis), P. Aronzon, A. Swift (Moelis), D. Kim (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), M. Leto, J. Sciametto (A&M), B. Bolthus (Genesis), M. Diyanni (Moelis) (1)	1.00
O'Neal, S.A.	01/26/23	Calls and correspondence with P. Aronzon (.3) and Cleary team re Special Committee matters (.5)	0.80
O'Neal, S.A.	01/26/23	Call with J. VanLare & B. Hammer re governance issues (.4)	0.40
VanLare, J.	01/26/23	Call with S O'Neal & B. Hammer re governance issues (.4)	0.40
Hammer, B.M.	01/26/23	Conference with S. O'Neal and J. VanLare re governance issues.	0.50
Hammer, B.M.	01/26/23	Correspondence with C. Kaniecki regarding compliance with sanctions rules.	0.20
O'Neal, S.A.	01/27/23	Call with P. Aronzon and T. Conheeney re various special committee matters	1.00
O'Neal, S.A.	01/27/23	Call with F. Odell, J. VanLare and B. Hammer re governance (partial attendance)	0.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
Odell, F.	01/27/23	Research governance issues	0.70
Odell, F.	01/27/23	Call with S. O'Neal, J. VanLare and B. Hammer to discuss governance	0.50
Odell, F.	01/27/23	Call with S. O'Neal (partial), J. VanLare and B. Hammer re governance	0.30
VanLare, J.	01/27/23	Call with F. Odell, S. O'Neal, B. Hammer re governance (.5)	0.50
Hammer, B.M.	01/27/23	Conference with J. VanLare, S. O'Neal (partial), and F. Odell re governance	0.50
Minott, R.	01/27/23	Research on Delaware board charter.	1.40
O'Neal, S.A.	01/31/23	Corresp with Special Committee re various matters, mostly the Term Sheets and meeting, governance issues, tax issues and other points	1.00
O'Neal, S.A.	01/31/23	Corresp re GGT stay issues	0.10
VanLare, J.	01/31/23	Reviewed presentation materials for special committee (.7)	0.70
VanLare, J.	01/31/23	Reviewed materials in preparation for special committee meeting (.4)	0.40
		MATTER TOTAL:	13.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	1.20	1,730.00	\$	2,076.00
Zutshi, R.N.	1.70	1,730.00	\$	2,941.00
<u>Associate</u>				
Ribeiro, C.	1.70	1,045.00	\$	1,776.50
Saba, A.	1.40	1,045.00	\$	1,463.00
Total:	6.00		\$	8,256.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	01/22/23	Drafted summary of meeting with counsel in litigation against client.	0.30
Zutshi, R.N.	01/23/23	Analyze issues related to 3AC claims and motion practice (1.5), communications regarding same (0.2)	1.70
Saba, A.	01/24/23	Drafted letter to opposing counsel related to Chapter 11 proceedings.	1.10
Ribeiro, C.	01/26/23	Review summary of McGreevy class action suit	0.10
VanLare, J.	01/27/23	Reviewed automatic stay notice for Illinois action (.8)	0.80
VanLare, J.	01/30/23	Drafted email to C. Ribeiro re automatic stay (.2)	0.20
VanLare, J.	01/31/23	Reviewed correspondence to opposing counsel re automatic stay (.2)	0.20
Ribeiro, C.	01/31/23	Research effect of automatic stay and debtor's duty to inform court of bankruptcy proceedings	1.10
Ribeiro, C.	01/31/23	Correspondence to J. VanLare re N.D. Ill. proceeding against client	0.50
		MATTER TOTAL:	6.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.021 Non Debtor Subsidiaries

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	1.00	1,730.00	\$	1,730.00
<u>Counsel</u>				
Hammer, B.M.	2.00	1,280.00	\$	2,560.00
Total:	3.00		\$	4,290.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.021 Non Debtor Subsidiaries

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/26/23	Call with B. Hammer, J. Roden (Moelis), J. Sciametta (A&M), M. Leto (A&M), D. Petty (A&M), B. Tichenor (Moelis), and B. Barnwell (Moelis) regarding treatment of outstanding third-party GGCI loans (1)	1.00
Hammer, B.M.	01/26/23	Conference with J. VanLare, J. Roden (Moelis), J. Sciametta (A&M), M. Leto (A&M), D. Petty (A&M), B. Tichenor (Moelis), and B. Barnwell (Moelis) regarding treatment of outstanding third-party GGCI loans.	1.00
Hammer, B.M.	01/30/23	Addressed questions regarding GGCI's activity.	0.50
Hammer, B.M.	01/31/23	Reviewed and commented on presentation concerning GGCI activity.	0.50
		MATTER TOTAL:	3.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	1.20	1,820.00	\$	2,184.00
VanLare, J.	4.40	1,730.00	\$	7,612.00
<u>Associate</u>				
Bremer, S.	12.90	845.00	\$	10,900.50
Kim, H.R.	6.60	1,105.00	\$	7,293.00
Minott, R.	3.60	965.00	\$	3,474.00
Ribeiro, C.	13.40	1,045.00	\$	14,003.00
Weinberg, M.	2.30	1,105.00	\$	2,541.50
<u>Associate Not Admitted</u>				
Hatch, M.	6.20	710.00	\$	4,402.00
Total:	50.60		\$	52,410.00



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	01/20/23	Draft billing guidance.	0.90
Minott, R.	01/20/23	Draft A&M retention app	0.20
Ribeiro, C.	01/20/23	Review precedent interim compensation motions	0.50
Ribeiro, C.	01/20/23	Revise interim compensation motion	0.40
Ribeiro, C.	01/20/23	Correspond with J. VanLare re interim compensation motion	0.20
Ribeiro, C.	01/20/23	Review precedent section 327 admin advisor retention applications	0.20
Ribeiro, C.	01/20/23	Correspond with J. VanLare re 327 kroll retention application	0.10
Ribeiro, C.	01/20/23	Review SDNY interim compensation guidelines	0.50
Ribeiro, C.	01/20/23	Draft Interim compensation motion	2.40
Ribeiro, C.	01/20/23	Revise Kroll 327 retention motion	2.10
Hatch, M.	01/20/23	Drafting Motion to Retain Cleary Gottlieb Steen and Hamilton as Counsel	3.50
VanLare, J.	01/21/23	Reviewed draft retention application for Cleary (1); reviewed correspondence from R. Minott re ordinary course professionals motion (.1)	1.10
Minott, R.	01/21/23	Update A&M retention application	0.90
Bremer, S.	01/22/23	Draft retention application for Morrison and Cohen.	0.20
VanLare, J.	01/24/23	Reviewed draft retention applications (.1)	0.10
Bremer, S.	01/24/23	Draft Morrison and Cohen retention application.	4.10
Kim, H.R.	01/24/23	Reviewing restructuring advisors' retention applications	0.60
Kim, H.R.	01/24/23	Revising Cleary retention application	2.00
Minott, R.	01/24/23	Draft A&M retention application	1.30
Ribeiro, C.	01/24/23	Review and revise Moelis draft retention	0.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		application	
Weinberg, M.	01/24/23	Reviewed issues related to Morrison Cohen retention application.	0.40
Hatch, M.	01/24/23	Drafting Motion to Retain Cleary Gottlieb Steen & Hamilton as Counsel	2.00
VanLare, J.	01/25/23	Reviewed A&M retention application (.2); reviewed Morrison Cohen retention draft (.3); reviewed ordinary course professional motion draft (.5)	1.00
Bremer, S.	01/25/23	Call with H. Kim and M. Hatch re motion to seal retention application.	0.40
Bremer, S.	01/25/23	Revise Morrison and Cohen retention application.	1.10
Bremer, S.	01/25/23	Draft motion to seal individual creditor and counter-party information.	4.30
Kim, H.R.	01/25/23	Revising Cleary retention application	1.40
Kim, H.R.	01/25/23	Call with S. Bremer and M. Hatch regarding drafting of motion to redact names under seal in retention applications	0.40
Ribeiro, C.	01/25/23	Correspond with J. VanLare re Moelis retention application	0.50
Ribeiro, C.	01/25/23	Review Moelis retention application (0.5), revise Moelis retention application (1.1)	1.60
Ribeiro, C.	01/25/23	Review Klein Declaration in support of Moelis retention application	0.80
Weinberg, M.	01/25/23	Reviewed draft retention application for Morrison Cohen (0.5); provided comments on same (0.7); correspondence with J. VanLare and S. Bremer re same (0.2); reviewed revised draft of retention application from S. Bremer (0.2); correspondence with S. Bremer re same (0.2).	1.70
Hatch, M.	01/25/23	Call with H. Kim and S. Bremer regarding drafting of motion to redact names under seal in retention applications	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/26/23	Call with D. Saval (Kobre & Kim), D. Rose (Kobre & Kim) H. Kim and M. Hatch discussing retention of Kobre & Kim as conflicts counsel.	0.30
Kim, H.R.	01/26/23	Call with D. Saval (Kobre & Kim), D. Rose (Kobre & Kim) J. VanLare and M. Hatch discussing retention of Kobre & Kim as conflicts counsel	0.30
Kim, H.R.	01/26/23	Reviewing considerations for ordinary course professionals	0.10
Kim, H.R.	01/26/23	Revising Cleary retention application	1.20
Ribeiro, C.	01/26/23	Review objection to Moelis retention application filed in BlockFi	0.50
Hatch, M.	01/26/23	Call with D. Saval (Kobre & Kim), D. Rose (Kobre & Kim) J. VanLare, and H. Kim, discussing retention of Kobre & Kim as conflicts counsel	0.30
O'Neal, S.A.	01/27/23	Call with J. VanLare, H. Kim re billing matters	0.30
VanLare, J.	01/27/23	Call with H. Kim and S .O'Neal re retention applications (.3); reviewed Kroll and Moelis retention application drafts (.2)	0.50
Bremer, S.	01/27/23	Revise motion to redact creditor names in retention applications.	0.80
Kim, H.R.	01/27/23	Call with S. O'Neal and J. VanLare re: retention applications	0.30
Kim, H.R.	01/27/23	Call with accounting team (C. Basile; J. Marsella) re: billing	0.10
Kim, H.R.	01/27/23	Reviewing Cleary retention application	0.20
Ribeiro, C.	01/27/23	Correspond with J. Berman (Kroll), G. Brunswick (Kroll) re Kroll retention application	0.20
Ribeiro, C.	01/27/23	Correspond with J. VanLare re section 327 Kroll retention application	0.20
Ribeiro, C.	01/27/23	Revise Kroll 327 retention application	0.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/27/23	Revise Moelis retention application	0.70
Ribeiro, C.	01/27/23	Correspond with B. Barnwell (Moelis) re retention application	0.30
O'Neal, S.A.	01/28/23	Work on Genesis billing issues	0.80
O'Neal, S.A.	01/30/23	Call with J. VanLare re Cleary retention application (.1)	0.10
VanLare, J.	01/30/23	Call with R. Minott, J. Sciametta (A&M), A. Hoeinghaus (A&M), J. Deets (A&M) re retention plan (.4); prep for same (.1)	0.50
VanLare, J.	01/30/23	Call with S. O'Neal re Cleary retention application (.1)	0.10
VanLare, J.	01/30/23	Call with A. Pretto- Sakmann (Genesis), A. Sullivan (Genesis), A. Chan (Genesis), R. McMahon (Genesis), M. Leto (A&M), D. Petty (A&M), M. Fitts (A&M), S. Cascante (A&M), R. Minott. and S. Bremer regarding ordinary course professional retention application (.8)	0.80
Bremer, S.	01/30/23	Revise team's billing entries to postpetiton codes for fee application.	0.30
Bremer, S.	01/30/23	Call with A. Pretto- Sakmann (Genesis), A. Sullivan (Genesis), A. Chan (Genesis), R. McMahon (Genesis) M. Leto (A&M), D. Petty (A&M), M. Fitts (A&M), S. Cascante (A&M) R. Minott. and J. VanLare re ordinary course professional retention application.	0.80
Minott, R.	01/30/23	Call with A. Pretto- Sakmann (Genesis), A. Sullivan (Genesis), A. Chan (Genesis), R. McMahon (Genesis), M. Leto (A&M), D. Petty (A&M), M. Fitts (A&M), S. Cascante (A&M) J. VanLare and S. Bremer regarding ordinary course professional retention application	0.80
Minott, R.	01/30/23	Call with J. VanLare, J. Sciametta (A&M), A. Hoeinghaus (A&M), J. Deets (A&M) re	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		retention plan	
Ribeiro, C.	01/30/23	Revise Kroll retention application	0.10
Ribeiro, C.	01/30/23	Review Kroll conflicts disclosure	0.20
Weinberg, M.	01/30/23	Correspondence with S. Rohlf's regarding time entries and billing practices.	0.20
Ribeiro, C.	01/31/23	Revise Kroll administrative advisor retention application	0.50
Ribeiro, C.	01/31/23	Correspond with G. Brunswick re Kroll retention application	0.10
		MATTER TOTAL:	50.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	1.60	1,820.00	\$ 2,912.00
VanLare, J.	4.50	1,730.00	\$ 7,785.00
Zutshi, R.N.	4.30	1,730.00	\$ 7,439.00
<u>Counsel</u>			
Hammer, B.M.	2.50	1,280.00	\$ 3,200.00
<u>Associate</u>			
Bremer, S.	0.60	845.00	\$ 507.00
Kim, H.R.	0.10	1,105.00	\$ 110.50
Mitchell, A.F.	1.60	845.00	\$ 1,352.00
Ribeiro, C.	2.30	1,045.00	\$ 2,403.50
Saba, A.	2.40	1,045.00	\$ 2,508.00
Total:	19.90		\$ 28,217.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/21/23	Corresp with BVI liquidator (.10), follow up with Cleary litigation team re same (.10)	0.20
O'Neal, S.A.	01/21/23	Emails with A. Goldberg (Latham) re liquidator counsel	0.40
O'Neal, S.A.	01/22/23	Corresp re 3AC liquidation team	0.20
VanLare, J.	01/22/23	Calls with R. Zutshi re 3AC liquidator (.8); correspondence re S. O'Neal and R. Zutshi re 3AC (.1); call with S. O'Neal re 3AC (.2); reviewed correspondence with counsel to 3AC liquidator (.5)	1.60
Hammer, B.M.	01/22/23	Correspondence internally regarding 3AC request for adequate protection.	2.50
Mitchell, A.F.	01/22/23	Correspondence to J. VanLare, S. O'Neal, & R. Zutshi regarding arguments for first day hearing on potential adequate protection claim w/r/t 3AC.	0.20
Mitchell, A.F.	01/22/23	Email to S. Rocks & K. Witchger regarding arguments for first day hearing on potential adequate protection claim w/r/t 3AC collateral.	0.40
Mitchell, A.F.	01/22/23	Review of UCC to determine arguments for first day hearing on potential adequate protection claim w/r/t 3AC.	0.60
Mitchell, A.F.	01/22/23	Meeting with B. Hammer and S. Rocks regarding arguments for first day hearing on potential adequate protection claim w/r/t 3AC.	0.30
O'Neal, S.A.	01/23/23	Call with A. Goldberg (Latham) re liquidators (0.5), follow up re the same (0.3)	0.80
Mitchell, A.F.	01/23/23	Call with J. VanLare, B. Hammer, H. Kim, C. Wang, C. Minott, & M. Hatch to discuss first day hearing issues related to potential adequate protection claim w/r/t foreclosure on 3AC collateral.	0.10
Ribeiro, C.	01/23/23	Draft talking points on GAP trading activity	0.20
VanLare, J.	01/24/23	Call with R. Zutshi re response to BVI (.5)	0.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/26/23	Call with A. Goldberg (Latham), R. Zutshi, A. Saba (partial) re BVI litigation (.5)	0.50
Zutshi, R.N.	01/26/23	Call with A. Goldberg, J. VanLare re BVI	0.50
Saba, A.	01/26/23	Meeting with J. VanLare, R. Zutshi, A. Goldberg (Latham) re BVI litigation	0.40
Zutshi, R.N.	01/28/23	Communications internally regarding 3AC claims.	0.50
Zutshi, R.N.	01/29/23	Email communications regarding 3AC claims.	1.10
VanLare, J.	01/30/23	Call with R. Zutshi, A. Saba re stipulation with BVI liquidator (.4); prep for same (.1)	0.50
VanLare, J.	01/30/23	Call with R. Zutshi, A. Saba, and M. Leto (A&M), to discuss resolution of claims related to Chapter 11 proceedings (.5).	0.50
Zutshi, R.N.	01/30/23	Call with J. VanLare, A. Saba re stipulation with BVI liquidator	0.40
Zutshi, R.N.	01/30/23	Plan response strategy for 3AC adequate protection request.	0.90
Zutshi, R.N.	01/30/23	Call with J. VanLare, A. Saba, and M. Leto (A&M), to discuss resolution of claims related to Chapter 11 proceedings	0.50
Saba, A.	01/30/23	Call with J. VanLare, R. Zutshi re stipulation with BVI liquidator	0.40
Saba, A.	01/30/23	Call with R. Zutshi, J. VanLare, and M. Leto (A&M), to discuss resolution of claims related to Chapter 11 proceedings	0.50
VanLare, J.	01/31/23	Call with C. Ribeiro to discuss Three Arrows Capital/BVI liquidator issues (0.3); Call with R. Zutshi, A. Saba, C. Ribeiro (partial) and S. Bremer re Three Arrows Capital/BVI liquidator issues (.4); call with C. Ribeiro re adequate protection (.1)	0.80
VanLare, J.	01/31/23	Call with H. Kim re severance issues (.1)	0.10
Zutshi, R.N.	01/31/23	Call with J. Vanlare, A. Saba, C. Ribeiro (partial) and S. Bremer re Three Arrows Capital/BVI liquidator issues.	0.40



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	01/31/23	Call with J. Vanlare, R. Zutshi, A. Saba, and C. Ribeiro (partial) re Three Arrows Capital/BVI liquidator issues.	0.40
Bremer, S.	01/31/23	Call with C. Ribeiro to discuss Three Arrows Capital/BVI liquidator issues.	0.20
Kim, H.R.	01/31/23	Call with J. VanLare re severance issues	0.10
Ribeiro, C.	01/31/23	Call with J. Vanlare, R. Zutshi, A. Saba, S. Bremer re Three Arrows Capital/BVI liquidator issues (partial attendance)	0.30
Ribeiro, C.	01/31/23	Call with S. Bremer to discuss Three Arrows Capital/BVI liquidator issues (.2); call with J. VanLare re adequate protection (.1)	0.30
Ribeiro, C.	01/31/23	Correspondence with J. VanLare re burden of proof on issue of adequate protection	0.20
Ribeiro, C.	01/31/23	Research on adequate protection (0.8); correspondence to J. VanLare re same (0.2)	1.00
Ribeiro, C.	01/31/23	Call with J. VanLare to discuss Three Arrows Capital/BVI liquidator issues (0.3)	0.30
Saba, A.	01/31/23	Drafted talking points for call with Three Arrows Capital/BVI liquidator.	0.30
Saba, A.	01/31/23	Drafted talking points for understanding of digital assets at GAP.	0.40
Saba, A.	01/31/23	Call with J. Vanlare, R. Zutshi, C. Ribeiro (partial) and S. Bremer re Three Arrows Capital/BVI liquidator issues	0.40
		MATTER TOTAL:	19.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.025 GGH-Specific Matters

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	1.10	1,820.00	\$	2,002.00
VanLare, J.	1.70	1,730.00	\$	2,941.00
Total:	2.80		\$	4,943.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.025 GGH-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/25/23	Attend Holdco Board meeting (0.4); prepare for same (0.1); call with J. VanLare re Board meeting (0.2)	0.70
O'Neal, S.A.	01/25/23	Review new Holdco charter and discuss same with Arianna Pretto-Sakmann and Diana Kim	0.40
VanLare, J.	01/25/23	Attended Holdco board meeting with S. O'Neal (partial), A. Pretto-Sakmann (Genesis), P. Aronzon, A. Swift (Moelis), D. Kim (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), M. Kraines, M. Murphy, J. Saferstein (Weil) (1); call with S. O'Neal re board meeting (.2)	1.20
VanLare, J.	01/28/23	Call with J. Saferstein (Weil), J. Liou (Weil), S. O'Neal re various Holdco board matters (partial)	0.50
		MATTER TOTAL:	2.80

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	2.10	1,730.00	\$	3,633.00
<u>Associate</u>				
Bremer, S.	0.80	845.00	\$	676.00
Kim, H.R.	0.40	1,105.00	\$	442.00
Minott, R.	4.10	965.00	\$	3,956.50
Total:	7.40		\$	8,707.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/21/23	Review NDA for sale process	0.40
VanLare, J.	01/27/23	Call with B. Tichenor (Moelis), J. Soto (Moelis), M. DiYanni (Moelis) re sale process (.3).	0.30
VanLare, J.	01/30/23	Call with B. Hammer (partial), R. Minott, A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), B. Tichenor (Moelis) re licensing requirements	1.30
VanLare, J.	01/30/23	Call with R. Minott re sale motion (.1)	0.10
Minott, R.	01/30/23	Call with J. VanLare, B. Hammer (partial), A. Pretto-Sakmann (Genesis), M. Patterson (Genesis), B. Tichenor (Moelis) re licensing requirements	1.30
Minott, R.	01/30/23	Call with J. VanLare re sale motion	0.10
Minott, R.	01/30/23	Draft licensing call summary	1.90
VanLare, J.	01/31/23	Call with H. Kim, R. Minott, and S. Bremer re sale process (.4)	0.40
Bremer, S.	01/31/23	Research precedent for sale process.	0.40
Bremer, S.	01/31/23	Call with J. VanLare, H. Kim and R. Minott re sale process.	0.40
Kim, H.R.	01/31/23	Call with J. VanLare, R. Minott, and S. Bremer re sale process.	0.40
Minott, R.	01/31/23	Call with J. VanLare, H. Kim, and S. Bremer re sale process	0.40
		MATTER TOTAL:	7.40

**EXHIBIT E**

**Expense Reports for January 19, 2023 through January 31, 2023**

**Computer Research – Lexis**

01/08/23	Computer Research - Lexis	\$538.93
01/08/23	Computer Research - Lexis	\$206.86
01/08/23	Computer Research - Lexis	\$57.70
01/11/23	Computer Research - Lexis	\$413.72
01/13/23	Computer Research - Lexis	\$104.69
01/31/23	Computer Research - Lexis	\$42.17
01/31/23	Computer Research - Lexis	\$23.18
01/31/23	Computer Research - Lexis	\$5.35
01/31/23	Computer Research - Lexis	\$206.86
01/31/23	Computer Research - Lexis	\$103.43
		<b>\$1,702.89</b>

**Computer Research – Westlaw**

01/17/23	Computer Research - Westlaw	\$135.71
01/19/23	Computer Research - Westlaw	\$1,118.53
01/25/23	Computer Research - Westlaw	\$210.67
01/27/23	Computer Research - Westlaw	\$105.34
01/30/23	Computer Research - Westlaw	\$3,941.55
01/30/23	Computer Research - Westlaw	\$611.44
01/30/23	Computer Research - Westlaw	\$454.66
01/31/23	Computer Research - Westlaw	\$74.96
01/31/23	Computer Research - Westlaw	\$105.34
01/31/23	Computer Research - Westlaw	\$411.55
		<b>\$7,169.75</b>

**Court Fees**

01/19/23	VENDOR: American Express Charge Cards INVOICE#: 5679406201310415 DATE: 1/31/2023	\$5,214.00
		<b>\$5,214.00</b>

**Delivery Services / Courier**

01/15/23	VENDOR: Uber Technologies, Inc. INVOICE#: EF31E5 DATE: 2/1/2023	\$44.93
01/16/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 8220 DATE: 1/20/2023	\$128.84
01/16/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 8220 DATE: 1/20/2023	\$192.41
01/20/23	VENDOR: Federal Express INVOICE#: 801701934 DATE: 1/24/2023	\$27.30
01/20/23	VENDOR: Federal Express INVOICE#: 801701934 DATE: 1/24/2023	\$24.01
01/20/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 8220 DATE: 1/20/2023	\$284.81
		<b>\$702.30</b>

**Meals**

01/04/23	Meals - M. Hatch	\$20.00
01/04/23	Meals - M. Rathi	\$20.00
01/04/23	Meals - S. Levander	\$20.00
01/05/23	Meals - S. Levander	\$20.00
01/05/23	Meals - M. Rathi	\$20.00
01/05/23	Meals - A. Saenz	\$20.00
01/09/23	Meals - M. Rathi	\$20.00
01/09/23	Meals - S. Levander	\$20.00
01/09/23	Meals - B. Hammer	\$20.00
01/11/23	Meals - H. Kim	\$20.00
01/11/23	Meals - M. Hatch	\$20.00
01/11/23	Meals - S. Saran	\$20.00
01/11/23	Meals - S. Levander	\$20.00
01/12/23	Meals - M. Hatch	\$20.00
01/12/23	Meals - M. Rathi	\$20.00
01/12/23	Meals - S. Levander	\$20.00
01/12/23	Meals - A. Gariboldi	\$20.00
01/13/23	Meals - S. Samira	\$20.00
01/15/23	Meals - H. Kim	\$20.00
01/15/23	Meals - S. Saran	\$20.00

01/16/23	Meals - H. Kim	\$20.00
01/16/23	Meals - S. Saran	\$20.00
01/16/23	Meals - A. Gallagher	\$20.00
01/17/23	Meals - E. Miner	\$20.00
01/17/23	Meals - H. Kim	\$20.00
01/17/23	Meals - S. Saran	\$20.00
01/17/23	Meals - A. Saenz	\$20.00
01/18/23	Meals - W. Wang	\$20.00
01/18/23	Meals - H. Kim	\$20.00
01/18/23	Meals - M. Rathi	\$20.00
01/18/23	Meals - M. Hatch	\$20.00
01/18/23	Meals - A. Adubofour	\$20.00
01/19/23	Meals - J. VanLare	\$20.00
01/19/23	Meals - H. Kim	\$20.00
01/19/23	Meals - M. Hatch	\$20.00
01/19/23	Meals - S. Saran	\$20.00
01/19/23	Meals - A. Gallagher	\$20.00
01/19/23	Meals - A. Adubofour	\$20.00
01/20/23	Meals - H. Kim	\$20.00
01/21/23	Meals - R. Minott	\$20.00
01/22/23	Meals - H. Kim	\$20.00
01/22/23	Meals - H. Kim	\$20.00
01/25/23	Meals - M. Rathi	\$20.00
01/25/23	Meals - A. Lotty	\$20.00
01/25/23	Meals - A. Saenz	\$20.00
01/26/23	Meals - A. Lotty	\$20.00
01/26/23	Meals - A. Saenz	\$20.00
		<b>\$1,160.00</b>

**Professional Services**

01/15/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$695.50
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01/15/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$1,072.00
01/16/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$74.00
01/16/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$45.00
01/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50
01/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$21.00
01/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50
01/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$159.50
01/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$27.50
01/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$21.00
01/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$220.50
01/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$282.00
01/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$250.00
01/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$52.50
01/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$135.00
01/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$77.00
01/19/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$64.00
01/19/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$63.50
01/19/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50
01/19/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50

01/20/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$87.50
01/20/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50
01/20/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50
01/20/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$25.00
01/22/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50
01/26/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$9.00
01/26/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$12.50
01/27/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$120.50
01/30/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$25.00
01/31/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$250.00
01/31/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001545C DATE: 2/1/2023	\$110.00
		<b>\$3,987.00</b>

#### **Transcripts**

01/25/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6316391 DATE: 1/25/2023 Transcription	\$943.80
		<b>\$943.80</b>

#### **Transportation**

01/04/23	Transportation - S. Levandar	\$44.80
01/04/23	Transportation - M. Hatch	\$41.72
01/05/23	Transportation - S. Levandar	\$44.12
01/05/23	Transportation - M. Hatch	\$24.09
01/05/23	Transportation - A. Saenz	\$16.97

01/09/23	Transportation - S. Levandar	\$36.95
01/10/23	Transportation - C. Ribeiro	\$39.94
01/11/23	Transportation - S. Levandar	\$47.19
01/12/23	Transportation - M. Hatch	\$22.45
01/12/23	Transportation - A. Gariboldi	\$24.92
01/13/23	Transportation - A. Adubofour	\$37.91
01/13/23	Transportation - S. Saran	\$24.96
01/15/23	Transportation - S. Saran	\$22.00
01/16/23	Transportation - A. Gallagher	\$91.34
01/16/23	Transportation - S. Saran	\$21.93
01/16/23	Transportation - A. Gallagher	\$146.94
01/17/23	Transportation - S. Saran	\$20.93
01/17/23	Transportation - A. Saenz	\$18.97
01/17/23	Transportation - A. Gallagher	\$147.65
01/18/23	Transportation - M. Hatch	\$21.93
01/18/23	Transportation - W. Wang	\$55.18
01/18/23	Transportation - A. Adubofour	\$37.97
01/20/23	Transportation - M. Hatch	\$18.98
01/20/23	Transportation - S. Saran	\$20.91
01/20/23	Transportation - A. Adubofour	\$32.96
01/20/23	Transportation - A. Gallagher	\$153.03
01/20/23	Transportation - H. Kim	\$11.99
01/20/23	Transportation - J. VanLare	\$84.98
01/21/23	Transportation - A. Saenz	\$19.95
01/21/23	Transportation - R. Minott	\$19.97
01/21/23	Transportation - R. Minott	\$23.95
01/24/23	Transportation - A. Lotty	\$18.89
01/24/23	Transportation - E. Amorim	\$102.59
01/25/23	Transportation - M. Hatch	\$28.98
01/25/23	Transportation - A. Lotty	\$21.94
01/25/23	Transportation - S. Levander	\$47.90
01/25/23	Transportation - A. Saenz	\$20.98

01/25/23	Transportation - H. Kim	\$11.96
01/26/23	Transportation - R. Minott	\$22.95
01/26/23	Transportation - A. Saenz	\$21.92
01/26/23	Transportation - A. Lotty	\$15.90
		<b>\$1,691.59</b>